

Ph : 22659742

H. L. INVESTMENT COMPANY LIMITED

Registered Office: 31, Chowringhee Road, (Graphite India Office Premises) Kolkata - 700 016

December 12, 2011

Bombay Stock Exchange Limited. The Corporate Relationship Department 1 st Floor, New Trading Ring, Rotunda Bldg., P.J.Towers, Dalal Street, Mumbai 400 001. Fax No. 2272 1072/3121/ 3719/ 2061 DCS-CRD Scrip Code - 509488	The Manager Listing Department National Stock Exchange Exchange Plaza, 5 th Floor, Plot No-C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai 400 051 Fax No. 2659 8237/ 38	Graphite India Ltd. 31, Chowringhee Road Kolkata 700016
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Dear Sir,

Re : Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Pursuant to Regulation 29(1) of Securities of Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we are enclosing herewith details of acquisition of 18,00,000 Equity Shares by us taking our total holding to 1,14,55,999 equity shares representing 5.863% of the paid up Equity Share Capital of Graphite India Limited.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For H. L. Investment Company Ltd

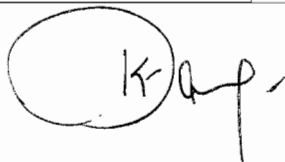

Director

Encl: As above.

Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Graphite India Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	H.L. Investment Company Limited		
3.	Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited (NSE) 2. Bombay Stock Exchange (BSE)		
5.	Details of the acquisition of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital whenever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition under consideration, holding of :</u> a) Shares carrying voting rights (i) H.L. Investment Company Ltd. b) Voting rights (VR) otherwise than by equity shares c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	96,55,999	4.942	-
	Total (a+b+c)	96,55,999	4.942	-
	<u>Details of acquisition</u> a) Shares carrying voting rights acquired (i) H.L. Investment Company Ltd. b) VRs acquired otherwise than by equity shares c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	18,00,000	0.921	-
	Total (a+b+c)	18,00,000	0.921	-



	After the acquisition, holding of : a) Shares carrying voting rights (i) H.L. Investment Company Ltd. b) VRs otherwise than by equity shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,14,55,999	5.863	-
	Total (a+b+c)	1,14,55,999	5.863	-
6.	Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.)	Open Market (Block Deal)		
7.	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	09.12.2011		
8.	Equity share capital / total voting capital of the TC before the said acquisition	Rs.39,07,51,188/-	(19,53,75,594	Equity Shares of Rs. 2/- each)
9.	Equity share capital / total voting capital of the TC after the said acquisition	Rs.39,07,51,188/-	(19,53,75,594	Equity Shares of Rs. 2/- each)
10.	Total diluted share/voting capital of the TC after the said acquisition	Rs.39,07,51,188/-	(19,53,75,594	Equity Shares of Rs. 2/- each)

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Kolkata

For H.L. Investment Company Ltd.

Date: 12.12.2011


Director