Hardwyn
Since 1965
Perfection Redefined

HARDWYN INDIA LIMITED
B-101, Mayapuri Indl. Area, Phase-1
New Delhi-110064
Tel.: 011-28115352, 28114972, 28114643

Date: November 13, 2026

To,

The General Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex
Bandra(E), Mumbai, 400051
NSE Symbol: HARDWYN

The General Manager,
Bombay Stock Exchange Ltd.,
P. J. Towers, Dalal Street,
Fort, Mumbai-400001

Scrip Code: 541276

Dear Sir/Madam,

Subject: Outcome of the Meeting of the Board of Directors held on Friday, November 13, 2026.

Ref: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the SEBI Listing Regulations").

Pursuant to Regulation 30 and Regulation 33 of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of the Company, at its meeting held today i.e. **Friday, November 13, 2026**, has inter-alia considered and approved the Un-Audited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2026.

In this regard, please find enclosed herewith:

1. The Un-Audited Standalone Financial Results for the quarter and half year ended September 30, 2026.
2. The Un-Audited Consolidated Financial Results for the quarter and half year ended September 30, 2026.
3. Segment-Wise Standalone and Consolidated Reporting for the quarter and half year ended September 30, 2026.
4. The Limited Review Report on the financial results issued by the Statutory Auditors of the Company, M/s S.S Periwal & Co., Chartered Accountants, as reviewed and recommended by the Audit Committee.

In compliance with Regulation 47 of the SEBI Listing Regulations, necessary arrangements are being made for the publication of the financial results in the prescribed newspapers.

The meeting of the Board of Directors commenced at 04:30 P.M. and concluded at 05:30 P.M.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For Hardwyn India Limited

RUBALJEET SINGH SAYAL
Digitally signed by RUBALJEET SINGH SAYAL
Date: 2026.11.13 18:33:43 +05'30'

Rubaljeet Singh Sayal
Managing Director & CFO
DIN: 00280624

Encl: As above

HARDWYN INDIA LIMITED
CIN: L74990DL2017PLC324826
Regd Off: B-101, PHASE-1, MAYAPURI, South West Delhi, NEW DELHI, Delhi, India, 110064
Statement of Standalone Un-Audited Financial Results for the Quarter and half Year ended 30th September, 2026

STATEMENT OF ASSETS AND LIABILITIES

		(Rs in Lakhs)	(Rs in Lakhs)
	Particulars	**As at 30.09.2026**	**As at 31.03.2026**
A.	**ASSETS**		
1	**Non-current assets**		
	(a) Property, Plant and Equipment	325.01	360.11
	(b) Right of Use Assets	148.34	85.24
	(c) Financial Assets		
	(i) Investments	34,835.18	34,835.18
	(d) Deferred tax assets (Net)	47.63	24.89
	(e) Other non-current Assets	1.22	1.22
	Total Non-Current Assets	**35,357.37**	**35,306.64**
2	**Current assets**		
	(a) Inventories	4,223.10	4,636.66
	(b) Financial Assets		
	(i) Trade receivables	3,428.16	3,920.70
	(ii) Cash and cash equivalents	8.94	17.34
	(iii) Bank Balances other than (ii) above	191.59	187.18
	(iv) Loans	350.49	-
	(c) Current Tax Assets (Net)	1,751.73	9.39
	(d) Other current assets		1,166.62
	Total Current Assets	**9,954.01**	**9,937.90**
	TOTAL ASSETS	**45,311.38**	**45,244.54**
B.	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity Share capital	6,837.95	4,884.34
	(b) Other Equity	34,336.01	35,696.88
	Total Equity	**41,173.96**	**40,581.22**
	Liabilities		
2	**Non-current liabilities**		
	(a) Financial Liabilities		
	(i) Lease Liabilities	116.64	-
	(b) Provisions	11.74	11.74
	Total Non-current liabilities	**128.37**	**11.74**
3	**Current liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	491.14	544.28
	(ia) Lease Liabilities	36.44	87.19
	(ii) Trade Payables		
	(A)Total outstanding dues of micro enterprises and small enterprises; and	925.64	2,113.23
	(B)Total outstanding dues of creditors other than micro enterprises and small enterprises	1,533.14	1,139.94
	(b) Other current liabilities	246.09	221.96
	(c) Provisions	1.14	1.14
	(d) Current Tax Liabilities (Net)	775.46	543.83
	Total Current liabilities	**4,009.04**	**4,651.58**
	TOTAL EQUITY AND LIABILITIES	**45,311.38**	**45,244.54**

For HARDWYN INDIA LIMITED

RUBALJEET SINGH SAYAL
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Date: 2026.11.13 18:26:57 +05'30'

RUBALJEET SINGH SAYAL
Managing Director & CFO
DIN: 00280624

Place :- New Delhi
Date:- 13-11-2026

HARDWYN INDIA LIMITED

CIN: L74990DL2017PLC324826

Regd Off: B-101, PHASE-1, MAYAPURI, South West Delhi, NEW DELHI, Delhi, India, 110064

Statement of Standalone Unaudited/Audited Financial Results for the Quarter and half year ended 30th September , 2026

(Rs in Lakhs)

Sr. No.	Particular	Quarter Ended			Half Yearly		Year ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	4,373.26	3,007.82	4,313.58	7,381.08	7,508.18	16,004.80
2	Other Income	16.28	3.06	3.04	19.35	8.24	54.23
3	Total Revenue (1+2)	**4,389.54**	**3,010.88**	**4,316.62**	**7,400.42**	**7,516.42**	**16,059.03**
4	Expenses						
	(a) Cost of Materials consumed	59.60	88.01	112.62	147.61	167.02	330.63
	(b) Purchase of Stock-in-Trade	2,636.95	2,836.80	3,432.52	5,473.75	6,065.23	12,331.55
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	906.67	(493.11)	3.91	413.56	(135.43)	753.12
	(d) Employee benefits expense	94.57	94.25	70.17	188.83	130.36	292.32
	(e) Finance Cost	20.36	20.77	19.23	41.13	36.07	108.08
	(f) Depreciation and amortisation expense	45.55	44.91	41.48	90.46	79.14	168.92
	(g) Other expenses	173.63	59.11	50.40	232.74	92.27	267.91
	Total Expenses	**3,937.34**	**2,650.74**	**3,730.34**	**6,588.08**	**6,434.67**	**14,252.54**
5	Profit / (Loss) before exceptional items and Tax (1-4)	452.20	360.14	586.28	812.34	1,081.75	1,806.50
6	Exceptional items	-	-	-	-	-	-
7	Profit / (Loss) before Tax (5 +6)	**452.20**	**360.14**	**586.28**	**812.34**	**1,081.75**	**1,806.50**
8	Tax Expense:	-					
	a) Current Tax	134.55	107.78	174.99	242.33	321.31	543.83
	b) Deffered Tax	(2.62)	(20.12)	(3.66)	(22.74)	(5.27)	(8.75)
9	Profit/ (Loss) for the period from Continuing operations (7-8)	**320.27**	**272.48**	**414.95**	**592.75**	**765.70**	**1,271.41**
10	Profit/ (Loss) for the period from Discontinued operations	-	-	-	-	-	-
11	Tax Expense of Discontinued operations	-	-	-	-	-	-
12	Profit/ (Loss) for the period from Discontinued operations (After Tax)	-	-	-	-	-	-
13	Profit/ (Loss) for the period (After Tax)	**320.27**	**272.48**	**414.95**	**592.75**	**765.70**	**1,271.41**
14	Other Comprehensive Income	-					
	Items that will not be reclassified to profit and loss	-	-	-	-	-	1.13
	Income Tax relating to Items that will not be reclassified to profit and loss	-	-	-	-	-	(0.33)
15	Total Comprehensive income for the period (13+14)	**320.27**	**272.48**	**414.95**	**592.75**	**765.70**	**1,272.21**
16	Paid-up Equity Share Captial (Face value of Rs.1/- each)	**6,837.95**	**4,884.34**	**4,884.34**	**6,837.95**	**4,884.34**	**4,884.34**
17	Earnings Per Share (EPS) (For continuing operations)						
	(a) Basic	0.05	0.06	0.08	0.09	0.16	0.26
	(b) Diluted	0.05	0.06	0.08	0.09	0.16	0.26
18	Earnings Per Share (EPS) (For Discontinuing operations)						
	(a) Basic	-	-	-	-	-	-
	(b) Diluted	-	-	-	-	-	-

i. The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting on 13th November 2026 after review by an Audit Committee. The statutory Auditors of the Company have carried out limited review of the above standalone result pursuant to regulation 33 of SEBI (Usting Obligations and Disclosure Requirements) Regulation 2015.

ii.The above results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

iii.The company is structured into two verticals namely Architectural hardware and Kitchen fittings , Aluminium and Allied Products respectively. Accordingly ,the company has presented its segment results under these business segments.

iv. The company has issued 19,53,61,440 bonus shares (face value Rs 1 per share) to the shareholders in the ratio of 2:5 (i.e. Two shares for every Five equity share held) as on 29th July, 2026 during the current quarter.

v.There were no investor complaints known to the Company outstanding at the beginning of the quarter.

vi.The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.

vii.These Results are also updated on the company's website URL: www.hardwyn.com

For HARDWYN INDIA LIMITED

RUBALJEET SINGH SAYAL

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Date: 2026.11.13 18:28:44 +05'30'

RUBALJEET SINGH SAYAL

DIN 00280624

Managing Director & CFO

Date: 13-11-2026

Place: New Delhi

HARDWYN INDIA LIMITED

CIN: L74990DL2017PLC324826

Regd Off: B-101, PHASE-1, MAYAPURI, South West Delhi, NEW DELHI, Delhi, India, 110064

Statement of Standalone Unaudited/Audited Financial Results for the Quarter and half year ended 30th September, 2026

Cash Flow Statement

(Rs in Lakhs)

	Particulars	For the period	For the period	Year Ended
		30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Audited
A	Date of start of reporting period	01.04.2025	01.04.2025	01.04.2025
B	Date of end of reporting period	30.09.2026	30.09.2025	31.03.2026
C	Whether results are audited or unaudited	Unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Standalone	Standalone	Standalone
	Statement of cash flows			
	Cash flow from operating activities			
	Net profit/ (loss) before tax	812.34	1,081.75	1,806.50
	Adjustments for:			
	Depreciation and amortisation	90.46	79.14	168.92
	(Profit)/Loss on sale of fixed asset	-	-	-
	Finance costs	41.13	36.07	108.08
	Operating profit/ (loss) before working capital changes	**943.93**	**1,196.96**	2,083.50
	Changes in working capital			
	Decrease/ (increase) in trade inventory	413.56	(135.43)	753.12
	Decrease/ (increase) in trade receivables	492.55	(1,052.85)	(769.37)
	Decrease/ (increase) in current tax assets	(341.11)	163.48	154.10
	Decrease/ (increase) in other current assets	(585.10)	(603.84)	(376.12)
	Decrease/ (increase) in other non current assets		1.14	(0.08)
	(Decrease)/ increase in long term provisions			2.61
	(Decrease)/ increase trade payables	(794.40)	1,044.08	(99.42)
	(Decrease)/ increase in other current liabilities	24.12	(135.48)	(609.47)
	(Decrease)/ increase in short term provisions	231.62	321.31	88.50
	Cash generated from operations	**(558.75)**	**(397.58)**	**(856.13)**
	Income tax paid (net of provision and refund)	(242.33)	(321.31)	(543.83)
	(Loss)/gain from extra ordinary items	-	-	-
	Net cash (used in)/generated from operating activities (A)	**142.84**	**478.06**	**683.53**
	Cash flow from investing activities			
	Amount paid for acquisition of Prpoerty, Plant and Equipment	(118.45)	(78.82)	(227.34)
	Proceeds from sale of Property, Palnt And Equipment	-	-	-
	Investment in Subsidiaries	-	-	-
	Net cash used in investing activities (B)	**(118.45)**	**(78.82)**	**(227.34)**
	Cash flow from financing activities			
	Proceeds from issue of equity shares		-	
	Proceeds/(Payment) from/of long-term borrowings	(53.14)	(391.23)	**(370.01)**
	Proceeds/(Payment) from/of lease liabilities	65.89	28.60	34.74
	Interest Paid	(41.13)	(36.07)	(108.08)
	Net cash flow generated from / (used in) financing activities (C)	**(28.38)**	**(398.71)**	**(443.36)**
	Net Increases in Cash and Cash equivalents (A+B+C)	(3.99)	0.53	12.84
	Cash and cash equivalents at the beginning of the year	204.53	191.69	191.69
	Cash and cash equivalents at the end of the year	**200.54**	**192.22**	**204.53**
	Cash and cash equivalents comprise of:			
	Cash in hand	6.40	11.97	15.34
	Balances with banks:			
	- in current accounts	2.54	1.01	2.00
	- in deposit accounts	191.59	179.24	187.18
		200.54	**192.22**	**204.53**

RUBALJEET SINGH SAYAL

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Date: 2026.11.13 18:31:03 +05'30'

S.S. Periwal & CO.
CHARTERED ACCOUNTANTS

H.O : J-45, Basement, Vikas Puri,
New Delhi – 110018
Contact: 011- 43709400, 43702327

Independent Auditors' Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Board of Director
HARDWYN INDIA LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **HARDWYN INDIA LIMITED (hereinafter referred to as "the company")** for the quarter ended **30th September, 2026 and year to date results for the period from 01 April 2026 to 30 September 2026("the Statement"),** being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with the applicable Indian Accounting Standards ("Ind As") prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India ,has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.S Periwal & Co.
Chartered Accountants
FRN:001021N

13/11/2026

S.S. Periwal & Co. New Delhi Chartered Accountants

CA Anand Grover
(Partner)
M.No. 097954
Place:- New Delhi
Date :- 13-11-2026
UDIN:- 26097954YEYBWF2217

HARDWYN INDIA LIMITED
CIN: L74990DL2017PLC324826
Regd Off: B-101, PHASE-1, MAYAPURI, South West Delhi, NEW DELHI, Delhi, India, 110064
Statement of Consolidated Un-Audited Financial Results for the Quarter and Half Year ended 30th September, 2026

			(Rs in Lakhs)
	Particulars	**As at 30.09.2026**	**As at 31.03.2026**
A.	**ASSETS**		
1	**Non-current assets**		
	(a) Property, Plant and Equipment	357.24	399.35
	(b) Right of Use Assets	154.46	96.61
	(c) Goodwill	34,591.59	34,591.59
	(d) Deferred tax assets (Net)	52.78	29.27
	(e) Other non-current Assets	19.99	19.99
	Total Non-Current Assets	**35,176.06**	**35,136.82**
2	**Current assets**		
	(a) Inventories	4,995.23	5,241.17
	(b) Financial Assets		
	(i) Trade receivables	4,405.13	4,621.17
	(ii) Cash and cash equivalents	17.79	21.65
	(iii) Bank Balances other than (ii) above	191.59	187.18
	(c) Current Tax Assets (Net)	354.29	13.18
	(d) Other current assets	2,168.64	1,384.12
	Total Current Assets	**12,132.68**	**11,468.48**
	TOTAL ASSETS	**47,308.74**	**46,605.30**
B.	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity Share capital	6,837.95	4,884.34
	(b) Other Equity	34,390.66	35,745.73
	Total Equity attributable to the equity holders of the company	**41,228.61**	**40,630.07**
	(c) Non- Controlling Interest	572.79	560.99
	Total Equity	**41,801.40**	**41,191.05**
	Liabilities		
3	**Non-current liabilities**		
	(a) Financial Liabilities		
	(i) Lease Liabilities	116.64	-
	(b) Provisions	19.30	19.29
	Total Non-current liabilities	**135.93**	**19.29**
4	**Current liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	981.64	544.28
	(ia) Lease Liabilities	43.24	99.54
	(ii) Trade Payables		
	(A)Total outstanding dues of micro enterprises and small enterprises; and	1,352.43	2,586.64
	(B)Total outstanding dues of creditors other than micro enterprises and small enterpri	1,628.27	1,218.94
	(iii) Other financial liabilities [other than those specified in item (c)]		-
	(b) Other current liabilities	557.21	374.83
	(c) Provisions	1.45	1.45
	(d) Current Tax Liabilities (Net)	807.17	569.27
	Total Current liabilities	**5,371.41**	**5,394.95**
	TOTAL EQUITY AND LIABILITIES	**47,308.74**	**46,605.30**

By Order of the Board
For HARDWYN INDIA LIMITED

RUBALJEET SINGH SAYAL
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Date: 2026.11.13 18:31:40 +05'30'

RUBALJEET SINGH SAYAL
Managing Director & CFO
DIN: 00280624
Date: 13.11.2026
Place: New Delhi

HARDWYN INDIA LIMITED

CIN: L74990DL2017PLC324826

Regd Off: B-101, PHASE-1, MAYAPURI, South West Delhi, NEW DELHI, Delhi, India, 110064

Statement of Consolidated Unaudited/Audited Financial Results for the Quarter and half year ended 30th September, 2026

Amount in Lakhs

Sr. No.	Particular	Quarter Ended			Half Yearly		Year ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	4,985.35	3,460.20	5,068.70	8,445.55	9,363.15	19,986.26
2	Other Income	17.44	3.06	3.11	20.51	8.31	55.09
3	Total Revenue (1+2)	**5,002.79**	**3,463.26**	**5,071.81**	**8,466.05**	**9,371.46**	**20,041.35**
4	Expenses						
	(a) Cost of Materials consumed	83.61	89.60	123.16	173.21	179.19	361.27
	(b) Purchase of Stock-in-Trade	3,298.88	3,268.75	4,129.08	6,567.63	7,821.90	16,067.68
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	777.79	(531.86)	(39.84)	245.93	(221.98)	640.32
	(d) Employee benefits expense	110.55	109.71	115.80	220.26	226.04	468.99
	(e) Finance Cost	31.21	30.97	19.87	62.18	37.20	110.00
	(f) Depreciation and amortisation expense	52.06	51.39	45.60	103.45	86.81	184.66
	(g) Other expenses	183.41	74.34	63.07	257.75	111.75	327.61
	Total Expenses	**4,537.51**	**3,092.90**	**4,456.73**	**7,630.41**	**8,240.91**	**18,160.52**
5	Profit / (Loss) before exceptional items and Tax (1-4)	465.28	370.36	615.08	835.65	1,130.56	1,880.83
6	Exceptional items	-	-	-	-	-	-
7	Profit / (Loss) before Tax (5 +6)	465.28	370.36	615.08	835.65	1,130.56	1,880.83
8	Tax Expense:						
	a) Current Tax	137.64	110.96	182.62	248.60	334.91	569.27
	b) Deffered Tax	(2.69)	(20.63)	(2.82)	(23.32)	(2.97)	(9.02)
9	Profit/ (Loss) for the period from Continuing operations (7-8)	**330.33**	**280.03**	**435.28**	**610.36**	**798.62**	**1,320.58**
10	Profit/ (Loss) for the period from Discontinued operations	-	-	-	-	-	-
11	Tax Expense of Discontinued operations	-	-	-	-	-	-
12	Profit/ (Loss) for the period from Discontinued operations (After Tax)	-	-	-	-	-	-
13	Profit/ (Loss) for the period (After Tax)	**330.33**	**280.03**	**435.28**	**610.36**	**798.62**	**1,320.58**
14	Other comprehensive income (OCI)						
	Items that will not be reclassified to profit and loss	-	-	-	-	-	2.32
	Income Tax relating to Items that will not be reclassified to profit and loss	-	-	-	-	-	(0.64)
15	Total Comprehensive income for the period (13+14)	**330.33**	**280.03**	**435.28**	**610.36**	**798.62**	**1,322.27**
16	Paid-up Equity Share Captial (Face value of Rs.1/- each)	**6,837.95**	**4,884.34**	**4,884.34**	**6,837.95**	**4,884.34**	**4,884.34**
17	Earnings Per Share (EPS) (For continuing operations)						
	(a) Basic	0.05	0.06	0.09	0.09	0.16	0.27
	(b) Diluted	0.05	0.06	0.09	0.09	0.16	0.27
18	Earnings Per Share (EPS) (For Discontinuing operations)						
	(a) Basic	-	-	-	-	-	-
	(b) Diluted	-	-	-	-	-	-

i. The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting on 13th November 2026 after review by an Audit Committee. The statutory Auditors of the Company have carried out limited review of the above standalone result pursuant to regulation 33 of SEBI (Usting Obligations and Disclosure Requirements) Regulation 2015.

ii.The above results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

iii.The above consolidated results includes results of

a.Fiba Hardwyn Locks Private Limited , subsidiary company in which 33% shareholding is held by holding company Hardwyn India Limited by way of Share Swap Agreement and the effect arisen from 14th March 2023. Both companies have few common shareholder's and common director's, parent/holding company's control, Business Transactions, effective decision making and composition of board of directors of subsidiary company. Hence Holding-Subsidiary relationship has been established on the basis of control.

b.Slimx Interior Solutions Private Limited, subsidiary company in which 85% shareholding is held by the holding company Hardwyn India Limited by way of Subscriber to MOA

iv. The company has issued 19,53,61,440 bonus shares (face value Rs 1 per share) to the shareholders in the ratio of 2:5 (i.e. Two shares for every Five equity share held) on 29th July, 2026 during the current quarter.

v.The company is structured into two verticals namely Architectural hardware and Kitchen fittings , Aluminium and Allied Products respectively. Accordingly ,the company has presented its segment results under these business segments.

vi.There were no investor complaints known to the Company outstanding at the beginning of the quarter.

vii.The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.

viii.These Results are also updated on the company's website URL: www.hardwyn.com

For HARDWYN INDIA LIMITED

RUBALJEET SINGH SAYAL

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Date: 2026.11.13 18:32:02 +05'30'

RUBALJEET SINGH SAYAL

DIN 00280624

Managing Director & CFO

Date: 13.11.2026

Place: New Delhi

HARDWYN INDIA LIMITED
CIN: L74990DL2017PLC324826
Regd Off: B-101, PHASE-1, MAYAPURI, South West Delhi, NEW DELHI, Delhi, India, 110064
Statement of consolidated Unaudited/Audited Financial Results for the Quarter and half year ended 30th September, 2026
Cash Flow Statement

(Rs in Lakhs)

	Particulars	For the period	for the period	Year Ended
		30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Audited
A	Date of start of reporting period	01.04.2025	01.04.2025	01.04.2025
B	Date of end of reporting period	30.09.2026	30.09.2025	31.03.2026
C	Whether results are audited or unaudited	Unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Consolidated	Consolidated	Consolidated
	Statement of cash flows			
	Cash flow from operating activities			
	Net profit/ (loss) before tax	835.65	1,130.56	1,942.83
	Adjustments for:			
	Depreciation and amortisation	103.45	86.81	184.66
	(Profit)/Loss on sale of fixed asset	-	-	-
	Finance costs	62.18	37.20	110.00
	Operating profit/ (loss) before working capital changes	1,001.27	1,254.57	2,237.49
	Changes in working capital			
	Decrease/ (increase) in trade inventory	246.36	(221.98)	578.32
	Decrease/ (increase) in trade receivables	215.65	(900.69)	(336.58)
	Decrease/ (increase) in current tax assets	(341.11)	161.72	159.89
	Decrease/ (increase) in other current assets	(784.53)	(750.23)	(467.50)
	Decrease/ (increase) in other non current assets	-	1.14	(0.04)
	(Decrease)/ increase in long term provisions		-	4.08
	(Decrease)/ increase short term borrowings		-	-
	(Decrease)/ increase trade payables	(824.88)	1,150.90	(382.97)
	(Decrease)/ increase in other current liabilities	181.85	(188.60)	(592.34)
	(Decrease)/ increase in short term provisions	237.90	334.21	116.38
	Cash generated from operations	(1,068.76)	(413.53)	(920.77)
	Income tax paid (net of provision and refund)	(248.60)	(334.21)	(587.33)
	(Loss)/gain from extra ordinary items	-	-	-
	Net cash (used in)/generated from operating activities (A)	**(316.09)**	**506.83**	**729.39**
	Cash flow from investing activities			
	Amount paid for acquisition of Property, Plant and Equipment & Right of Use Assets	(118.83)	(96.97)	(269.01)
	Amount paid for acquisition of Prpoerty, Plant and Equipment	-	-	-
	Proceeds from sale of Property, Palnt And Equipment	-	-	-
	Net cash used in investing activities (B)	**(118.83)**	**(96.97)**	**(269.01)**
	Cash flow from financing activities			
	Proceeds from issue of equity shares	-	-	-
	Proceeds/(Payment) from/of long-term borrowings	437.36	(391.23)	(370.01)
	Proceeds/(Payment) from/of lease liabilities	60.34	23.48	25.18
	Interest Paid	(62.18)	(37.20)	(110.00)
	Net cash flow generated from / (used in) financing activities (C)	**435.52**	**(404.95)**	**(454.83)**
	Net Increases in Cash and Cash equivalents **(A+B+C)**	0.60	4.91	5.55
	Cash and cash equivalents at the beginning of the year	208.79	203.28	203.28
	Cash and cash equivalents at the end of the year	**209.39**	**208.19**	**208.83**
	Cash and cash equivalents comprise of:			
	Cash in hand	14.85	27.62	17.42
	Balances with banks:			
	- in current accounts	2.94	1.33	4.23
	- in deposit accounts	191.59	179.24	187.18
		209.39	**208.19**	**208.83**

By Order of the Board
For Hardwyn India Limited

RUBALJEET SINGH SAYAL
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Date: 2026.11.13 18:32:20 +05'30'

Rubaljeet Singh Sayal
Managing Director & CFO
DIN: 00280624

Place: New Delhi
Date: 13-11-2026

S.S. Periwal & CO.
CHARTERED ACCOUNTANTS

H.O : J-45, Basement, Vikas Puri,
New Delhi – 110018
Contact: 011- 43709400, 43702327

Independent Auditors' Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
To
The Board of Director
HARDWYN INDIA LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ("the Statement") of **HARDWYN INDIA LIMITED** ("the Holding Company") and its Subsidiary Companies (Holding Company and its Subsidiaries together collectively referred to as "the Group"), for the quarter ended **September 30, 2026** and the consolidated year to date results for the period 01 April 2026 to 30 September 2026 , being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") .
Consolidated Financial Results include the results of the following entities: -

Holding Company:	Hardwyn India Limited
Subsidiary Companies:	1. Fiba Hardwyn Locks Limited. 2.Slimx Interior Solutions Private Limited

2. This statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with the applicable Indian Accounting Standards ("Ind As") prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India ,has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.S Periwal & Co.
Chartered Accountants
FRN: 001021N

13/11/2026

S.S. Periwal & Co. New Delhi Chartered Accountants

CA Anand Grover (Partner)
M.No. 097954
Place: New Delhi
Date: 13-11-2026
UDIN: 26097954UEDUTG9356

HARDWYN INDIA LIMITED

CIN : L74990DL2017PLC324826

Regd. Office : B-101, PHASE-1, MAYAPURI, NEW DELHI South West Delhi ,110064 INDIA

STATEMENT OF STANDALONE UN-AUDITED SEGMENT WISE FINANCIAL RESULTS

FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs in lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
Segment Revenue (Sales and Other operating income)						
a. Architectural hardware and Kitchen fittings	3,210.54	2,343.66	-	5,554.20		13,795.72
b.Aluminium and Allied Products	1,162.72	664.16	-	1,826.88		2,209.09
c. Unallocable	-	-	-	-		-
Total Segment Revenue	**4,373.26**	**3,007.82**	**-**	**7,381.08**		**16,004.80**
Segment Results (Profit /(Loss) before exceptional items, tax and interest)						
a. Architectural hardware and Kitchen fittings	405.35	367.38	-	772.73		1,860.55
b.Aluminium and Allied Products	67.21	13.53	-	80.74		54.03
c.Unallocable	-	-	-	-		-
Sub Total	472.56	380.91		853.47		1,914.58
Less Finance Cost		(20.77)		(41.13)		(108.08)
Profit from ordinary activities before exceptional items and tax	**472.56**	**360.14**	**-**	**812.34**		**1,806.50**
Total Profit Before Tax	**472.56**	**360.14**	**-**	**812.34**		**1,806.50**
Segment Assets						
a. Architectural hardware and Kitchen fittings	44,243.91	44,543.39	-	44,243.91		43,884.55
b.Aluminium and Allied Products	521.01	694.19	-	521.01		1,240.47
c.Unallocable	546.46	571.79	-	546.46		119.52
Total Segment Assets	**45,311.38**	**45,809.37**	**-**	**45,311.38**		**45,244.54**
Segment Liabilities						
a. Architectural hardware and Kitchen fittings	2,266.24	2,469.52	-	2,266.24		2,546.15
b.Aluminium and Allied Products	438.63	1,176.29	-	438.63		928.99
c.Unallocable	1,432.55	1,309.86	-	1,432.55		1,188.18
Total Segment Liabilities	**4,137.42**	**4,955.67**	**-**	**4,137.42**		**4,663.32**

Notes on Segment Information:

1.The Management/Board of Directors of the company had identified and decided two reportable segments in accordance with Ind AS 108 – Operating Segments based on internal reports reviewed by the Chief Operating Decision Maker (CODM). The Segregation of Segments is due to the reason that Company shall be involved/expanding in manufacturing of Hardware items segment. Accordingly, segment information was presented for the first time w.e.f quarter ended 31st Dec 2025. Accordingly, the same is being given/shown in comparison with earlier/previous quarters, wherever available.

2.Segment Assets and Segment Liabilities figures reflecting in quarter ending 30-09-2026, 30-06-2026 and 31-03-2026 column relates to three months period and one year period respectively.

3. Comparative figures have been regrouped/reclassified wherever necessary.

By the order of the Board
Hardwyn India Limited

RUBALJEET SINGH SAYAL

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Date: 2026.11.13 18:32:40 +05'30'

Rubaljeet Singh Sayal
Managing Director & CFO
DIN: 00280624

Place:New Delhi
Date: 13-11-2026

HARDWYN INDIA LIMITED
CIN : L74990DL2017PLC324826
Regd. Office : B-101, PHASE-1, MAYAPURI, NEW DELHI South West Delhi ,110064 INDIA
STATEMENT OF CONSOLIDATED UN-AUDITED SEGMENT WISE FINANCIAL RESULTS
FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs in lakhs)

Particulars	Quarter ended			Half Year Ended		Year Ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Un-audited	Audited	Un-audited	Un-audited	Un-audited	Audited
Segment Revenue (Sales and Other operating income)						
a. Architectural hardware and Kitchen fittings	3,822.63	2,796.04	-	6,618.67	-	17,777.17
b.Aluminium and Allied Products	1,162.72	664.16	-	1,826.88	-	2,209.09
c. Unallocable	-	-	-	-	-	-
	-					
Total Segment Revenue	**4,985.35**	**3,460.20**	**-**	**8,445.55**	**-**	**19,986.26**
Segment Results(Profit /(Loss) before exceptional items, tax and interest)						
a. Architectural hardware and Kitchen fittings	429.25	387.80	-	817.05	-	1,936.80
b.Aluminium and Allied Products	67.21	13.53	-	80.74	-	54.03
c. Unallocable	-	-	-	-	-	-
Sub Total			-			
Less Finance Cost	(31.17)	(30.97)		(62.14)	-	(110.00)
Profit from ordinary activities before exceptional items and tax	**465.29**	**370.36**	**-**	**835.65**	**-**	**1,880.83**
Total Profit Before Tax	**465.29**	**370.36**	**-**	**835.65**	**-**	**1,880.83**
Segment Assets						
a. Architectural hardware and Kitchen fittings	46,226.20	46,137.13	-	46,226.20	-	45,225.76
b.Aluminium and Allied Products	521.01	694.19	-	521.01	-	1,240.47
c. Unallocable	561.53	589.22		561.53		139.07
Total Segment Assets	**47,308.74**	**47,420.54**	**-**	**47,308.74**	**-**	**46,605.30**
Segment Liabilities						
a. Architectural hardware and Kitchen fittings	3,223.20	2,927.67	-	3,223.20	-	3,251.41
b.Aluminium and Allied Products	438.63	1,176.29	-	438.63	-	928.99
c. Unallocable	1,845.51	1,845.51	-	1,845.51	-	1,233.84
Total Segment Liabilities	**5,507.34**	**5,949.46**	**-**	**5,507.34**	**-**	**5,414.24**

Notes on Segment Information:

1.The Management/Board of Directors of the company had identified and decided two reportable segments in accordance with Ind AS 108 – Operating Segments based on internal reports reviewed by the Chief Operating Decision Maker (CODM). The Segregation of Segments is due to the reason that Company shall be involved/expanding in manufacturing of Hardware items segment. Accordingly, segment information was presented for the first time w.e.f quarter ended 31st Dec 2025. Accordingly, the same is being given/shown in comparison with earlier/previous quarters, wherever available.

2.Segment Assets and Segment Liabilities figures reflecting in quarter ending 30-09-2026, 30-06-2026 and 31-03-2026 column relates to three months period and one year period respectively.

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Hardwyn India Limited

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Rubaljeet Singh Sayal
Managing Director & CFO
DIN: 00280624

Place:New Delhi
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