

J. P. FINANCIAL SERVICES PVT. LTD.

Regd. Office:
2, Abhoj Guha Road,
Howrah – 711 204
CIN : U51909WB1995PTC070922
Tel : 033 26545422 / 9903046501
Email: jpfinserv@gmail.com

June 06, 2018

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Email: takeover@nse.co.in

BSE Limited
P J Towers, Dalal Street
Fort, Mumbai - 400 001
Email: corp.relations@bseindia.com.

Re: Golden Tobacco Limited (BSE Code: 500151, NSE Code: GOLDENTOBC-5251)

Subject: Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

Dear Sir/Ma'am,

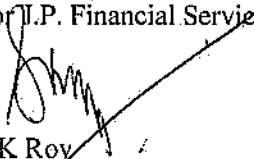
Pursuant to provisions of Regulation 29(1) of SEBI (SAST) Regulations, 2011, intimation be and is hereby given that we have acquired 44,02,201 equity shares of Golden Tobacco Limited on June 04, 2018 consequent to Open Offer.

Copy of disclosures required under Regulation 29(1) of SEBI (SAST) Regulations, 2011 is enclosed herewith.

Thanking you

Yours faithfully

For J.P. Financial Services Private Limited


S K Roy
Director
DIN: 00056860

Encl.: as above

CC:
The Compliance officer,
Golden Tobacco Limited
Darjipura, Post- Amaliyara,
Dist- Vadodara, Gujarat-390022
Email: csmanoj@goldentobacco.in
csmanoj.srivastava@gmail.com

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Shares purchased in Open offer

Part-A- Details of the Acquisition:

Name of the Target Company (TC)	Golden Tobacco Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	J.P. Financial Services Private Limited(PAC) (Refer Note 1)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of the acquirer:			
a) Shares carrying voting rights	8,550	0.05%	0.05%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	8,550	0.05%	0.05%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	44,02,201	25.00%	25.00%
b) VRs acquired otherwise than by equity shares	NA	NA	NA



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	44,02,201	25.00%	25.00%
After the acquisition/sale, holding of the acquirer:			
a) Shares carrying voting rights	44,10,751	25.05%	25.05%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	44,10,751	25.05%	25.05%
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue /preferential allotment / inter-se transfer etc).	Shares acquired pursuant to Open Offer from April 27, 2018 to May 16, 2018		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 04, 2018 *		



Equity share capital / total voting capital of the TC before the said acquisition / sale	Equity Share Capital as on date of Acquisition was Rs.17,60,88,020/- (1,76,08,802 equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Equity Share Capital after the Acquisition is Rs.17,60,88,020/- (1,76,08,802 equity shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Equity Share Capital after the Acquisition is Rs.17,60,88,020/- (1,76,08,802 equity shares of Rs. 10/- each.

Note 1: The Open Offer was given by Mr. Pramod Jain (Acquirer 1), M/s. Plus Corporate Ventures Private Limited (Acquirer 2) (collectively referred to as "Acquirers") along with M/s. J.P. Financial Services Private Limited (PAC). As per the terms of Letter of Offer dated April 18, 2018, funding in the Open Offer was arranged by PAC and consequently all the shares received & accepted under Open Offer were to be transferred to the account of M/s. J.P. Financial Services Private Limited (PAC).

*Total 44,02,201 equity shares were accepted under the Open Offer out of which 43,87,213 equity shares in Demat mode were transferred in Demat A/c of PAC on June 04, 2018 and 14,988 physical equity shares acquired in the Open Offer are in the process of transfer to PAC.

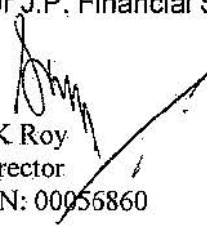


(*) Total share capital/ voting capital has been taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For J.P. Financial Services Private Limited



S K Roy
Director
DIN: 00056860

Date: June 06, 2018

Place: Kolkata