



27 August 2013

The Managing Director
BSE Limited
PJ Towers
Dalal Street
Mumbai-400 001

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051

BSE Security Code:533162

NSE Trading Symbol: HATHWAY

Dear Sirs,

Subject: Issue of shares on preferential basis

We wish to inform you that the Board of Directors of the Company vide circular resolution passed on Tuesday, 27 August 2013, has approved, subject to the shareholders and other necessary approvals and compliance with applicable laws and regulations, the issuance of 35,21,000 fully paid-up equity shares of face value of Rs.10 each (the **Equity Shares**) of the Company to the following investors (as per the list mentioned below and in such number of Equity Shares as specified against each of their names), at a price of Rs. 284/- per Equity Share aggregating to Rs. 99,99,64,000/- (Rupees Ninety Nine Crores Ninety Nine Lacs Sixty Four Thousand only) by way of a preferential allotment pursuant to the provisions of Section 81(1A) of the Companies Act, 1956 and other applicable legal provisions, including but not limited to Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the **Preferential Allotment**):

Particulars	Category	No. of Equity Shares to be allotted pursuant to the Preferential Allotment
Steadview Capital Mauritius Limited	Foreign Institutional Investor - Sub Account	1,200,000
LTR Focus Fund	Foreign Institutional Investor - Sub Account	801,000
Massachusetts Institute of Technology SCM	Foreign Institutional Investor - Sub Account	1,520,000
Total		35,21,000

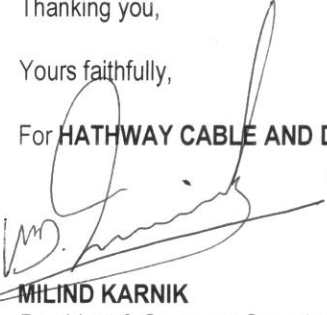
The approval of the shareholders for such issuance and allotment will be sought at an extraordinary general meeting to be held in this regard.

Kindly take the above notification on record.

Thanking you,

Yours faithfully,

For **HATHWAY CABLE AND DATACOM LIMITED**


MILIND KARNIK

President & Company Secretary

Hathway Cable & Datacom Limited

**"Rahejas", 4th Floor, Corner of Main Avenue & V. P. Road, Santacruz(W), Mumbai - 400 054.
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