



GREAT OFFSHORE

September 27, 2012

1. National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400051 Ref: NSE Symbol: GTOFFSHORE	2. Bombay Stock Exchange Limited Department of Corporate Services 14 th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Ref: Company Code No.532786
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Dear Sir,

Sub.: Proceeding of the Annual General Meeting held on September 24, 2012.

This is further to our letter dated September 24, 2012 giving the proceedings of the Annual General Meeting held on September 24, 2012. The information about the attendance of the Shareholders and the manner of passing of the resolution, which remained to be incorporated in the said letter, is given below. We regret the omission.

- 1. Date of AGM:** Monday, 24th September, 2012 at 11.00 a.m.
- 2. Total Number of Shareholders on record date :** 94557
- 3. No of Shareholders present in the meeting either in person or through proxy :**
 - Promoters and Promoters Group : 4 (Four)
 - Public : 142 (One Hundred Forty Two)
- 4. No of Shareholders attended the meeting through Video Conferencing:**
 - Promoters and Promoters Group } Not Applicable
 - Public: }

Businesses transacted with the approval of requisite majority of the Shareholders present.

- Adoption of the Audited Balance Sheet as at March 31, 2012 and Statement of the Profit and Loss, for the financial year ended on that date together with the reports of Directors and Auditors thereon (**Ordinary Resolution passed by Show of hands**).
- Declaration of dividend @ 25% (Rs. 2.50/- per equity share of Rs. 10/- each) for the financial year 2011-12 (**Ordinary Resolution passed by Show of hands**).
- Re-appointment of Shri. Soli C. Engineer, as a Director of the Company, liable to retire by rotation (**Ordinary Resolution passed by Show of hands**).
- Re-appointment of Shri Vinesh Davda, as a Director of the Company, liable to retire by rotation (**Ordinary Resolution passed by Show of hands**).



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5. Appointment of Messrs Varma & Varma, Chartered Accountants, and Messrs Motilal & Associates, Chartered Accountants as Joint Statutory Auditors of the Company to hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting (**Ordinary Resolution passed by Show of hands**).
6. Approval of Change in the name of the Company from GREAT OFFSHORE LIMITED to GOL OFFSHORE LIMITED (**Special Resolution passed by Show of hands**).
7. Approval of the scale within which the remuneration can be paid to Kumari Sukriti Kumar, under section 314 (1B) of the Companies Act, 1956, subject to the approval of Central Government (**Special Resolution passed by Show of hands**).
8. Approval of Revision in the terms of remuneration of Shri. Prakash Chandra Kapoor, Executive Director (**Special Resolution passed by Show of hands**).
9. Approval of Revision in the terms of remuneration of Shri Vijay Kumar, Executive Directors (**Special Resolution passed by Show of hands**).

Kindly acknowledge receipt.

Thanking You

Yours faithfully,
For Great Offshore Limited

Navin Joshi
Company Secretary &
Chief Compliance Officer