

Harrissons Malayalam Limited

Regd. Office : Arattica - Dindoor Road Kochi - 682 003

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2012

PARTICULARS												Quarter Ended				Year Ended				Supplementary Particulars				Quarter Ended				Year Ended			
												March 31, 2012	December 31, 2011	March 31, 2011	March 31, 2012	March 31, 2011					March 31, 2012	December 31, 2011	March 31, 2011	March 31, 2012	December 31, 2011	March 31, 2011	March 31, 2012				
												Unaudited	Audited	Audited	Audited	Audited					Unaudited	Audited	Audited	Audited	Audited	Audited	Audited	Audited			
Losses from Operations												8,126	9,280	11,429	32,663	26,535					8,302	9,520	2,515	15,325	12,790						
Net after Income from operations												1,763	1,520	444	2,662	947					6,482	6,290	8,812	21,018	20,225						
Total Income from Operations												9,889	9,415	10,878	28,458	37,032					9,889	9,415	823	2,232	3,288						
2 Expenses																															
a. Cost of Materials consumed												9,090	1,833	2,010	7,480	6,993					224	102	310	773	821						
b. Purchase of Stock in trade												1,777	337	400	1,801	1,528					9,889	9,415	19,878	28,458	27,682						
c. Changes in inventories of finished goods and work in trade												1,332	12,150	410	500	877					-	-	-	-	-						
d. Depreciation												1,332	2,432	2,520	11,141	10,344					-	-	-	-	-						
e. Amortisation												142	161	160	640	611					-	-	-	-	-						
f. Goodwill												513	466	794	1,310	2,395					-	-	-	-	-						
g. Other Expenses												140	104	300	2,547	3,006					-	-	-	-	-						
Total Expenses												9,227	8,251	34,199	34,199	34,476					-	-	-	-	-						
Profit from Operations before Other Income, Finance Cost and Exceptional Items (1 - 2)												661	1,530	1,235	2,347	1,007					-	-	-	-	-						
4. Other Income												190	37	53	342	401					-	-	-	-	-						
5. Profit from Ordinary Activities before Finance Cost and Exceptional Items (3 + 4)												941	1,567	1,288	2,734	2,098					-	-	-	-	-						
6. Finance Cost												425	437	273	1,098	1,073					-	-	-	-	-						
7. Profit from Ordinary Activities after Finance Cost before Exceptional Items (5 - 6)												400	733	655	1,046	655					-	-	-	-	-						
8. Exceptional Items												-	-	-	-	-					-	-	-	-	-						
9. Profit from Ordinary Activities before tax (7 + 8)												400	733	655	1,046	655					-	-	-	-	-						
10. Tax Expenses												400	733	655	1,046	655					-	-	-	-	-						
11. Profit/(Loss) from Ordinary Activities after tax (9 - 10)												186	738	825	472	395					-	-	-	-	-						
12. Extraordinary Items												186	738	825	472	395					-	-	-	-	-						
13. Net Profit/(Loss) for the period (11 + 12)												186	738	825	472	395					-	-	-	-	-						
14. Profit up to Extraordinary Items (Net Profit of Rs 10 crores)												186	738	825	472	395					-	-	-	-	-						
15. Revenue Excluding Breakdown Revenue on per Balance Sheet of auditors accounting year												186	738	825	472	395					-	-	-	-	-						
16. Earnings per share (ordinary equity share)												Rs 2.00	Rs 3.00	Rs 4.47	Rs 2.50	Rs 2.14					-	-	-	-	-						
17. Earnings per share (after extraordinary items)												Rs 2.00	Rs 3.00	Rs 4.47	Rs 2.50	Rs 2.14					-	-	-	-	-						
18. Earnings per share (after extraordinary items)												Rs 2.00	Rs 3.00	Rs 4.47	Rs 2.50	Rs 2.14					-	-	-	-	-						
19. Earnings per share (after extraordinary items)												Rs 2.00	Rs 3.00	Rs 4.47	Rs 2.50	Rs 2.14					-	-	-	-	-						
20. Earnings per share (after extraordinary items)												Rs 2.00	Rs 3.00	Rs 4.47	Rs 2.50	Rs 2.14					-	-	-	-	-						

Report Office : 251024 , Defense Road North - 502 33

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2011

No. n Loco

Particulars	Quarter Ended			Year Ended		
	March 31, 2012 Un-audited	December 31, 2011 Audited	March 31, 2011 Audited	March 31, 2012 Un-audited	March 31, 2011 Audited	March 31, 2012 Un-audited
A PARTICULARS OF SHAREHOLDINGS:						
1 Public Shareholding						
- Number of Shares	9711892	9711892	9711892	9711892	9711892	9711892
- Percentage of Shareholding of promoters and promoter group (Shareholding of Promoter(s) controlled)	48.07%	48.07%	48.06%	48.06%	48.06%	48.06%
- Number of shares	-	-	-	-	-	-
- % of shares (as a % of the face shareholding of promoters and promoter group)	-	-	-	-	-	-
- % of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
B Non-promoter held						
- Number of shares	6293856	6293856	6293856	6293856	6293856	6293856
- % of shares (as a% of the total shareholding of promoters and promoter group)	12.2%	12.2%	10.0%	10.0%	10.0%	10.0%
- % of shares (as a % of the total share capital of the company)	97.72%	97.72%	60.17%	60.17%	60.17%	60.17%
1. Capital Employed						
Depreciable Performance						
1. Capital Employed						
(Support Assets - Support Liability)						
Total	26,589	32,879	33,272	33,528	33,272	33,528
Fixed	7,945	9,445	9,445	9,445	9,445	9,445
Debt	1,352	1,358	1,084	1,362	1,084	1,362
Other	793	139	135	156	135	156
Total	48,199	44,837	44,861	44,186	44,861	44,186

Notes

1. *Cost of intangible assets* is measured as the cost of assets less amortisation and other expenses.
2. In view of the immaterialisation of development intangibles, the above measure has fully been included in the operating expenses.
3. *Government of Karnataka* issued a *Notification* (issuing the Karnataka Budget of Karnataka) wherein, an amount of Rs. 401.37 Lacs allocated as "on account allowance" has not been proposed. The said allowance included in current year advance is considered as recoverable by the management, pending disposal of the same.
4. The above measure includes regarding expenditure of Rs. 1,525 lacs for the year ended March 31, 2012. (Rs. 618 lacs for the year ended March 31, 2011). (Rs.252 lacs for the quarter ended March 31, 2012). (Rs. 262 lacs for the quarter ended December 31, 2011) and Rs. 165 lacs for the quarter ended March 31, 2011.
5. The Board has recommended a dividend of Rs. 140 per share (pre-tax) and Rs. 122 per share (net) on the Equity Shares of the Company.
6. The above measure has been approved by the Audit Committee and approved by the Board of Directors at their respective meet held on August 14, 2012.
7. Periodic periods figures have been segregated wherever necessary to conform to the format given for the current period.

Revised August 14, 2012

Abstract (English)
 English

Harrisons Malayalam Limited

Regd. Office : 24/1624, Bristow Road, Kochi - 682 003
AUDITED CONSOLIDATED FINANCIAL RESULTS

Particulars	(Rs. in Lacs)	
	Year Ended	
	March 31, 2012	Audited
1. Income from Operations		
Net sales/ Income from operations	32,500	
Other Operating Income	3,898	
Total Income from Operations	36,498	
2. Expenses		
a. Cost of Materials consumed	7,482	
b. Purchase of Stock in trade	1,901	
c. Changes in inventories of finished goods and stock in trade	586	
d. Employee Benefits expense	11,141	
e. Depreciation	618	
f. Engineering Contract Cost - Materials and Contract Expenses	1,579	
g. Consumption of Stores and Spare Parts	2,517	
h. Other Expenditure	7,962	
Total Expenses	34,157	
3. Profit from Operations before Other Income, Finance Cost and Exceptional items (1 - 2)	2,341	
4. Other Income	392	
5. Profit from Ordinary Activities before Finance Cost and Exceptional Items (3 + 4)	2,733	
6. Finance Cost	1,688	
7. Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5 - 6)	1,045	
8. Exceptional items		
9. Profit from Ordinary Activities before tax (7 + 8)	1,045	
10. Tax Expenses	574	
11. Net Profit/(Loss) from Ordinary Activities after tax (9 - 10)	471	
12. Extraordinary Items		
13. Net Profit/(Loss) for the period (11 ± 12)	471	
14. Minority Interest		
15. Profit / (Loss) after Minority Interest	471	

Statement Of Assets And Liabilities

Particulars	Standalone		Consolidated
	Year ended		Year ended
	Audited	Audited	Audited
	31.03.2012	31.03.2011	31.03.2012
Equity and Liabilities			
Shareholders' Fund			
(a) Share Capital	1,845	1,845	1,845
(b) Reserves and Surplus	30,053	35,904	30,052
Sub-total - Shareholders' Funds	31,898	37,749	31,897
Non-current Liabilities			
(a) Long term borrowings	8,301	7,131	6,891
(b) Long term provisions	2,820	2,058	2,820
Sub-total - Non-current liabilities	11,121	9,189	9,711
Current Liabilities			
(a) Short term borrowings	1,710	2,772	2,710
(b) Trade payables	1,229	1,819	1,229
(c) Other current liabilities	4,975	4,270	4,975
(d) Short term provisions	1,611	1,688	1,521
Sub-total-current liabilities	10,525	11,539	10,435
Total - Equity And Liabilities	51,544	57,477	51,043
Assets			
Non-current assets			
(a) Fixed assets			
Tangible assets	42,614	42,346	42,614
Capital Work in progress	54	180	54
(b) Non-current Investments	0	1	1
(c) Deferred Tax Asset			0
(d) Long term loans and advances	804	786	804
(e) Other non-current assets	313	409	313
Sub-total - Non-current assets	43,785	43,722	43,786
Current assets			
(a) Current investments	15	0	15
(b) Inventories	1,883	2,586	1,889
(c) Trade receivables	1,285	1,287	1,286
(d) Cash and bank balances	1,133	263	1,444
(e) Short term loans and advances	1,761	1,003	1,760
(f) Other current assets	1,353	1,537	1,362
Sub-total - current assets	7,530	7,386	7,297
Total - Assets	51,544	51,108	51,043