

HCC/SEC/QIP/2024

December 19, 2024

BSE Limited The Corporate Relationship Dept, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code: 500185	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Symbol : HCC
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Dear Sir/Madam,

Sub: Qualified institutions Placement of equity shares of face value ₹ 1 each (the “Equity Shares”) by Hindustan Construction Company Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”)

Further to our letter dated December 16, 2024, intimating you about Meeting of the Issue Committee of the Board of Directors (the “Committee”) which held on December 16, 2024, in respect of the Issue, we wish to inform you that the Committee at its Meeting held today i.e. December 19, 2024, has, *inter alia*, passed the following resolutions:

- a. approving the closure of the Issue today i.e. December 19, 2024, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. determining and approving the allocation of 139502441 Equity Shares at an Issue price of ₹ 43.01/- per Equity Share (including a premium of ₹ 42.01 per Equity Share), which is at a discount of 5% (i.e. ₹ 2.26 per Equity Share) to the floor price of ₹ 45.27 per Equity Share, in accordance with the SEBI ICDR Regulations upon the closure of the Issue, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. approving and adopting the placement document dated December 19, 2024;
- d. approving and finalising the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue; and
- e. approving issuance of refund intimation letter to the bidders who are entitled to receive any refund amount.

Hindustan Construction Co Ltd

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LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228



In this relation we will file the placement document dated December 19, 2024, with your office today.

The Meeting of the Committee commenced at 8:45 p.m. and concluded at 9:15 p.m.

We request you to take the above on record and treat the same as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The above information shall be available on the website of the Company at www.hccindia.com

Thanking you,
Yours faithfully,
For **Hindustan Construction Company Limited**

Nitesh Kumar Jha
Company Secretary and Compliance Officer

Encl.: As above