



GRAPHITE INDIA LIMITED

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E-MAIL : gilbakt@graphiteindia.com

GIL:SEC:11:12/ 133
September 7, 2011

Bombay Stock Exchange Limited
The Corporate
Relationship Department
2nd Floor, New Trading Ring,
Rotunda Bldg., P.J.Towers,
Dalal Street, **Mumbai 400 001.**
Fax No. 2272 1072/3121/ 3719/ 2061
corp.relations@bseindia.com
Scrip Code - 509488
DCS-CRD

The Manager
Listing Department
National Stock Exchange
Exchange Plaza, 5th Floor,
Plot No-C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051
Fax No. 2659 8237/ 38
cmli@nse.co.in

Dear Sir,

Re:- Disclosure under Regulation 7(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 1997

We refer to our letter dated 29.08.2011 alongwith disclosure pursuant to Regulation 7(3) of the Securities of Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 1997, enclosing there-with details of acquisition of 445,000 equity shares of the Company by H L Investment Company Ltd. (Acquirer) and other promoter group companies (PACs).

We are now informed that there was short delivery of 1 share and hence the total acquisition was for 4,44,999 equity shares only of the Company.

Accordingly we are once again enclosing fresh disclosure under Regulation 7(3).

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For Graphite India Limited

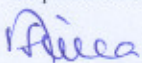

B. Shiva
Company Secretary

Encl: as above

D:\from april 2011\stock exchange from april 2011

REVISED DISCLOSURE

Format for disclosure of details of acquisition to Stock Exchanges by target Company, in terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.

Name of the Target Company	Graphite India Limited	
Date of reporting	06.09.2011	
Name of Stock Exchanges where the shares of the target company are listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.	
Details of the acquisition/sale received in terms of Regulation 7 (1A)		
Name of the acquirers/sellers and PACs with them	H L Investment Company Ltd. - Acquirer Guardian Leasing Ltd. - PAC The Bond Company Ltd. - PAC Carbo Ceramics Ltd. - PAC Shree Laxmi Agents Ltd. - PAC SCL Investments Pvt. Ltd. - PAC	
Date of Acquisition/sale	26.08.2011	
Date of receipt of intimation of allotment by acquirer/seller	N.A.	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer etc.)	Open Market	
Mode of sale (e.g. open market/MOU/off market etc.)	N.A.	
Particulars of acquisition / sale	Number	% w.r.t. total paid up capital of Target Company
a) Shares/ Voting rights (VR) of the acquirer/seller before acquisition/sale		
H L Investment Company Ltd. - Acquirer	94,66,395	4.845
Guardian Leasing Ltd. - PAC	24,01,360	1.229
The Bond Company Ltd. - PAC	1,58,50,000	8.113
Carbo Ceramics Ltd. - PAC	3,71,260	0.190
Shree Laxmi Agents Ltd. - PAC	7,25,630	0.371
SCL Investments Pvt. Ltd. - PAC	13,90,000	0.711
b) Shares/voting rights acquired/sold		
H L Investment Company Ltd. - Acquirer	1,89,604	0.097
Guardian Leasing Ltd. - PAC	23,640	0.012
The Bond Company Ltd. - PAC	38,000	0.019
Carbo Ceramics Ltd. - PAC	15,385	0.008
Shree Laxmi Agents Ltd. - PAC	1,58,370	0.081
SCL Investments Pvt. Ltd. - PAC	<u>20,000</u>	<u>0.010</u>
	<u>4,44,999</u>	<u>0.227</u>
c) Shares/VR of the acquirer/seller after acquisition/sale		
H L Investment Company Ltd. - Acquirer	96,55,999	4.942
Guardian Leasing Ltd. - PAC	24,25,000	1.241
The Bond Company Ltd. - PAC	1,58,88,000	8.132
Carbo Ceramics Ltd. - PAC	3,86,645	0.198
Shree Laxmi Agents Ltd. - PAC	8,84,000	0.452
SCL Investments Pvt. Ltd. - PAC	14,10,000	0.722
Paid up capital/total voting capital of the target company before the said acquisition	Rs.39,07,51,188 (19,53,75,594 Equity Shares of Rs.2 each)	
Paid up capital/total voting capital of the target company after the said acquisition	Rs.39,07,51,188 (19,53,75,594 Equity Shares of Rs.2 each)	
Note : 1 The disclosure shall be made within 7 days of receipt of information u/r 7(1) & 7 (1A). 2 Fresh disclosure pursuant to short delivery of one share by the Acquirer.		
Signature of the Authorised Signatory	For Graphite India Limited	
Place : Mumbai		
Date : 07.09.2011	Company Secretary	