Ph. : 22659742

EMERALD COMPANY LIMITED

Registered Office : 31, Chowringhee Road, Kolkata - 700 016
(Graphite India Office Premises)
CIN : U99999WB1940PLC128211

October 21, 2014

Fax/Hand Delivery

Bombay Stock Exchange Limited.
The Corporate Relationship
Department
1st Floor, New Trading Ring,
Rotunda Bldg., P.J.Towers,
Dalal Street, **Mumbai 400 001.**
Fax No. 2272 1072/3121/ 3719/ 2061
DCS-CRD
Scrip Code - 509488
Corp.relations@bseindia.com

The Manager
Listing Department
National Stock Exchange
Exchange Plaza,5th Floor,
Plot No-C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051
Fax No. 2659 8237/ 38
cmlist@nse.co.in

The Company Secretary
Graphite India Ltd.
31,Chowringhee Road
Kolkata 700016

Dear Sir,

Re : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we are enclosing herewith details of acquisition of 25,131 Equity Shares by us representing 0.013% of the paid up Equity Share Capital of Graphite India Limited.

Kindly acknowledge receipt.

Thanking you,
Yours faithfully,
For Emerald Company Ltd.

Director
Encl: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	Name of the Target Company (TC)	Graphite India Limited		
	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Emerald Company Limited (Acquirer)		
	Whether the acquirer belongs to Promoter/ Promoter group	Yes		
	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited (NSE) 2. Bombay Stock Exchange (BSE)		
	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition/ ~~disposal~~ under consideration, holding of:			
	a) Shares carrying voting rights			
	1. Emerald Company Ltd.	2,06,34,781	10.562	10.562
	2. Shares acquired by Emerald Company Ltd. from 6 Promoter Group Companies (Transferors) pursuant to Scheme of Amalgamation – transfer of shares under process.	9,26,71,438	47.432	47.432
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	e) Total (a+b+c+d)	11,33,06,219	57.994	57.994

	Details of acquisition/~~sale~~			
	a) Shares carrying voting rights acquired/~~sold~~	25,131	0.013	0.013
	b) VRs acquired / sold otherwise than by shares	-	-	-
	c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
	d) Shares encumbered/invoked/released by the acquirer	-	-	-
	e) Total (a+b+c+/-d)	25,131	0.013	0.013
	After the acquisition/~~sale~~, holding of:			
	a) Shares carrying voting rights			
	1. Emerald Company Ltd.	2,06,59,912	10.574	10.574
	2. Shares acquired by Emerald Company Ltd. from 6 Promoter Group Companies (Transferors) pursuant to Scheme of Amalgamation – transfer of shares under process.	9,26,71,438	47.432	47.432
	b) Shares encumbered with the acquirer	-	-	-
	c) VRs otherwise than by shares	-	-	-
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
	e) Total (a+b+c+d)	11,33,31,350	58.007	58.007

	Mode of acquisition/ ~~sale~~ (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET
	Date of acquisition / ~~sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	20.10.14 – 25,131Shares
	Equity share capital / total voting capital of the TC before the said acquisition/ ~~sale~~	Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs 2/- each)
	Equity share capital/ total voting capital of the TC after the said acquisition /~~sale~~	Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs 2/- each)
	Total diluted share/voting capital of the TC after the said acquisition	Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs 2/- each)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For Emerald Company Limited

Place: Kolkata

Date: 21.10.14

Director