



HCC/SEC/AM/2026

August 6, 2026

BSE Limited The Corporate Relationship Dept, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code : 500185	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 Symbol : HCC
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Dear Sir / Madam,

Sub : Analyst / Institutional Investor Meeting Presentation

Further to our letter dated July 29, 2026, and pursuant to Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of the presentation to be made before the Analyst & Institutional Investor Meeting, scheduled to be held on August 6, 2026.

We request you to kindly take the above on record.

Yours sincerely,
For **Hindustan Construction Company Ltd.**

Nitesh Kumar Jha
Company Secretary

Encl.: As above

Hindustan Construction Co Ltd

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CIN : L45200MH1926PLC001228

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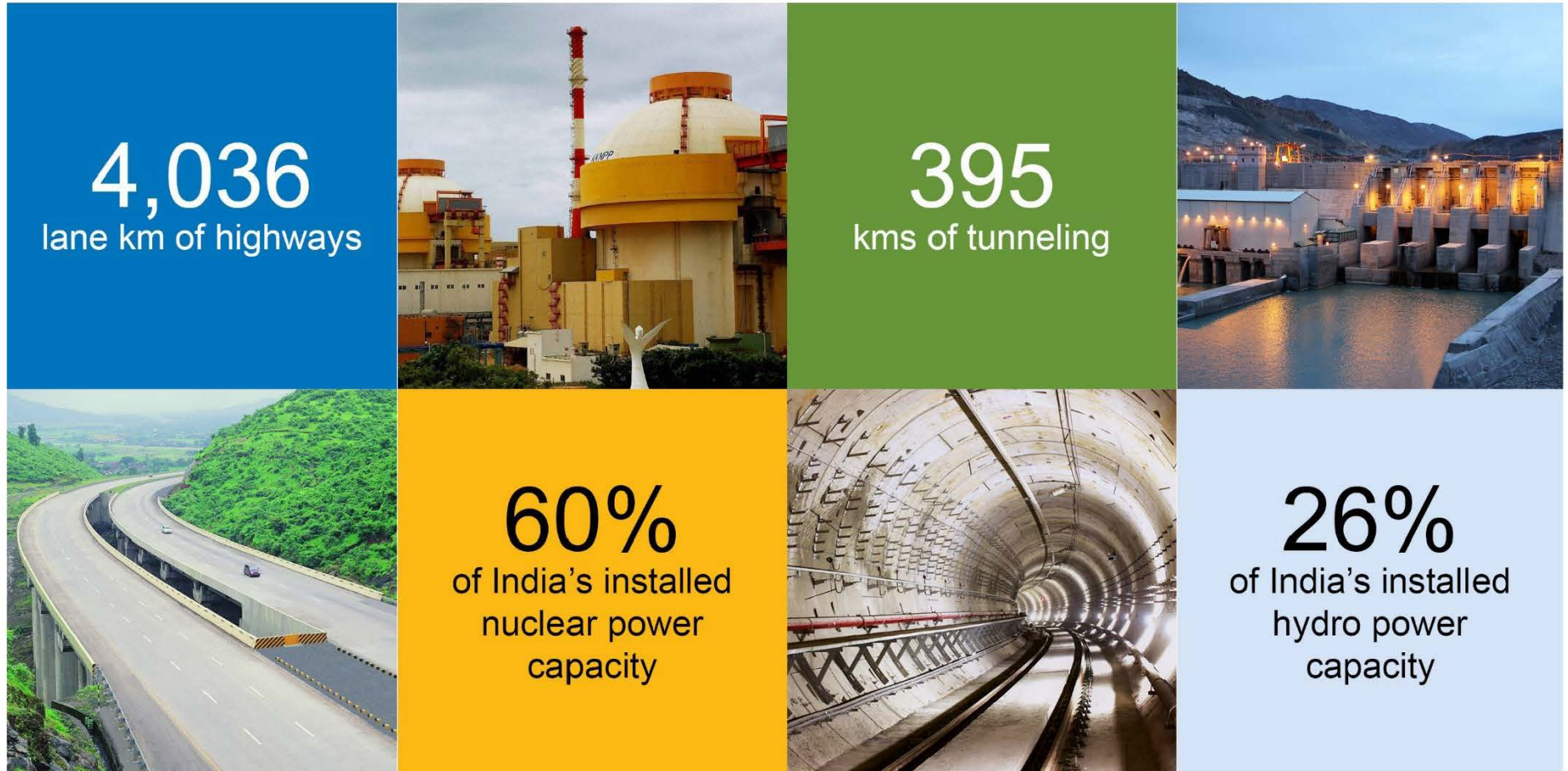


Hindustan Construction Co Ltd

Investor/Analyst Presentation

Q1 FY27

Nation building since 1926



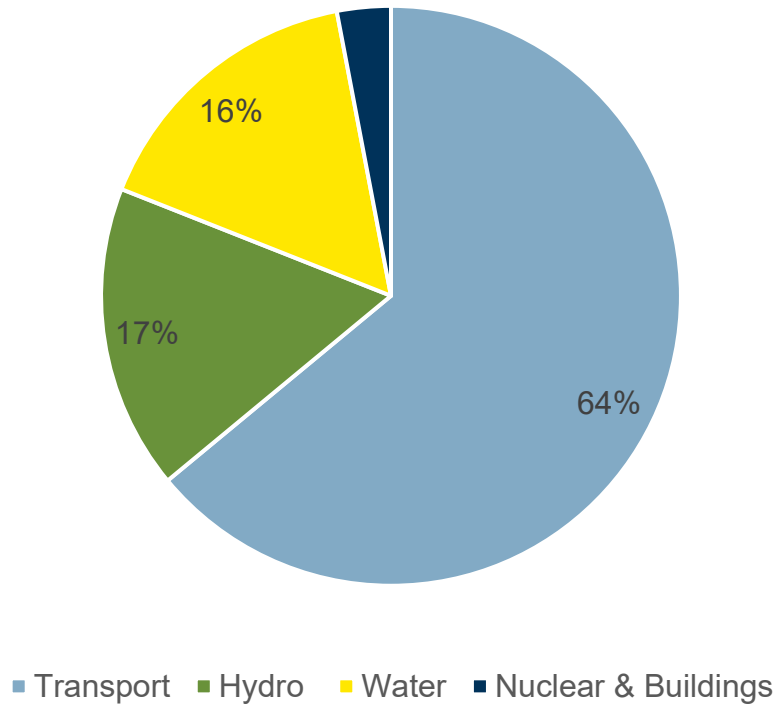
Key performance highlights: Q1 FY27

1. Standalone turnover at ₹982 Cr and ₹37 Cr net profit in Q1 FY27
2. Consolidated PAT improved marginally to ₹51 Cr on revenue of ₹993 Cr
3. EBITDA margin at 10.7% in Q1 FY27 (vs. 14.9% in Q1 FY26)
4. Pre-payment of ₹100 crore debt planned in August 2026 with further pre-payments to follow
5. New order of ₹127 Cr; L1 bids worth ₹2,124 Cr (HCC share : ₹1,671 Cr)
6. 4 bids ~₹9,997 Cr under evaluation (HCC share: ~₹7,747 Cr); ₹85,907 Cr pipeline under pursuit

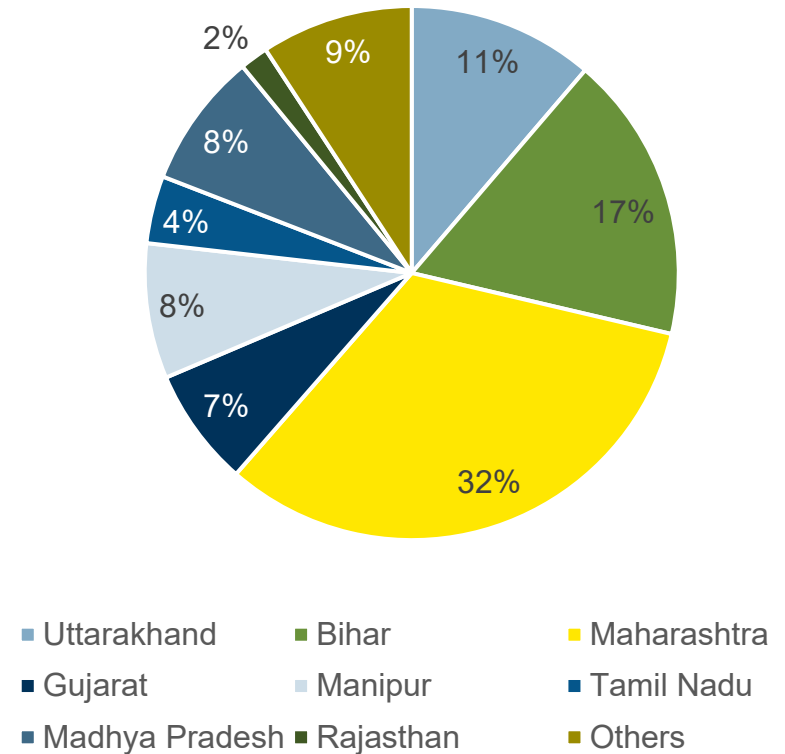
Diversified & robust orderbook

Order Backlog: ₹12,976 Cr

Order Book Position (Business Line Wise)



Order Book Position (Geographical)



Operations Update: Indore Metro



TBM deployment advancing, with piling, station excavation and launch preparations progressing across the corridor.

Operations Update: Patna Metro PC 05 & PC 06



Batching Plant



Segment Casting

Casting yard development and guide wall works progressed. Segment casting commenced, while TBM deliveries were scheduled for September–December 2026.

Operations Update: Agardanda Creek Bridge



Piling, pier and segment casting works progressed, while land handover and statutory clearances are expected by Nov 2026.

Operations Update: Bhivpuri PSP (3x333.33 MW)



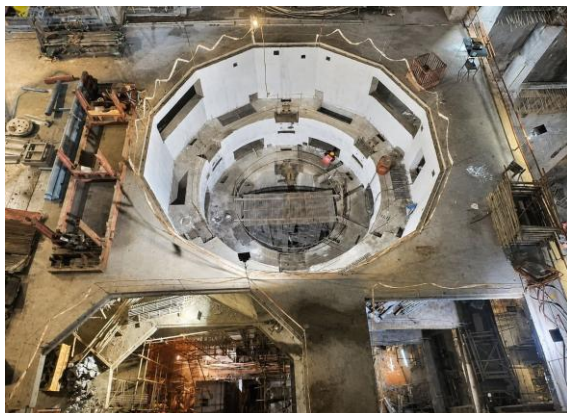
Powerhouse Excavation



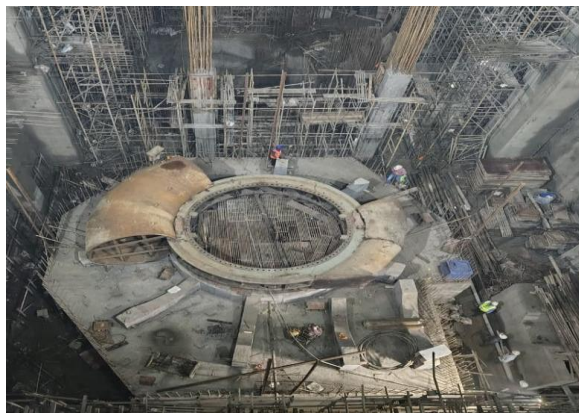
Upper Intake Excavation

Earthworks and steel liner fabrication progressed across key project components, with forest and road clearances pending for road works.

Operations Update: Vishnugad Pipalkoti HEP (4x111 MW)



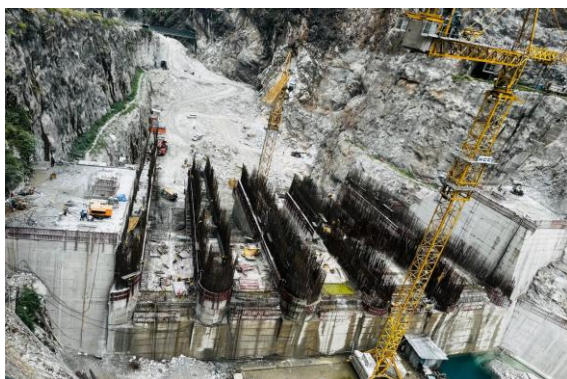
Machine Hall Unit 2



Machine Hall Unit 3



Surge Shaft



Dam



Desilting Chamber



Tail Race Tunnel

Major civil works progressed across the dam, tunnels and intake structures, with Machine Hall handed over for Units 1 & 2 and HRT excavation reaching 85%

Operations Update: Tapovan Vishnugad HEP (4x130 MW)



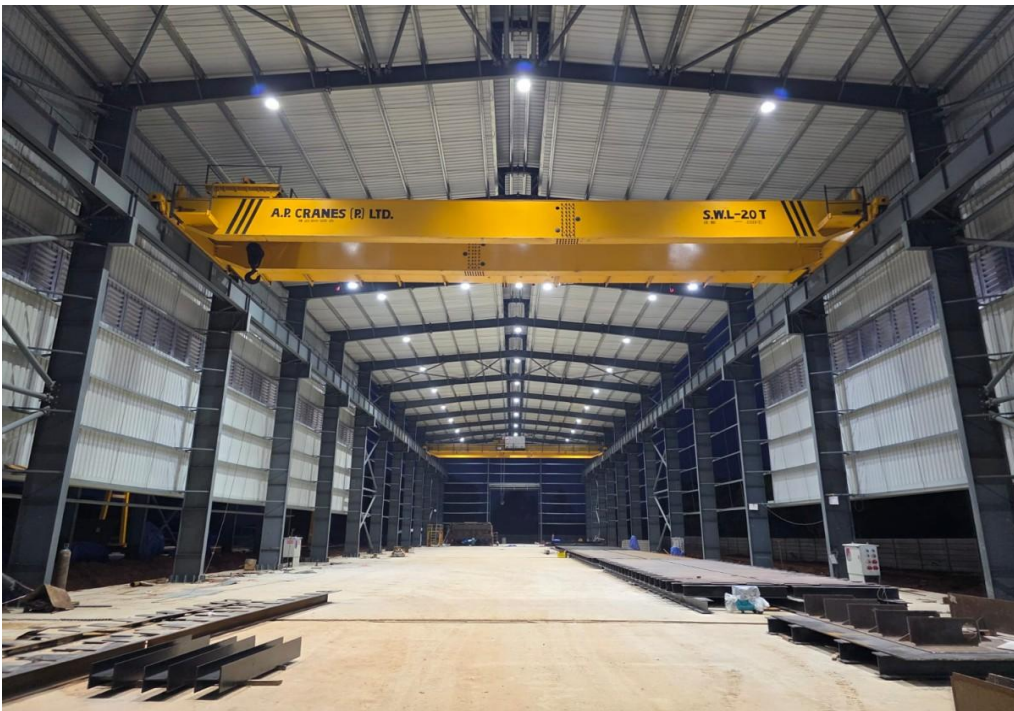
Breakthrough of Face 2 & Face 3



Face 5

HRT breakthrough achieved; excavation and overlining progressed across remaining faces.

Operations Update: Hindalco PS & PSS



Pot shell prototype approved, with bulk fabrication commenced and superstructure prototype fabrication in progress.

Standalone Financials: Q1 FY27

Particular	Q1 FY27 ₹ Cr	Q1 FY26 ₹ Cr	y-o-y %	Q4 FY26 ₹ Cr
Income from operations	981.7	1,069.0	-0.1	988.7
Other income	31.0	20.7	0.5	28.1
Total income	1,012.7	1,089.7	-0.1	1,016.8
Construction cost (incl. material) and other expenses	790.1	826.3	-0.0	722.4
Employees cost	87.1	83.8	0.0	86.1
EBITDA (excluding other income)	104.5	159.0	-0.3	180.3
EBITDA margin (%) (excluding other income)	10.7%	14.9%	-4.2%	18.2%
Finance cost	79.8	114.6	-0.3	95.0
Depreciation	5.4	10.4	-0.5	5.6
Profit before exceptional items and tax	50.3	54.7	-0.1	107.8
Exceptional item - Gain/(loss)	-	-	-	-35.6
Profit/(loss) before tax	50.3	54.7	-0.1	72.2
Tax expense	13.2	16.2	-0.2	27.6
Profit/(loss) after tax	37.1	38.6	-0.0	44.6
Other comprehensive income/(loss)	10.1	4.0	1.6	-3.9
Total comprehensive income	47.2	42.5	0.1	40.8

Consolidated Financials: Q1 FY27

Particular	Q1 FY27 ₹ Cr	Q1 FY26 ₹ Cr	y-o-y %	Q4 FY26 ₹ Cr
Income from operations	993.4	1,091.3	(0.1)	992.2
Other income	62.1	27.3	1.3	25.3
Total income	1,055.5	1,118.7	(0.1)	1,017.5
Construction cost (including material) and other expenses	799.4	826.4	(0.0)	731.7
Employees cost	89.4	85.5	0.0	89.7
Share in profit/(loss) of associates and joint venture (net)	0.5	-	-	5.7
EBITDA (excluding other income)	105.1	179.5	(0.4)	176.5
EBITDA margin (%) (excluding other income)	10.6%	16.5%	-5.9%	17.8%
Finance cost	86.8	121.9	(0.3)	104.7
Depreciation	6.0	11.6	(0.5)	5.2
Profit/(loss) before tax	74.4	73.3	0.0	92.0
Tax expense/(credit)	23.3	22.6	0.0	33.0
Profit/(loss) after tax	51.1	50.7	0.0	58.9
Other comprehensive income/(loss)	(1.2)	87.1	(1.0)	(2.1)
Total comprehensive income/(loss) (after tax)	49.9	137.9	(0.6)	56.8

