



HC/SEC/Right/2018

September 14, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Dear Sirs,

Subject: Filing of Draft Letter of Offer – Rights Issue with SEBI and Stock Exchanges

This is further to the Board meeting of the Company held on September 5, 2018 approving the issue of equity shares of the Company of face value Re. 1 each ("**Equity Shares**") by way of a rights issue to the existing shareholders of the Company on the record date for an amount not exceeding Rs. 500 crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended and other applicable laws.

The Company at the meeting of the Rights Issue Committee held on September 10, 2018 approved the Draft Letter of Offer ("**DLOF**") dated September 12, 2018 for submission to the Securities and Exchange Board of India and the Stock Exchanges where the equity shares of the Company are listed. The DLOF has been submitted to SEBI and the same has also been attached with our separate applications to the Stock Exchanges for seeking in-principal approval for the said Issue.

We request you to kindly take this on record.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Limited

Venkatesan Arunachalam
Company Secretary

Hindustan Construction Co Ltd

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