



21st August 2013

The Managing Director
BSE Limited
P J Towers
Dalal Street
Mumbai-400 001
BSE Security Code: 533162

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051
NSE Trading Symbol: HATHWAY

Dear Sirs,

Subject: Intimation of allotment of 52,75,000 Equity Shares of Hathway Cable and Datacom Limited (the Company) allotted on 21st August 2013

With reference to captioned subject, please note the following:

1. Preferential allotment of equity shares of the Company

The Board of Directors of the Company vide resolution passed by circulation on 21st August 2013, have allotted 52,75,000 fully paid-up equity shares of face value of Rs.10 each (the **Equity Shares**) of the Company to the following investors (as per the list mentioned below and such number of Equity Shares as specified against each of their names), at a price of Rs. 284/- per Equity Share (inclusive of premium of Rs. 274/- per Equity Share) aggregating to Rs.149,81,00,000/- (Rupees One Hundred and Forty Nine Crores Eighty One Lakhs only) by way of a preferential allotment (the **Preferential Allotment**):

Particulars	Category	No. of Equity Shares to be allotted pursuant to the Preferential Allotment
Hathway Investments Private Limited (HIPL)	Promoter Group	14,05,000 Equity Shares
P6 Asia Holding Investments IV (Mauritius) Limited (P6 Asia)	Public	38,70,000 Equity Shares

The Preferential Allotment has been made pursuant to the provisions of Section 81(1A) of the Companies Act, 1956 and other applicable legal provisions, including but not limited to Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended (**ICDR Regulations**) and as per the consent accorded by the shareholders of the Company at its extraordinary general meeting held on 19th August 2013.

2. Increase in the share capital of the Company

Consequent to the Preferential Allotment, the issued, subscribed and paid-up Equity Shares of the Company has increased from **14,32,02,900** Equity Shares to **14,84,77,900** Equity Shares.

Hathway Cable & Datacom Limited

"Rahejas", 4th Floor, Corner of Main Avenue & V. P. Road, Santacruz(W), Mumbai - 400 054.
Tel.: 91-22-2600 1306, 6678 9800 Fax : 91-22-2600 1307 Website : www.hathway.com

Further, the shareholding of HIPL has increased from **10.45%** to **11.02%** and P6 Asia acquired **2.61%** of the Post Issue of Paid up Share Capital of the Company. Moreover, the total shareholding of the promoter/ promoter group entities in the Company now stands reduced from **49.45%** to **48.63%** of the expanded share capital.

3. Ranking of the Equity Shares/ Lock-in

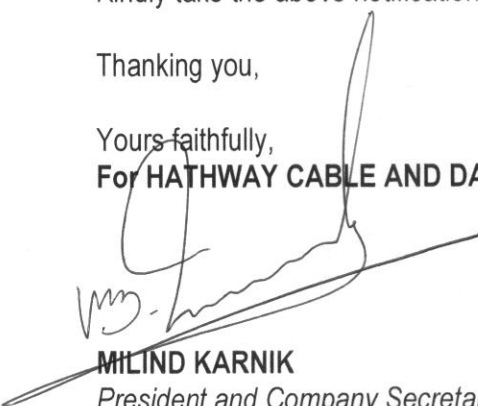
The Equity Shares so allotted shall rank pari-passu with the existing Equity Shares of the Company, including dividend, if any. As per the provisions of the ICDR Regulations, the Equity Shares allotted to HIPL and P6 Asia shall be locked in for a period of 3 years and 1 year respectively, from the date of allotment i.e. 21st August 2013.

Kindly take the above notification on record.

Thanking you,

Yours faithfully,

For HATHWAY CABLE AND DATACOM LIMITED



MILIND KARNIK

President and Company Secretary