

04th January, 2021

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E)
Mumbai- 400 051

NSE Symbol : HAVELLS

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001

Scrip Code : 517354

Sub: Certificate pursuant to SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019

Dear Sir/ Madam

In terms of Para 4 of Annexure II of the captioned SEBI Circular for framework for listing of commercial paper, please find enclosed a quarterly certificate confirming the use of CP proceeds and adherence to other listing conditions, for the quarter ended 31st December, 2020:-

ISIN	Date of Allotment	Date of Maturity	Face Value of CP	Units	Total Value
INE176B14136	3-Aug-2020	26-Mar-2021	500000	6000	300 crores
INE176B14136	5-Aug-2020	26-Mar-2021	500000	4000	200 crores

1. The CP proceeds were utilized for the purpose as mentioned in the Disclosure Document filed at the time of listing of CPs pursuant to Annexure I of the SEBI Circular dtd 22nd October, 2019.
2. The other conditions of the offer document and the CP issuance directions are adhered to.
3. The asset classification of fund based facilities from banks/ financial institutions continues to be "Standard".
4. There has been no material change in the financial status which may adversely affect the credit rating of the Commercial Paper.
5. The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
6. The total issuance of CP during the calendar year upto the quarter ended December 2020 was Rs. 500 Crores.

Thanking you.

Yours faithfully,
for **Havells India Limited**

RAJESH
KUMAR
GUPTA

Digitally signed by
RAJESH KUMAR GUPTA
Date: 2021.01.04
14:28:52 +05'30'

(Rajesh Kumar Gupta)

Wholtime Director – Finance and Group CFO

HAVELLS INDIA LTD.

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Consumer Care No.:

1800 103 1313, 1800 11 0303 (All Connections), 011-4166 0303 (Landline)

CIN: L31900DL1983PLC016304

GSTIN: 09AAACH0351E2Z2