

# H.L. INVESTMENT COMPANY LIMITED

*Registered Office:*  
31, Chowringhee Road,  
Kolkata - 700 016  
Ph : 22260765

September 6, 2011

Bombay Stock Exchange Limited  
The Corporate  
Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Bldg., P.J.Towers,  
Dalal Street, **Mumbai 400 001.**  
Fax No. 2272 1072/3121/ 3719/ 2061  
DCS-CRD  
Scrip Code - 509488  
**Corp.relations@bseindia.com**

The Manager  
Listing Department  
National Stock Exchange  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No-C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E)  
**Mumbai 400 051**  
Fax No. 2659 8237/ 38  
**cmlist@nse.co.in**

Dear Sir,

Re : Disclosure as per SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 1997.

Further to our letter dated 26.08.11 whereby we had given disclosure under Regulation 7(1A) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 enclosing therewith details of acquisition (by way of open market under second proviso of sub-regulation (2) of Regulation 11) of 4,45,000 Equity shares representing 0.227% of the paid up Equity Share Capital of Graphite India Limited, **please note that there was short delivery of 1 share and hence the total acquisition was for 4,44,999 equity shares only of Graphite India Limited.**

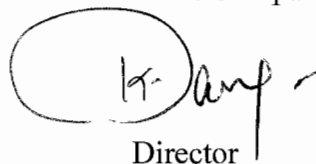
Accordingly as advised by you, we are once again submitting fresh disclosure under Regulation 7(1A) which supercedes our earlier disclosure.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For H.L. Investment Company Limited



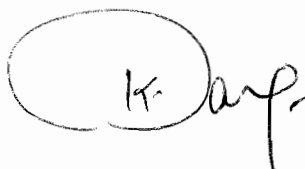
Director

Encl : As above.

## REVISED DISCLOSURE

**Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 7(1A) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 1997**

|                                                                                                                                        |                                                                                                                                                                                                       |                                                  |
|----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|
| Name of the Target company                                                                                                             | Graphite India Limited.                                                                                                                                                                               |                                                  |
| Name of the acquirer and PAC with the acquirer                                                                                         | H L Investment Company Ltd. – Acquirer<br>Guardian Leasing Ltd. – PAC<br>The Bond Company Ltd. – PAC<br>Carbo Ceramics Ltd. – PAC<br>Shree Laxmi Agents Ltd. – PAC<br>SCL Investments Pvt. Ltd. – PAC |                                                  |
| Details of the acquisition as follows                                                                                                  | Number                                                                                                                                                                                                | % w.r.t. total paid up capital of Target Company |
| a) Shares / Voting rights (VR) before acquisition under consideration                                                                  |                                                                                                                                                                                                       |                                                  |
| H L Investment Company Ltd. – Acquirer                                                                                                 | 94,66,395                                                                                                                                                                                             | 4.845                                            |
| Guardian Leasing Ltd. – PAC                                                                                                            | 24,01,360                                                                                                                                                                                             | 1.229                                            |
| The Bond Company Ltd. – PAC                                                                                                            | 1,58,50,000                                                                                                                                                                                           | 8.113                                            |
| Carbo Ceramics Ltd. – PAC                                                                                                              | 371,260                                                                                                                                                                                               | 0.190                                            |
| Shree Laxmi Agents Ltd. – PAC                                                                                                          | 7,25,630                                                                                                                                                                                              | 0.371                                            |
| SCL Investments Pvt. Ltd. – PAC                                                                                                        | 13,90,000                                                                                                                                                                                             | 0.711                                            |
| b) Shares/ voting rights acquired/sold                                                                                                 |                                                                                                                                                                                                       |                                                  |
| H L Investment Company Ltd. – Acquirer                                                                                                 | 1,89,604                                                                                                                                                                                              | 0.097                                            |
| Guardian Leasing Ltd. – PAC                                                                                                            | 23,640                                                                                                                                                                                                | 0.012                                            |
| The Bond Company Ltd. – PAC                                                                                                            | 38,000                                                                                                                                                                                                | 0.019                                            |
| Carbo Ceramics Ltd. – PAC                                                                                                              | 15,385                                                                                                                                                                                                | 0.008                                            |
| Shree Laxmi Agents Ltd. – PAC                                                                                                          | 1,58,370                                                                                                                                                                                              | 0.081                                            |
| SCL Investments Pvt. Ltd. – PAC                                                                                                        | 20,000                                                                                                                                                                                                | 0.010                                            |
|                                                                                                                                        | <u>4,44,999</u>                                                                                                                                                                                       | <u>0.227</u>                                     |
| c) Shares / VR after acquisition/sale                                                                                                  |                                                                                                                                                                                                       |                                                  |
| H L Investment Company Ltd. – Acquirer                                                                                                 | 96,55,999                                                                                                                                                                                             | 4.942                                            |
| Guardian Leasing Ltd. – PAC                                                                                                            | 24,25,000                                                                                                                                                                                             | 1.241                                            |
| The Bond Company Ltd. – PAC                                                                                                            | 1,58,88,000                                                                                                                                                                                           | 8.132                                            |
| Carbo Ceramics Ltd. – PAC                                                                                                              | 3,86,645                                                                                                                                                                                              | 0.198                                            |
| Shree Laxmi Agents Ltd. – PAC                                                                                                          | 8,84,000                                                                                                                                                                                              | 0.452                                            |
| SCL Investments Pvt. Ltd. – PAC                                                                                                        | 14,10,000                                                                                                                                                                                             | 0.722                                            |
| Mode of acquisition / sale ( e.g. open market / public issue/ rights issue/ preferential allotment/ interse transfer, off market etc). | Open Market                                                                                                                                                                                           |                                                  |
| Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable                | 26.08.11                                                                                                                                                                                              |                                                  |
| Paid up capital/ total voting capital of the target company before the said acquisition/sale                                           | Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs. 2/- each)                                                                                                                                       |                                                  |



Paid up capital/ total voting capital of the target company after the said acquisition/sale Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs. 2/- each)

**Note**

1. Please note that HL Investment Co. Ltd. had purchased 1,89,605 Equity Shares on 26.08.2011 from open market. However, there was SHORT DELIVERY of one share. Hence, there was acquisition by HL Investment of 1,89,604 shares only and the total acquisition by Promoter Group was of 4,44,999 shares only. Accordingly, this disclosure is being submitted again and supercedes our earlier declaration given on 26.08.2011.

2. The disclosure shall be made within 2 days of acquisition/sale.

2. The term 'acquirer' shall also include a pledgee, other than a bank or a financial institution and such pledgee shall make disclosure to the target company and the stock exchange within two days of creation of pledge.

3. The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.

Place : Kolkata

For H.L. Investment Company Limited

Date : 06.09.11

  
Director