ಹಿಂದೂಸ್ತಾನ್ ಏರೋನಾಟಿಕ್ಸ್ ಲಿಮಿಟೆಡ್
ಪ್ರಧಾನ ಕಛೇರಿ
हिन्दुस्तान एरोनाटिक्स लिमिटेड
मुख्यालय
HINDUSTAN AERONAUTICS LIMITED
CORPORATE OFFICE

CO/SEC/4(7)/2020/ BSE & NSE Filing/33 3rd September, 2020

BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd Listing Department Exchange Plaza, 5th Floor, Plot No C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051

Dear Sir / Madam

Sub: Offer of equity shares to the Eligible Employees of Hindustan Aeronautics Limited ("Company") as per Department of Investment and Public Assets Management, Ministry of Finance, Government of India approval letter dated 31st August, 2020 – Employee Offer for Sale ("Employee OFS")

Ref: BSE Scrip Code: 541154, NSE Symbol: HAL

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In terms of Regulation 30 of the SEBI (LODR) Regulations, 2015, this is to inform that in accordance with the Department of Investment and Public Assets Management, Ministry of Finance, Government of India approval letter dated 31st August, 2020, the President of India acting through Department of Defence Production, Ministry of Defence, Government of India proposes to offer 5,02,462 equity shares of face value of Rs. 10/- each to the Eligible Employees of the Company at a discounted price of Rs. 950.95 per equity share (i.e. price at a discount 5% discount to the issue/discovered price (cut off price) i.e. Rs. 1001.00 per equity shares), in the offer for sale of equity shares of the Company carried out by the President of India acting through Department of Defence Production, Ministry of Defence, Government of India on 27th & 28th August, 2020.

2. This Offer for Sale will remain open from 4th September, 2020 (10:00 AM) to 9th September, 2020 (05:00 PM) (both days inclusive).

3. This is for information and record, please.

Thanking You

Yours Faithfully
For Hindustan Aeronautics Ltd

(G. V. Sesha Reddy)
Company Secretary & Compliance Officer

15/1, ಕಬ್ಬನ್ ರೋಡ್, ಬೆಂಗಳೂರು – 560 001, ಕರ್ನಾಟಕ, ಭಾರತ, 15/1, कब्बन रोड, बेंगलूर - 560 001, कर्णटक, भारत
15/1, Cubbon Road, Bangalore - 560 001, Karnataka, India
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