



14th October 2014

The Managing Director
BSE Limited
P J Towers
Dalal Street
Mumbai-400 001
BSE Security Code: 533162

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051
NSE Trading Symbol: HATHWAY

Dear Sirs,

Subject: Intimation of preferential allotment of 47,00,000 Equity Shares of face value of Rs. 10 each of Hathway Cable and Datacom Limited ("Company") allotted on 14th October 2014

With reference to captioned subject, please note the following:

1. Preferential allotment of equity shares of the Company

The Board of Directors of the Company at its meeting held on 14th October 2014, have allotted 47,00,000 fully paid-up equity shares of face value of Rs.10 each (the **Equity Shares**) of the Company to the following allottee at a price of Rs. 320/- per Equity Share (inclusive of premium of Rs. 310/- per Equity Share) aggregating to Rs. 150,40,00,000/- (Rupees One Hundred Fifty Crores Forty Lacs only) by way of a preferential allotment (the **Preferential Allotment**):

Name of Allottee	Category	No. of Equity Shares to be allotted pursuant to the Preferential Allotment
CLSA Global Markets Pte. Ltd	Public	47,00,000

The Preferential Allotment has been made pursuant to the provisions of Sections 42 and 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 and rules made there under (including any statutory modification thereof for the time being in force), including but not limited to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended (**ICDR Regulations**) the Reserve Bank of India (**RBI**), the Government of India or any other competent authority and clarifications, if any, issued thereon from time to time by the appropriate authorities, and subject to the provisions of the Foreign Exchange Management Act, 1999 (including any statutory modification(s) or re-enactment thereof), and as per the consent accorded by the shareholders of the Company at its extraordinary general meeting held on 10th October 2014.

2. Increase in the share capital of the Company

Consequent to the Preferential Allotment, the issued, subscribed and fully paid-up Equity Shares of the Company has increased from **16,13,98,900** Equity Shares to **16,60,98,900** Equity Shares.

Hathway Cable & Datacom Limited

The total shareholding of the promoter/promoter group entities in the Company now stands reduced from **44.74%** to **43.48%** of the expanded share capital.

3. Ranking of the Equity Shares/ Lock-in

The Equity Shares so allotted shall rank pari-passu with the existing Equity Shares of the Company, including dividend, if any. As per the provisions of the ICDR Regulations, the Equity Shares allotted to CLSA Global Markets Pte. Ltd shall be locked in for a period of 1 year, from the date of receipt of Trading Approval.

Kindly take the above notification on record.

Thanking you,

Yours faithfully,

For HATHWAY CABLE AND DATACOM LIMITED



AJAY SINGH

Company Secretary & Compliance Officer

(FCS No: 5189)