Birla Group Holdings Private Limited

Regd. Office : Industry House, 159, Churchgate Reclamation, Mumbai - 400 020
CIN : U67120MH1980PTC023476

09.04.2018

1. BSE Limited
25th Floor
Phiroze Jeejebhoy Towers
Dalal Street
Mumbai - 400001

2. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra
Mumbai – 400 051

3. Grasim Industries Limited
Birlagram, Nagda,
District - Ujjain,
Madhya Pradesh – 456 331

Dear Sirs,

Sub: Disclosure under Regulation 30 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011

We are one of the Promoters of Grasim Industries Limited.

According to our understanding of the meaning of the expressions 'Promoter', 'Promoter Group' and 'Persons Acting in Concert' and other provisions including Regulation 30 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, we declare the holding of Promoter (s) / members of the Promoter Group / Persons Acting in Concert (PAC) with us as on March 31, 2018, as per **Annexure 'A'** enclosed.

Please acknowledge receipt.

Thanking you

Yours faithfully
For Birla Group Holdings Private Limited

BIRLA GROUP HOLDINGS PVT. LTD. MUMBAI

(P.K.JAJODIA)
Director
DIN: 00376220

Encl : As above

Annexure 'A'

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	Grasim Industries Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not Applicable Names of Promoters - Birla Group Holdings Private Limited and Shri Kumar Mangalam Birla Names of members of the Promoter Group / PAC, as per List 'A' attached		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st 2018, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. #	 23,95,94,340 Nil Nil Nil 2,40,11,520	 36.45% Nil Nil Nil 3.65%	 36.45% Nil Nil Nil 3.65%
Total	**26,36,05,860**	**40.10%**	**40.10%**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

In addition to 23,95,94,340 equity shares (36.45%), the Promoters / Promoter Group / PAC hold 2,40,11,520 GDRs (3.65%), voting rights on which is in terms of the Deposit Agreement between the parties (details of Shares and GDRs is given as per List 'A' attached).

For Birla Group Holdings Private Limited

BIRLA GROUP HOLDINGS PVT. LTD. MUMBAI

(P.K.JAJODIA)
Director
DIN: 00376220

Place: Mumbai

Date: 09.04.2018

List 'A'

Details of shareholding of Promoters, members of Promoter Group and Persons Acting in Concert of Grasim Industries Limited as on March 31, 2018

Sl. No.	Name of the Shareholders	No. of Shares held	% w.r.t. total share/voting capital	% of total diluted share/voting capital
Promoters				
1	Birla Group Holdings Private Limited	5,477,270	0.83	0.83
2	Mr. Kumar Mangalam Birla	36,993	0.01	0.01
Promoter Group / Persons Acting in Concert				
3	Aditya Vikram Kumar Mangalam Birla HUF	89,720	0.01	0.01
4	Mrs. Rajashree Birla	552,850	0.08	0.08
5	Mrs. Neerja Birla	73,062	0.01	0.01
6	Mrs. Vasavadatta Bajaj	118,537	0.02	0.02
7	Birla Consultants Limited	87,382	0.01	0.01
8	Birla Industrial Finance (India) Limited	87,485	0.01	0.01
9	Birla Industrial Investments (India) Limited	18,657	0.00	0.00
10	Birla Institute of Technology & Science	661,205	0.10	0.10
11	ECE industries Limited	337,094	0.05	0.05
12	Hindalco Industries Limited	28,222,468	4.29	4.29
13	IGH Holdings Private Limited	33,491,293	5.10	5.10
14	Manav Investment And Trading Company Limited	1,198,547	0.18	0.18
15	Pilani Invesment and Industries Corporation Limited	22,624,112	3.44	3.44
16	Rajratna Holdings Private Limited	670	0.00	0.00
17	Renuka Investment & Finance Limited	242,185	0.04	0.04
18	TGS Investment and Trade Private Limited	35,882,075	5.46	5.46
19	Trapti Trading And Investments Private Limited	41,525,217	6.32	6.32
20	Turquoise Investments And Finance Private Limited	42,119,836	6.41	6.41
21	Umang Commercial Company Private Limited	26,746,262	4.07	4.07
22	Vaibhav Holdings Private Limited	670	0.00	0.00
23	Vikram Holdings Private Limited	750	0.00	0.00
	TOTAL	**239,594,340**	**36.45**	**36.45**

 # Details of 2,40,11,520 GDRs held by Promoter / Promoter Group / Persons Acting in Concert being instrument that would entitle the holder to receive the shares in Grasim Industries Limited:

Sl. No.	Name of the GDR Holders	No. of GDRs	% w.r.t. total share/ voting capital	% of total diluted share/ voting capital
1	P T Indo Bharat Rayon	20,004,020	3.04	3.04
2	P T Sunrise Bumi Textiles	1,268,750	0.19	0.19
3	P T Elegant Textile Industry	808,750	0.12	0.12
4	Thai Rayon Public Company Limited	1,925,000	0.29	0.29
5	Surya Kiran Investments Pte. Limited	5,000	0.00	0.00
	TOTAL	**24,011,520**	**3.65**	**3.65**

	GRAND TOTAL (SHARES + GDRs)	**263,605,860**	**40.10**	**40.10**

For Birla Group Holdings Private Limited

(P.K.JAJODIA)
Director
DIN: 00376220

Place: Mumbai

Date: 09.04.2018

BIRLA GROUP HOLDINGS PVT. LTD. MUMBAI