



GIL/FCCB2012/2012-13/04

December 7, 2012

The Secretary,
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400 023

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Script Code: 532775
Fax No.: 2272 2037/2272 3719

Trading Symbol: GTLINFRA
Fax No.: 2659 8237/38

Dear Sir,

Re: Allotment of Equity Shares upon conversion of FCCBs.

Pursuant to Clause 36 of the Listing Agreement, we wish to inform you that the Committee of the Company at its meeting held today, has considered and allotted following Equity Shares:

- a) 32,258,237 equity shares consequent to conversion of 5,946 FCCBs of US\$ 1,000/- each at a conversion price of Rs.10/- per share, in terms of the Offering Circular dated October 17, 2012 for issue of US\$ 111,740,000 Zero Coupon Compulsorily Convertible Bond due 2017 (Series A Bonds).
- b) 488,268 equity shares consequent to conversion of 90 FCCBs of US\$ 1,000/- each at a conversion price of Rs.10/- per share, in terms of the Offering Circular dated October 17, 2012 for issue of US\$ 207,546,000 Interest Bearing Convertible Bond due 2017 (Series B Bonds).

Please acknowledge receipt.

Thanking you,

Yours truly,
For GTL Infrastructure Limited

S. V. Joshi
Company Secretary

Rahul Desai
Group Head- Capital Markets & Investor Relations

GLOBAL Group Enterprise

GTL INFRASTRUCTURE LIMITED

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