ADITYA BIRLA

GRASIM

**Ref. No. GIL/CFD/SEC/18/020/SE** **28th June 2017**

**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

**The National Stock Exchange of India Limited,**
Exchange Plaza, 5th Floor, Plot. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Dear Sirs,

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is to inform you that the Company has received an intimation from Aditya Birla Capital Limited (ABCL) (formerly known as Aditya Birla Financial Services Limited), informing that ABCL has uploaded its Draft Information Memorandum on its website at www.adityabirlacapital.com.

A copy of the letter received from ABCL in this behalf is enclosed for your reference and is self-explanatory.

The above is for your information and records.

Thank you,

Yours faithfully,
**For GRASIM INDUSTRIES LIMITED**

**Hutokshi Wadia**
**President & Company Secretary**

Encl: as above

**Cc:** **Luxembourg Stock Exchange**
**Market & Surveillance Dept.,**
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg,
EUROPE

**Citi Bank N.A.**
Depositary Receipt Services
388 Greenwich Street, 14th Floor
New York, NY 10013

**Citi Bank N.A.**
**Custodial Services,** FIFC, 11th Floor, C-54 & 55,
G Block Bandra Kurla Complex Bandra (East),
Mumbai 400 051

ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

June 28, 2017

The Company Secretary,
Aditya Birla Nuvo Limited,
A-4, Aditya Birla Centre,
S K Ahire Marg, Worli
**Mumbai – 400 030**

The Company Secretary,
Grasim Industries Limited,
A-2, Aditya Birla Centre,
S K Ahire Marg, Worli
**Mumbai – 400 030**

Dear Sir / Madam,

**Re: Draft Information Memorandum**

**Sub: Composite Scheme of Arrangement (SoA) between the Company, Aditya Birla Nuvo Limited (ABNL) and Grasim Industries Limited (Grasim) and their respective Shareholders and Creditors**

We would like to inform you that the Board of Directors at its meeting held on June 26, 2017 have approved the Draft Information Memorandum required to be filed with NSE/ BSE pursuant to the Composite Scheme of Arrangement (SoA) between the Company, Aditya Birla Nuvo Limited (ABNL) and Grasim Industries Limited (Grasim) and their respective Shareholders and Creditors, and in line with the disclosure requirements applicable for listing of the equity shares of the Company with NSE / BSE and for making the same available to the public through the website of the Company.

The Company has made the Draft information Memorandum available to the public through its website - www.adityabirlacapital.com.

We request you to kindly take note of the above and make necessary disclosure as may be required under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Yours sincerely,
For **Aditya Birla Capital Limited**
(Formerly known as Aditya Birla Financial Services Limited)

Sailesh Kumar Daga

**Sailesh Kumar Daga**
**Company Secretary**
**FCS 4164**

ADITYA BIRLA CAPITAL LIMITED ★ MUMBAI