ADITYA BIRLA

GRASIM

Ref. No. GIL/CFD/SEC/18/026/SE **3rd July 2017**

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Dear Sirs,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letter dated 29th June 2017, we wish to inform you that the Company has received an intimation from Aditya Birla Capital Limited (ABCL) (formerly known as Aditya Birla Financial Services Limited), informing that ABCL has completed the issuance and allotment of 4,84,00,000 equity shares on a private placement basis to P I Opportunities Fund -1 in accordance with the terms of the Subscription Agreement and the Companies Act, 2013.

A copy of the letter received from ABCL in this behalf is enclosed for your reference and is self-explanatory.

The above is for your information and records.

Thank you,
Yours faithfully,
For GRASIM INDUSTRIES LIMITED

GRASIM INDUSTRIES LIMITED MUMBAI

Hutokshi Wadia
President & Company Secretary

Encl: as above

Cc: **Luxembourg Stock Exchange**
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg,
EUROPE

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street, 14th Floor
New York, NY 10013

Citi Bank N.A.
Custodial Services, FIFC, 11th Floor, C-54 & 55,
G Block Bandra Kurla Complex Bandra (East),
Mumbai 400 051

ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

June 30, 2017

The Company Secretary,
Aditya Birla Nuvo Limited,
A-4, Aditya Birla Centre,
S K Ahire Marg, Worli
Mumbai – 400 030

The Company Secretary,
Grasim Industries Limited,
A-2, Aditya Birla Centre,
S K Ahire Marg, Worli
Mumbai – 400 030

Dear Sir / Madam,

Sub: Composite Scheme of Arrangement (SoA) between the Company, Aditya Birla Nuvo Limited (ABNL) and Grasim Industries Limited (Grasim) and their respective Shareholders and Creditors

Re: Issuance and allotment of 4,84,00,000 equity shares on a private placement basis to P I Opportunities Fund -1

1. Please refer to our letter dated June 29, 2017 intimating you that the Board of Directors of the Company ("**Board**") at its meeting held on June 29, 2017, approved the issuance and allotment of **4,84,00,000** equity shares on a private placement basis at a price of Rs. 145.40 each to **P I Opportunities Fund -1** ("**Investor**"), subject to the terms of the subscription agreement dated June 29, 2017, entered into between the Company and the Investor ("**Subscription Agreement**").
2. Pursuant to the aforesaid Board meeting, all conditions precedent to the investment (including receipt of approval from the requisite majority of shareholders which was obtained at an extra-ordinary general meeting held on June 29, 2017) have been satisfied and accordingly, the issuance of equity shares to the Investor has now been completed in accordance with the terms of the Subscription Agreement and the Companies Act, 2013.
3. Request you to kindly take the above information on record and acknowledge receipt.

Yours sincerely,
For **Aditya Birla Capital Limited**
(Formerly known as Aditya Birla Financial Services Limited)

Sailesh Kumar Daga

Sailesh Kumar Daga
Company Secretary
FCS 4164

ADITYA BIRLA CAPITAL LIMITED ★ MUMBAI

Place: Hyderabad