

LEGG MASON

GLOBAL ASSET MANAGEMENT

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To:	National Stock Exchange of India Limited	From:	Lisa Leong
Fax:	(022) 2659 8237 / 38	Pages:	4 (including cover page)
Email:	cmllist@nse.co.in	Date:	17 January 2012

Graphite India Ltd – Notice of Substantial Shareholder's Interest

Re:

- Form for disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

☐ Urgent ☒ For Review ☐ Please Comment ☐ Please Reply ☐ Please Recycle

Regards,



Lisa Leong

Senior Compliance Officer

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Graphite India Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Royce & Associates LLC (a wholly-owned subsidiary of Legg Mason, Inc.)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd (NSE) Bombay Stock Exchange (BSE)		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	a) 8,791,800	a) 4.50%	-
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	8,791,800	4.50%	-

<u>Details of acquisition</u> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	a) 1,138,000	a) 0.58%	-
Total (a+b+c)	1,138,000	0.58%	-
<u>After the acquisition, holding of:</u> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	a) 9,929,800	a) 5.08%	-
Total (a+b+c)	9,929,800	5.08%	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	11 January 2012		

instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs.39,07,51,188/- (195,375,594 equity shares of Rs. 2/- each)
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs.39,07,51,188/- (195,375,594 equity shares of Rs. 2/- each)
10. Total diluted share/voting capital of the TC after the said acquisition	Rs.39,07,51,188/- (195,375,594 equity shares of Rs. 2/- each)

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

On behalf of Royce & Associates, LLC

Place: Singapore



Date: 17 January 2012