

HCC/SEC/AM/2026

February 12, 2026

BSE Limited The Corporate Relationship Dept, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code : 500185	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 Symbol : HCC
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Dear Sir / Madam,

Sub : Analyst / Institutional Investor Meeting Presentation

Further to our letter dated February 5, 2026 and pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of the presentation to be made before the Analyst & Institutional Investor Meeting, scheduled to be held on February 12, 2026.

We request you to kindly take the above on record.

Yours sincerely,
For **Hindustan Construction Company Ltd.**

Nitesh Kumar Jha
Company Secretary

Encl.: As above

Hindustan Construction Co Ltd

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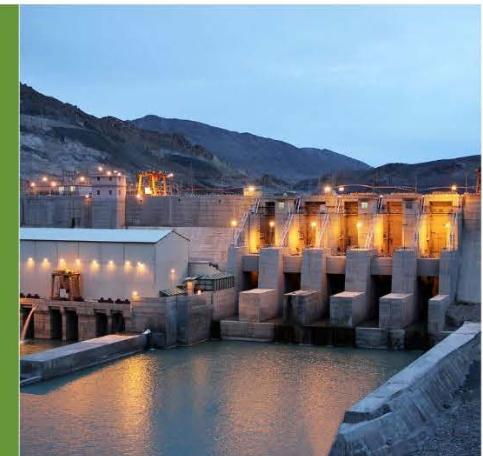
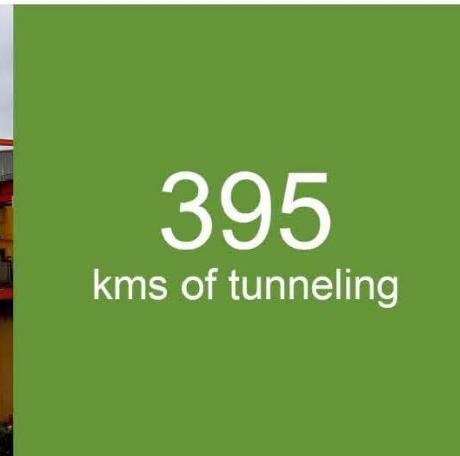
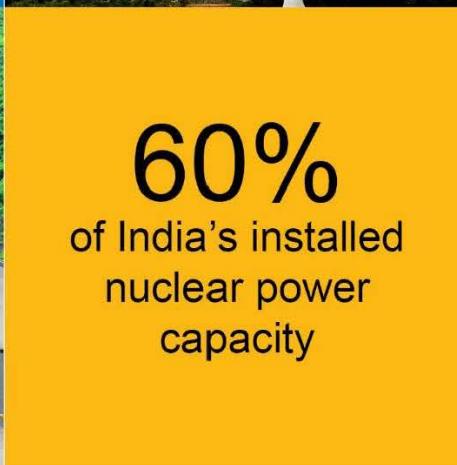
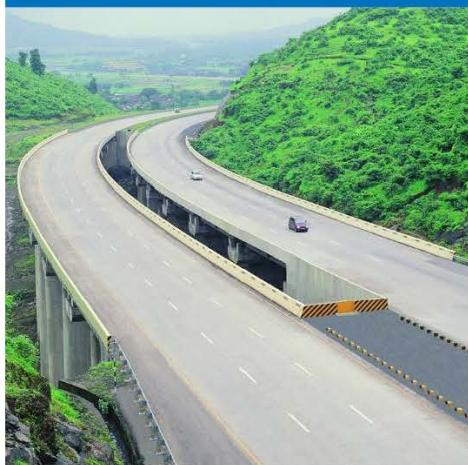


Hindustan Construction Co Ltd

Investor/Analyst Presentation

Q3 FY26

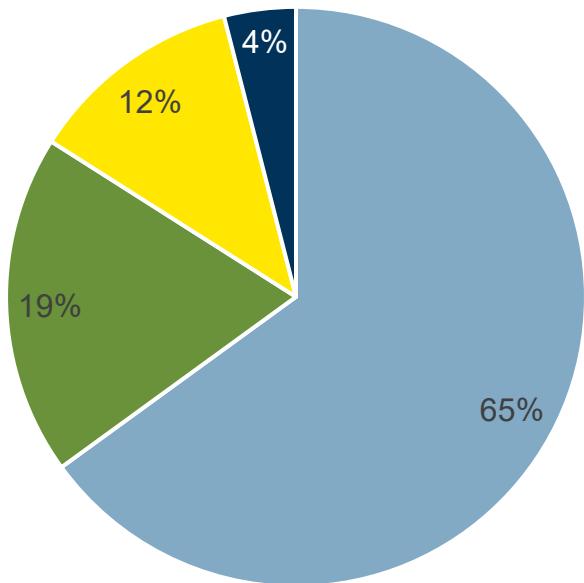
Nation building since 1926



Diversified & robust orderbook

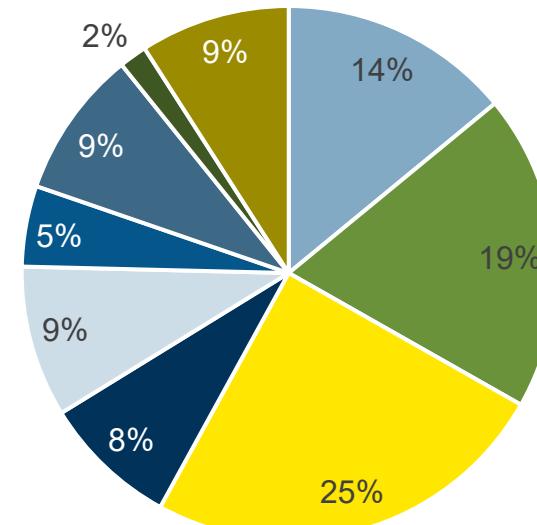
Order Backlog: ₹13,148 Cr

Order Book Position (Business Line Wise)



■ Transport ■ Hydro ■ Water ■ Nuclear & Buildings

Order Book Position (Geographical)



■ Uttarakhand	■ Bihar	■ Maharashtra
■ Gujarat	■ Manipur	■ Tamil Nadu
■ Madhya Pradesh	■ Rajasthan	■ Others

Key performance highlights: Q3 FY26

- Standalone Turnover of ₹921.8 Cr in Q3 FY26 versus ₹1,002.1 Cr in Q3 FY25
- Standalone Net Profit of ₹85.9 Cr in Q3 FY26 versus (₹216.4) Cr in Q3 FY25
- Standalone EBITDA margins at margins at 15.2% in Q3 FY 26 compared to 14.7% in Q3 FY 25
- Secured two orders aggregating ₹1,478 crore in joint venture from the Northern Frontier Railways, in which HCC holds a 65% stake; lowest bidder in projects worth ₹ 2,675 cr Cr (HCC share: ₹1,517 Cr)
- Bid submitted and under evaluation ₹35,765 Cr; HCC share ₹31,611 Cr
- Robust bid pipeline at approximately ₹53,820 Cr, reflecting strong business momentum.
- The ₹1,000 crore Rights Issue was subscribed ~200%.
- H56: 8.15 mCHF (₹91 Cr) from Baloise receivables, of which 7.56 mCHF (₹84 Cr) received
- Significant deleveraging progress with ₹680 Cr prepayments in FY'26; additional ₹876 Cr repayment planned in Q4, driving substantial debt reduction to ~ ₹1950 Cr
- Reduction of HCC Corporate Guarantee on debt of Prolific Resolution Pvt. Ltd. from 100% to 20% approved by 100% lenders; documentation completed

Key performance highlights: Q3 FY26 (contd.)

Operations update:

- **Patna Metro Rail Project (Packages 05 & 06)**; commencement inaugurated Hon'ble Chief Minister of Bihar, Shri Nitish Kumar
- **Indore Metro Rail Project**: Piling works are underway at all five stations, while station excavation is in progress at the Airport and Rajwada stations.
- **Vishnugad–Pipalkoti HEP** achieved a significant portion of dam concrete works, with 8.5 km of the planned 12.1 km HRT excavated using TBM
- Work at the **Agardanda Creek, Tehri Pumped Storage**, and **Bhivpuri Pumped Storage** projects is progressing in line with scheduled timelines.

Operations Update: Indore Metro



Trial Ring Assembly



BSF Kalaninagar Station

Operations Update: Patna Metro PC 05 & PC 06



Inauguration by Chief Minister Shri Nitish Kumar



Casting Yard Development

Operations Update: Agardanda Creek Bridge

Piling works @ Navigation Span P51

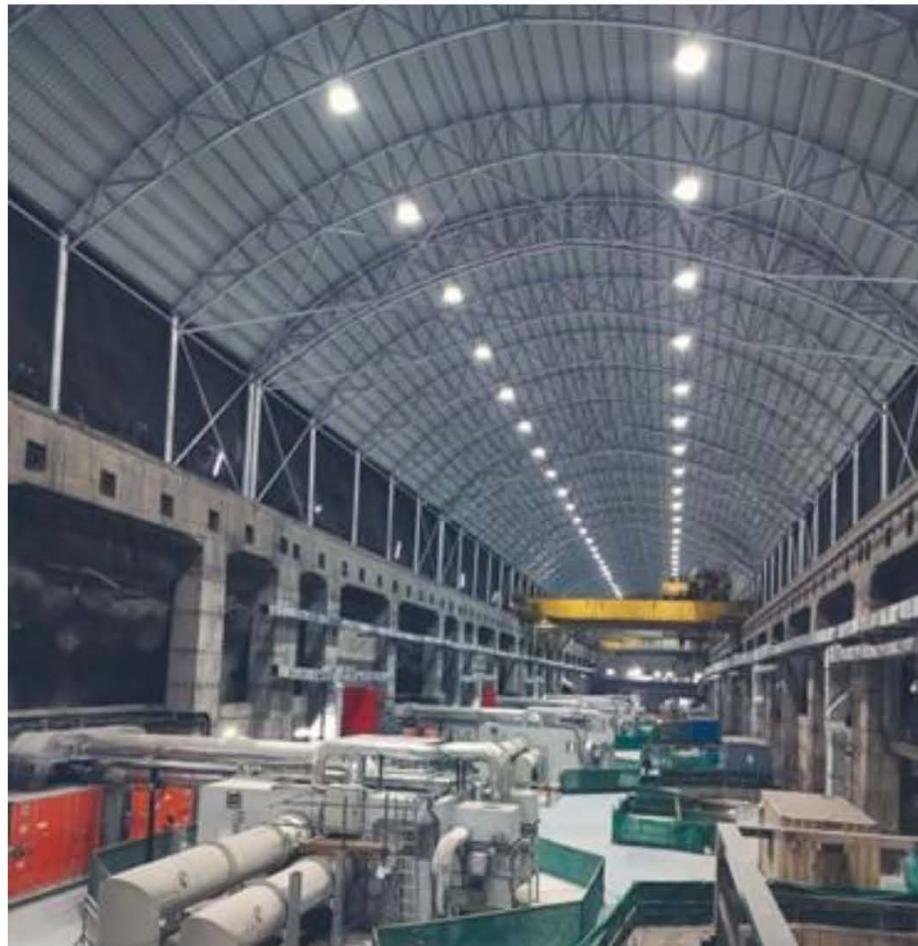


Segment Casting



Operations Update: Tehri PSP (4x250 MW)

Powerhouse Overview



Operations Update: Bhivpuri PSP (3x333.33 MW)

Lower Reservoir Excavation



Operations Update: Vishnugad Pipalkoti HEP (4x111 MW)



Dam



Head Race Tunnel

Operations Update: Tapovan Vishnugad HEP (4x130 MW)



Face 4



Face 5

Operations Update: Fast Reactor Fuel Cycle Facility (FRFCF)



Block 6



Block 7

Standalone Financials: Q3 FY26

Results are in accordance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs

Particular	Q3 FY26 ₹ Cr	Q3 FY25 ₹ Cr	y-o-y %	Q2 FY26 ₹ Cr
Income from operations	921.8	1,002.1	-8.0%	957.8
Other income	32.9	26.2	25.5%	17.7
Total income	954.6	1,028.3	-7.2%	975.5
Construction cost (incl. material) and other expenses	702.3	775.8	-9.5%	721.7
Employees cost	79.7	79.2	0.6%	81.9
EBITDA (excluding other income)	139.8	147.1	-5.0%	154.2
EBITDA margin (%) (excluding other income)	15.2%	14.7%	0.5%	16.1%
Finance cost	114.6	138.4	-17.2%	112.2
Depreciation	4.7	16.5	-71.8%	4.6
Profit/(loss) before exceptional item and tax	53.4	18.4	190.1%	55.1
Exceptional income/(expenses)	37.8	-	0.0%	-
Profit/(loss) before tax	91.2	18.4	395.5%	55.1
Tax expense	5.3	234.8	-97.7%	18.4
Profit/(loss) after tax	85.9	(216.4)	-139.7%	36.7
Other comprehensive income/(loss)	(7.7)	(4.1)	88.2%	(3.3)
Total comprehensive income	78.2	(220.5)	-135.5%	33.4

Consolidated Financials: Q3 FY26

Results are in accordance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs

Particular	Q3 FY26 ₹ Cr	Q3 FY25 ₹ Cr	y-o-y %	Q2 FY26 ₹ Cr
Income from operations	925.3	1,006.8	-8.1%	960.7
Other income	36.2	59.4	-39.0%	22.5
Total income	961.5	1,066.2	-9.8%	983.3
Construction cost (including material) and other expenses	776.7	906.7	-14.3%	729.3
Employees cost	81.5	130.6	-37.6%	83.7
EBITDA (excluding other income)	67.2	(30.5)	-320.5%	147.8
EBITDA margin (%) (excluding other income)	7.26%	-3.03%	10.3%	15.38%
Finance cost	123.0	183.1	-32.8%	119.9
Depreciation	4.9	89.5	-94.5%	5.9
Share in profit/(loss) of associates and Joint venture	2.0	(52.3)	-103.9%	(2.2)
Profit/(loss) before tax and exceptional items	(22.4)	(296.0)	-92.4%	42.3
Exceptional income/(expenses)	37.8	529.7	-92.9%	-
Profit/(loss) before tax	15.4	233.7	-93.4%	42.3
Tax expense/(credit)	7.3	272.6	-97.3%	(5.5)
Profit/(loss) after tax	8.1	(38.9)	-120.7%	47.8
Other comprehensive income/(loss)	(5.6)	(5.5)	1.8%	0.8
Total comprehensive income/(loss) (after tax)	2.5	(44.4)	-105.7%	48.6

