



GRAPHITE INDIA LIMITED

BAKHTAWAR, 2ND FLOOR, NARIMAN POINT, MUMBAI 400 021.
PHONE : (022) 2288 6418-21, FAX : (022) 2202 8833
E-MAIL : gilbakt@graphiteindia.com

GIL:SEC:11/12: /112
August 12, 2011

Hand Delivery

Bombay Stock Exchange Limited
The Corporate
Relationship Department
2nd Floor, New Trading Ring,
Rotunda Bldg., P.J.Towers,
Dalal Street, **Mumbai 400 001.**
Fax No. 2272 3121/ 2037/ 3719/ 2061
DCS-CRD
Scrip Code - 509488
Corp.relations@bseindia.com

The Manager
Listing Department
National Stock Exchange
Exchange Plaza, 5th Floor,
Plot No-C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051
Fax No. 2659 8237/ 38
cmllist@nse.co.in

Dear Sir,

Re:- Disclosure under Regulation 7(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 1997

Pursuant to Regulation 7(3) of the Securities of Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 1997, we are enclosing here-with details of acquisition of 12,96,077 equity shares of the Company by the following promoter group companies :-

Name	No. of shares
H L Investment Co.Ltd.	4,96,077
The Bond Co.Ltd.	8,00,000

Total :-	12,96,077
	=====

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For Graphite India Limited


B. Shiva
Company Secretary

D:\from april 2011\stock exchange from april 2011

Format for disclosure of details of acquisition to Stock Exchanges by target Company, in terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.

Name of the Target Company	Graphite India Limited
Date of reporting	11.08.2011
Name of Stock Exchanges where the shares of the target company are listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.
Details of the acquisition/sale received in terms of Regulation 7 (1A)	
Name of the acquirers/sellers and PACs with them	H L Investment Co.Ltd. – Acquirer The Bond Co.Ltd. – PAC
Date of Acquisition/sale	10.08.2011 & 11.08.2011
Date of receipt of intimation of allotment by acquirer/seller	N.A.
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer etc.)	Open Market
Mode of sale (e.g. open market/MOU/off market etc.)	N.A.

Particulars of acquisition / sale	Number	% w.r.t. total paid up capital of Target Company
a) Shares/ Voting rights (VR) of the acquirer/seller before acquisition/sale H L Investment Co.Ltd. The Bond Co.Ltd.	79,20,318 1,46,00,000 ----- 2,25,20,318 =====	4.054 7.473 ----- 11.527 =====
b) Shares/voting rights acquired/sold H L Investment Co.Ltd. - on 10.08.2011 The Bond Co. Ltd. on 11.08.2011	4,96,077 8,00,000 ----- 12,96,077 =====	0.254 0.409 ----- 0.663 =====
c) Shares/VR of the acquirer/seller after acquisition/sale H L Investment Co.Ltd. The Bond Co. Ltd.	84,16,395 1,54,00,000 ----- 2,38,16,395 =====	4.308 7.882 ----- 12.190 =====
Paid up capital/total voting capital of the target company before the said acquisition	Rs.39,07,51,188 (195375594 Equity Shares of Rs.2 each)	
Paid up capital/total voting capital of the target company after the said acquisition	Rs.39,07,51,188 (195375594 Equity Shares of Rs.2 each)	

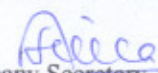
Note :1 The disclosure shall be made within 7 days of receipt of information u/r 7(1) & 7 (1A).

Signature of the Authorised Signatory

For Graphite India Limited

Place :Mumbai

Date : 12.08.2011


Company Secretary