



HCC/SEC/CM-INT/2025

December 23, 2025

BSE Limited The Corporate Relationship Dept, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code : 500185	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Symbol : HCC
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Dear Sir / Madam,

Sub : Outcome of the Meeting of the Securities Issuance Committee of the Board of Directors of Hindustan Construction Company Limited (the "Company") held on December 23, 2025 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

This is in continuation to the Meeting of the Securities Issuance Committee of the Board of Directors of Hindustan Construction Company Limited ("Company") held on December 1, 2025 approving the various terms of the Issue and approving the Letter of Offer.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment of the Issue, in consultation with the designated stock exchange, BSE Limited, the Securities Issuance Committee of the Board of Directors of the Company, at its meeting held today, i.e., December 23, 2025, *inter alia*, considered and approved the allotment of 79,99,91,900 Equity Shares at a price of ₹12.50 per Equity Share (including a premium of ₹11.50 per Equity Share) ("**Allotment**").

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from ₹ 181,94,76,162, comprising of 181,94,76,162 fully paid-up equity shares to ₹ 261,94,68,062, comprising of 261,94,68,062 fully paid-up Equity Shares.

The Meeting of the Securities Issuance Committee commenced at 9:00 p.m. and concluded at 9:25 p.m.

Disclosures pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as "**Annexure A**".

We request you to kindly take the above on record.

Yours sincerely,
for **Hindustan Construction Company Ltd.**

Nitesh Kumar Jha
Company Secretary

Encl.: As above

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

www.hccindia.com

ANNEXURE A

Disclosures pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR) ,qualified institutions placement, preferential allotment etc.)	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 79,99,91,900 paid-up Equity Shares at an issue price of Rs. 12.50/- per share (including a premium of Rs. 11.50/- per share), on Rights Basis to the eligible shareholders and/ or renounce(s) in terms of the Letter of Offer.
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable