



# HANUNG TOYS & TEXTILES LTD.

Manufacturers & Exporters of Stuffed Toys & Home Furnishings

*Govt. Recognised Export House*

**Corporate Office : 108-109, NSEZ, NOIDA-201 305, INDIA**

**Tel. : 91-120-2567501 ~ 04, 2460568/71, 2562089**

**Fax : 91-120-3042099, 2567505**

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Ref: HTTL/AKG/LETTERS/ 794

Nov. 10, .2010

To  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex,  
Bandra(East)  
Mumbai-400051

REF: COMPANY SCRIP CODE : HANUNG

SUB: CLAUSE 41 OF THE LISTING AGREEMENT

Dear Sir,

As required under Clause 41 of the Listing Agreement, we are enclosing herewith the Un-audited Financial Results for the quarter and half year ended on September 30, 2010 as approved by the Board of Directors at their Meeting held on 10<sup>th</sup> November, 2010

Kindly acknowledge the same and take on your record pl.

Thanking You

Yours Faithfully  
For Hanung Toys and Textiles Limited

Arvind Kumar Gupta  
Company Secretary

COMPANY SCRIP CODE : HANUNG

# HANUNG TOYS AND TEXTILES LIMITED

Regd. Office: E-93, 2nd Floor, Greater Kailash Enclave, Part-1, New Delhi-110048

Corporate Office: 108-109, NSEZ, Noida-201305, India

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2010

(Rs in Lacs)

|    | Particulars                                                                                 | Quarter ended<br>30.09.2010<br>(Unaudited) | Quarter ended<br>30.09.2009<br>(Unaudited) | Half Year ended<br>30.09.2010<br>(Unaudited) | Half Year ended<br>30.09.2009<br>(Unaudited) | Year ended<br>31.03.2010<br>(Audited) |
|----|---------------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------|
|    | <b>INCOME:</b>                                                                              |                                            |                                            |                                              |                                              |                                       |
| 1  | Net Sales                                                                                   | 27,490.28                                  | 18,261.47                                  | 52,138.90                                    | 35,090.23                                    | 83,685.20                             |
| 2  | <b>EXPENDITURE :</b>                                                                        |                                            |                                            |                                              |                                              |                                       |
| a  | (Increase) / Decrease in Stock in Trade                                                     | (1,708.04)                                 | (3,530.03)                                 | (6,931.53)                                   | (6,092.05)                                   | (4,184.97)                            |
| b  | Consumption of Raw Materials                                                                | 21,233.86                                  | 16,217.94                                  | 43,817.46                                    | 30,751.85                                    | 63,178.05                             |
| c  | Employees Cost                                                                              | 382.02                                     | 290.99                                     | 722.49                                       | 574.55                                       | 1,376.96                              |
| d  | Depreciation                                                                                | 562.19                                     | 416.17                                     | 1,101.55                                     | 808.20                                       | 1,722.12                              |
| e  | Other Expenses                                                                              | 2,524.02                                   | 2,134.30                                   | 4,844.17                                     | 3,942.33                                     | 8,485.60                              |
| f  | <b>Total</b>                                                                                | <b>22,994.05</b>                           | <b>15,529.37</b>                           | <b>43,554.14</b>                             | <b>29,984.88</b>                             | <b>70,577.76</b>                      |
| 3  | <b>Profit from operation before other income, interest &amp; Exceptional Items</b>          | <b>4,496.23</b>                            | <b>2,732.10</b>                            | <b>8,584.76</b>                              | <b>5,105.35</b>                              | <b>13,107.44</b>                      |
| 4  | Other Income                                                                                | 455.25                                     | 352.38                                     | 853.32                                       | 669.53                                       | 1,589.01                              |
| 5  | <b>Profit before Interest &amp; Exceptional Items</b>                                       | <b>4,951.48</b>                            | <b>3,084.48</b>                            | <b>9,438.08</b>                              | <b>5,774.88</b>                              | <b>14,696.45</b>                      |
| 6  | Interest                                                                                    | 1,746.39                                   | 1,087.13                                   | 3,304.80                                     | 2,105.75                                     | 4,965.03                              |
| 7  | <b>Profit after interest but before Exceptional Items</b>                                   | <b>3,205.09</b>                            | <b>1,997.35</b>                            | <b>6,133.28</b>                              | <b>3,669.13</b>                              | <b>9,731.42</b>                       |
| 8  | Exceptional Items                                                                           | Nil                                        | Nil                                        | Nil                                          | Nil                                          | Nil                                   |
| 9  | <b>Profit/Loss from Ordinary Activities after Tax</b>                                       | <b>3,205.09</b>                            | <b>1,997.35</b>                            | <b>6,133.28</b>                              | <b>3,669.13</b>                              | <b>9,731.42</b>                       |
| 10 | Provision for Taxes                                                                         | 176.00                                     | 132.32                                     | 375.00                                       | 292.61                                       | 683.89                                |
| 11 | <b>Profit/Loss from Ordinary Activities after Tax</b>                                       | <b>3,029.09</b>                            | <b>1,865.03</b>                            | <b>5,758.28</b>                              | <b>3,376.52</b>                              | <b>9,047.53</b>                       |
| 12 | Paid up Equity Share Capital<br>(Face Value of Rs. 10/- each)                               | 2,518.79                                   | 2,518.79                                   | 2,518.79                                     | 2,518.79                                     | 2,518.79                              |
| 13 | Reserve excluding Revaluation Reserves<br>(as per Balance Sheet)                            | 42,249.07                                  | 31,409.16                                  | 42,249.07                                    | 31,409.16                                    | 36,490.79                             |
| 14 | Earning Per Share (EPS)<br>Basic & Diluted (Not annualised)                                 |                                            |                                            |                                              |                                              |                                       |
|    | Before Extraordinary Item                                                                   | 12.03                                      | 7.40                                       | 22.86                                        | 13.41                                        | 35.92                                 |
|    | After Extraordinary Item                                                                    | 12.03                                      | 7.40                                       | 22.86                                        | 13.41                                        | 35.92                                 |
| 15 | Public Shareholding                                                                         |                                            |                                            |                                              |                                              |                                       |
|    | -Number of Shares                                                                           | 87,61,297                                  | 92,57,548                                  | 87,61,297                                    | 92,57,548                                    | 87,41,297                             |
|    | -Percentage of Shareholding                                                                 | 34.78                                      | 36.75                                      | 34.78                                        | 36.75                                        | 34.70                                 |
|    | <b>Promoters and Promoters Group Shareholding</b>                                           |                                            |                                            |                                              |                                              |                                       |
| a) | Pledged/Encumbered                                                                          |                                            |                                            |                                              |                                              |                                       |
|    | -Number of Shares                                                                           | ---                                        | ---                                        | ---                                          | ---                                          | ---                                   |
|    | -Percentage of Shares<br>(as a % of the total shareholding of Promoter and Promoter Group)  | ---                                        | ---                                        | ---                                          | ---                                          | ---                                   |
|    | -Percentage of Shares<br>(as a % of the total share capital of the Company)                 | ---                                        | ---                                        | ---                                          | ---                                          | ---                                   |
| b) | Non-encumbered                                                                              |                                            |                                            |                                              |                                              |                                       |
|    | - Number of Shares                                                                          | 1,64,26,628                                | 1,59,30,377                                | 1,64,26,628                                  | 1,59,30,377                                  | 1,64,46,628                           |
|    | - Percentage of Shares<br>(as a % of the total shareholding of Promoter and Promoter Group) | 100.00                                     | 100.00                                     | 100.00                                       | 100.00                                       | 100.00                                |
|    | - Percentage of Shares<br>(as a % of the total share capital of the Company)                | 65.22                                      | 63.25                                      | 65.22                                        | 63.25                                        | 65.30                                 |



## SEGMENTS-WISE REVENUE RESULTS

(Rs. In Lacs)

| S.N. | Particulars                    | Quarter ended<br>30.09.2010<br>(Unaudited) | Quarter ended<br>30.09.2009<br>(Unaudited) | Half Year ended<br>30.09.2010<br>(Unaudited) | Half Year ended<br>30.09.2009<br>(Unaudited) | Year ended<br>31.03.2010<br>(Audited) |
|------|--------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------|
| 1    | <b>Segment Revenues</b>        |                                            |                                            |                                              |                                              |                                       |
| a    | Toys                           | 10,953.71                                  | 7,276.40                                   | 20,794.59                                    | 13,981.90                                    | 33,334.25                             |
| b    | Textiles                       | 16,536.57                                  | 10,985.07                                  | 31,344.31                                    | 21,108.33                                    | 50,350.95                             |
|      | <b>Total Income</b>            | <b>27,490.28</b>                           | <b>18,261.47</b>                           | <b>52,138.90</b>                             | <b>35,090.23</b>                             | <b>83,685.20</b>                      |
| 2    | <b>Segment Results :</b>       |                                            |                                            |                                              |                                              |                                       |
| a    | Toys                           | 2,114.37                                   | 1,292.54                                   | 4,057.01                                     | 2,440.18                                     | 6,209.48                              |
| b    | Textiles                       | 2,381.86                                   | 1,439.56                                   | 4,527.75                                     | 2,665.17                                     | 6,897.96                              |
|      | <b>Total</b>                   | <b>4,496.23</b>                            | <b>2,732.10</b>                            | <b>8,584.76</b>                              | <b>5,105.35</b>                              | <b>13,107.44</b>                      |
|      | Interest Costs                 | 1,746.39                                   | 1,087.13                                   | 3,304.80                                     | 2,105.75                                     | 4,965.03                              |
|      | Unallocable Income             | 455.25                                     | 352.38                                     | 853.32                                       | 669.53                                       | 1,589.01                              |
|      | Unallocable Expenses           | ---                                        | ---                                        | ---                                          | ---                                          | ---                                   |
|      | <b>Total Profit Before Tax</b> | <b>3,205.09</b>                            | <b>1,997.35</b>                            | <b>6,133.28</b>                              | <b>3,669.13</b>                              | <b>9,731.42</b>                       |
|      | <b>GEOGRAPHICAL SEGMENT:</b>   |                                            |                                            |                                              |                                              |                                       |
| a    | Exports                        | 19,306.60                                  | 13,407.66                                  | 38,196.61                                    | 26,711.58                                    | 63,924.97                             |
| b    | Domestic                       | 8,183.68                                   | 4,853.81                                   | 13,942.29                                    | 8,378.65                                     | 19,760.23                             |
|      | <b>Total Sales</b>             | <b>27,490.28</b>                           | <b>18,261.47</b>                           | <b>52,138.90</b>                             | <b>35,090.23</b>                             | <b>83,685.20</b>                      |

## STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

| S.N. | Particulars                                        | As at<br>30.09.2010<br>(Unaudited) | As at<br>30.09.2009<br>(Unaudited) | As at<br>31.03.2010<br>(Audited) |
|------|----------------------------------------------------|------------------------------------|------------------------------------|----------------------------------|
|      | <b>Source of Funds</b>                             |                                    |                                    |                                  |
| 1    | <b>Shareholders' Funds</b>                         |                                    |                                    |                                  |
|      | Share Capital                                      | 2,518.79                           | 2,518.79                           | 2,518.79                         |
|      | Reserve & Surplus                                  | 42,249.07                          | 31,409.15                          | 36,490.79                        |
|      | Convertible Share Warrants (Partly Paidup)         | 767.91                             | ---                                | ---                              |
|      |                                                    | <b>45,535.77</b>                   | <b>33,927.94</b>                   | <b>39,009.58</b>                 |
| 2    | Loan Funds                                         | 75,435.80                          | 48,129.33                          | 54,675.81                        |
| 3    | Deferred Tax Liability (Net)                       | 1,342.00                           | 1,140.00                           | 1,286.00                         |
|      |                                                    | <b>122,313.57</b>                  | <b>83,197.27</b>                   | <b>94,971.39</b>                 |
|      | <b>Application of Funds</b>                        |                                    |                                    |                                  |
| 1    | Fixed Assets (Net including work-in-progress)      | 38,660.12                          | 27,103.19                          | 37,542.37                        |
| 2    | Investment                                         | 416.23                             | 592.71                             | 416.23                           |
| 3    | Current Assets, Loans & Advances                   |                                    |                                    |                                  |
|      | Inventories                                        | 63,566.33                          | 47,451.21                          | 46,275.32                        |
|      | Sundry Debtors                                     | 22,771.72                          | 10,443.06                          | 15,441.58                        |
|      | Cash & Bank Balances                               | 10,552.28                          | 1,505.67                           | 4,787.16                         |
|      | Loan & Advances                                    | 3,304.46                           | 3,627.71                           | 2,363.78                         |
|      | Other Assets                                       | 245.12                             | 174.18                             | 176.04                           |
|      |                                                    | <b>100,439.91</b>                  | <b>63,201.83</b>                   | <b>69,043.88</b>                 |
|      | <b>Less : Current Liabilities &amp; Provisions</b> |                                    |                                    |                                  |
|      | Current Liabilities                                | 15,042.14                          | 6,816.32                           | 10,095.90                        |
|      | Provisions                                         | 2,160.55                           | 884.14                             | 1,935.19                         |
|      |                                                    | <b>17,202.69</b>                   | <b>7,700.46</b>                    | <b>12,031.09</b>                 |
|      | <b>Net Current Assets</b>                          | <b>83,237.22</b>                   | <b>55,501.37</b>                   | <b>57,012.79</b>                 |
|      |                                                    | <b>122,313.57</b>                  | <b>83,197.27</b>                   | <b>94,971.39</b>                 |



**Notes :**

- 1 The above un-audited Financial Results (Provisional) for the Quarter and half Year ended on 30 September 2010 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 10 Nov. 2010
- 2 The Quarterly results are subject to "Limited Review" by the Statutory Auditors of the Company.
- 3 During the quarter under review, No Investor Complaints were received . So there were no investor complaints pending at the end of Quarter.
- 4 The Company operates in Two segments viz stuff toys and textiles. However the Capitals employed in the segments are interchangeable hence not segregated.
- 5 Previous year's figures have been regrouped and reclassified, wherever necessary.

Place : Noida

Date : 10TH Nov. 2010

For Hanung Toys and Textiles Ltd.



*(Signature)*  
(Ashok Kumar Bansal)

Chairman-cum- Managing Director