November 19th, 2026

To,
The Manager
Listing Department
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai– 400051

Scrip Code: **WHITEFORCE**

ISIN: **INE0TLP01015**

Sub: ***Investor Press Release on the Financial Results of the Company for the Half year ended September 30, 2026.***

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith submit an Investor Press Release titled **"HAPPY SQUARE OUTSOURCING SERVICES LIMITED ANNOUNCES HEALTHY H1 FY27 RESULTS",** for the Unaudited Financial Results of the Company for the Half year ended September 30, 2026.

You are requested to kindly take the same on record and disseminate it.

Thanking You

For & On Behalf of
Happy Square Outsourcing Services Limited

SHRADDHA RAJPAL
Digitally signed by SHRADDHA RAJPAL
Date: 2026.11.19 15:38:37 +05'30'

Shraddha Rajpal
Managing Director
DIN: 03613692

Date: 19.11.2026
Place: Jabalpur

Encl: Press Release

White Force – Premium Brand of Happy Square Outsourcing Services Limited Has All Right Reserve.
Regd. Address: 1st Floor of Rajpal Tower, 240, Madan Mahal, Nagpur Road, Jabalpur (M.P.) 482001,
Mob. : 6261900736, CIN: L78300MP2017PLC043153



Happy Square Outsourcing Services Limited Announces H1 FY27 Results

Jabalpur, India – 19th November, 2026

Happy Square Outsourcing Services Limited (NSE: WHITEFORCE), a leading workforce solutions and outsourcing services company, announced its Unaudited Financial Results for the half year ended September 30, 2026 (H1 FY27).

The Company delivered a steady performance during the period, supported by healthy order inflows from government and public sector clients, presence across 20+ states and continued engagement on its digital hiring platform, white-force.com. Growth was driven by new tender wins, contract extensions with existing clients and a scalable, asset-light operating model.

KEY FINANCIAL HIGHLIGHTS

Particulars	H1 FY27 (₹ Lakhs)
Revenue from Operations	6,006.53
EBITDA	317.52
PAT	161.63

OPERATIONAL HIGHLIGHTS – H1 FY27

- Revenue from Operations stood at **₹60.06 Crore** in H1 FY27
- Reported **EBITDA of ₹3.18 Crore** and **Net Profit of ₹1.62 Crore** in H1 FY27
- **Order Book:** Secured new orders and contract extensions aggregating approx. **₹52.12 Crore** during H1 FY27, order from and orders from Hindustan Copper Limited, ISRO, Bharat Petroleum Corporation Limited, NABI Mohali, NABARD and state power utilities
- Expanded geographical footprint with presence across **20+ states**, supported by multi-state operations
- Served **200+ clients** across sectors, reinforcing a diversified demand base
- Digital hiring platform, white-force.com, connects employers with **1 million+ registered candidates**

MANAGEMENT'S COMMENT

Commenting on the performance, Mrs. Shraddha Rajpal, Promoter & Managing Director, stated:

"H1 FY27 has been a period of steady progress for Happy Square. Total Income stood at ₹60.06 Crore, while EBITDA came in at ₹3.18 Crore and Net Profit at ₹1.62 Crore. During the half, we secured new orders and contract extensions of approximately ₹52.12 Crore from institutions such as ISRO, Hindustan Copper, Bharat Petroleum reflecting the trust our clients place in our execution capabilities."

"We continue to invest in our digital capabilities and strengthen our talent network, with more than one million registered candidates on white-force.com and a presence across 20+ states. With a healthy order pipeline and growing demand for staffing and workforce solutions, we are well-positioned to capitalize on emerging opportunities while maintaining our focus on sustainable growth and long-term value creation."

About Happy Square Outsourcing Services Limited

Happy Square Outsourcing Services Limited, operating under the White Force brand, provides temporary staffing, permanent recruitment, payroll processing and statutory compliance management. The Company supports clients across the employment lifecycle, from sourcing and deploying personnel to managing payroll and compliance.

Its private sector clients span FMCG, retail, logistics, manufacturing and healthcare. Key clients include the following.

Its government sector clients include ISRO, Hindustan Copper Limited, NABARD, Indian Institute of Millets Research, DRDO, MPPTCL, Bharat Dynamics Limited, and Bharat Petroleum Corporation Limited, reflecting its strong capabilities in delivering workforce solutions across diverse industries and institutions.

Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor:

EquiBridgeX Advisors Pvt Ltd	**Ms Pooja Gandhi** **EquiBridgex Advisors Private Limited** **Email: info@equibridgex.com** **Website: www.equibridgex.com**