

HCC/SEC/QIP/2024

December 16, 2024

BSE Limited The Corporate Relationship Dept, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code: 500185	National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Symbol : HCC
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Dear Sir/Madam,

Sub: Qualified institutions Placement of equity shares of face value ₹ 1 each (the “Equity Shares”) by Hindustan Construction Company Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”)

1. We wish to inform you that pursuant to the approval of the Board of Directors of the Company (the “**Board**”), at its Meeting held on August 05, 2024 and pursuant to Special Resolution passed by the Members of the Company at the Annual General Meeting of the Company held on September 17, 2024, the Issue Committee of the Board (the “**Committee**”) has, at its Meeting held today i.e. December 16, 2024, *inter alia*, passed resolutions for the following:
 - a. Authorizing the opening of the Issue today, i.e. December 16, 2024;
 - b. Approving and adopting the Preliminary Placement Document dated December 16, 2024 and the application form in connection with the Issue; and
 - c. Approving the floor price for the Issue, being ₹ 45.27 per Equity Share, (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations.

In this relation, we are filing the Preliminary Placement Document dated December 16, 2024 with your office today.

2. We further wish to inform you that the ‘Relevant Date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is December 16, 2024 and accordingly, the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 45.27 per Equity Share Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the Members, accorded through a Special Resolution at the Annual General Meeting held on September 17, 2024, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

Hindustan Construction Co Ltd

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CIN : L45200MH1926PLC001228



The Issue price will be determined by the Company in consultation with the Book Running Lead Managers appointed for the Issue. Please note that the trading window will be closed with immediate effect till December 21, 2024(both days inclusive) for the purpose of the Issue.

The Meeting of the Committee commenced at 7.15 p.m. and concluded at 7.45 p.m.

We request you to take the above on record and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully,
For **Hindustan Construction Company Limited**

Nitesh Kumar Jha
Company Secretary and Compliance Officer

Encl.: As above