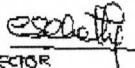


Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Gokaldas Exports Limited ("Company")
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	December 3, 2014
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Blackstone FP Capital Partners (Mauritius) V-B Subsidiary Ltd.
Details of the creation/invocation/release of encumbrance:	

Name of the promoter (s) or PACs with him ^(*)	Promoter holding in the target company (1) *			Promoter holding already encumbered (2) *		Details of events pertaining to encumbrance (3) *					Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] *		
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Name of Promoter: Blackstone FP Capital Partners (Mauritius) V-B	21,538,742 equity shares	62.26%	62.26%	21,538,742	62.26%	Release	Date of Release: November 28, 2014	Non disposal undertaking	1,555,000	4.49%	ICICI Bank Limited, UK PLC	19,983,742	57.77%


DIRECTOR

MR. VEENKATESH SANKARANARAYANAN

Subsidiary Ltd.														
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Signature of the Authorized Signatory:

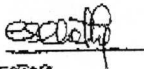
Place :

Date : December 3, 2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

TC's share capital as on November 14, 2014 based on TC's filing to stock exchanges



DIRECTOR

NR VENKATESEN SAMINADA CHETTI