ADITYA BIRLA

GRASIM

January 4, 2015

Bombay Stock Exchange Limited
Department of Corporate Services
1st Floor, New Trading Ring,
Rotunda Building, P J Towers, Dalal Street,
Fort, Mumbai - 400 001
Email: corp.relations@bseindia.com

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051
Email: cmlist@nse.co.in

Dear Sirs,

Sub: Scheme of Amalgamation of Aditya Birla Chemicals (India) Limited with Grasim Industries Limited and their respective shareholders and creditors

Further to our letter dated 20th October 2015 and your letter dated 29th December 2015, this is to inform you that Aditya Birla Chemicals (India) Limited (ABCIL) has today filed with the Registrar of Companies of Bihar and Jharkhand, a certified copy of the Order of Hon'ble High Court of Jharkhand sanctioning the Scheme of Amalgamation of ABCIL with the Company (the Scheme). Accordingly in terms of the provisions of the Scheme, the Effective Date of the Scheme is 4th January 2016, which was noted by the Board of Directors of the Company ("Board") at its meeting held today. As the Scheme has become effective, with effect from the Appointed Date i.e. 1st April 2015, the Undertaking of ABCIL, as defined in the Scheme stands transferred to and vested in the Company, as a going concern in the manner more particularly provided in the Scheme.

The Board has also fixed Friday, the 15th January, 2016 as the "Record Date" in terms of the Scheme for determining the entitlement of the equity shareholders of ABCIL to receive fully paid up equity shares of the Company in the ratio of 1 (one) fully paid up equity share of ₹10/- (Rupees Ten) each of the Company credited as fully paid up for every 16 (Sixteen) fully paid up equity shares of ₹10/- (Rupees Ten) each, held by such shareholder in ABCIL.

Eligibility

The equity shares of the Company will be issued to those eligible shareholders of ABCIL whose names appear:

a) as Beneficial Owners at the close of working hours on 15th January, 2016, as per the list to be furnished by the Depositories in respect of the equity shares of ABCIL held in electronic form; and

b) as Shareholders in the Register of Members of ABCIL as on 15th January, 2016, after giving effect to all valid share transfers in physical form which are received on or before 15th January, 2016.

Attached is the Press Release in this regard.

For Grasim Industries Limited

Hutokshi Wadia
Sr. Vice President &Company Secretary

Encl: as above

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Website www.grasim.com

Regd. Office P.O. Birlagram, Nagda - 456 331 (M.P.)

Press Release

Mumbai, 4th January, 2016

Aditya Birla Chemicals (India) Ltd. merged with Grasim Industries Ltd.

Aditya Birla Chemicals (India) Limited ("ABCIL") has been merged today with Grasim Industries Limited ("Grasim") from the appointed date of 1st April, 2015 with all the requisite approvals for the Scheme of Amalgamation in place.

With the merger becoming effective, Grasim's standalone EBITDA for the six months ended 30th September, 2015 stands increased from ₹ 728 Crore (Pre-Merger) to ~ ₹ 883 Crore (Post-Merger).

Grasim will issue 14.62 lakh equity shares to the eligible shareholders of ABCIL in the ratio of 1 (one) equity share of Rs.10 each of Grasim for every 16 (sixteen) shares of Rs.10 each of ABCIL. The share capital will increase from ₹ 91.88 Crore to ₹ 93.34 Crore.

Grasim is the largest Chlor-Alkali manufacturer in India. The merger has consolidated it's leadership. The Company's installed capacity of Caustic Soda has risen from 453K TPA to 804K TPA.

This merger has resulted in the geographical diversification of the Chlor-Alkali business of the Company. It also enables the business to capitalize growth opportunities backed by Grasim's inherent strengths.

GRASIM INDUSTRIES LIMITED

Aditya Birla Centre, 'A' Wing, 2nd Floor, S. K. Ahire Marg, Worli, Mumbai - 400 030

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www.grasim.com & **www.adityabirla.com**

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GRASIM INDUSTRIES LIMITED MUMBAI