



HCC/SEC/Rights- Allotment/2024

April 13, 2024

BSE Limited The Corporate Relationship Dept, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code: 500185	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Scrip Code : HCC
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Dear Sirs/Madam(s),

Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

This is in continuation to the meetings of the Board of Directors (“**Board**”) of Hindustan Construction Company Limited (“**Company**”) held on August 3, 2023 and February 8, 2024 approving the offer and issue of equity shares of the Company (“**Equity Shares**”) by way of a Rights Issue to eligible Equity Shareholders of the Company as on record date for an aggregate amount not exceeding ₹350 Crore, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws including circulars issued by SEBI from time to time (“**Issue**”) and the outcome of the Meeting of the Rights Issue Committee held on March 12, 2024 approving the various terms of the Issue and the Board vide a Resolution by circulation on March 12, 2024 approving the Letter of Offer.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment of the Issue, in consultation with the designated stock exchange, BSE Limited, the Rights Issue Committee, at its meeting held today, i.e., April 13, 2024, *inter alia*, considered and approved the allotment of 166,666,666 Equity Shares at a price of ₹ 21 per Equity Share (including a premium of ₹ 20 per Equity Share) (“**Allotment**”).

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from ₹151,30,28,244 comprising of 151,30,28,244 Equity Shares to ₹167,96,94,910 comprising of 167,96,94,910 Equity Shares.

The Meeting commenced at 1.00 p.m. and concluded at 2.00 p.m.

The above information is also available on the website of the Company i.e. www.hccindia.com

Hindustan Construction Co Ltd

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CIN : L45200MH1926PLC001228

www.hccindia.com



We request you to kindly take the above information on record.

Thanking you,

Yours Faithfully,
For Hindustan Construction Company Ltd.

Nitesh Kumar Jha
Company Secretary

Encl. : As above