

AKSHAY COMMERCIAL PVT. LTD.

Regd. office: 1 Chabil Dass Agarwal Building, Singtam, Sikkim - 737134

13 March 2018

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
Email: takeover@nse.co.in

BSE Limited
DCS - CRD
1st Floor, New Trading Ring, Rotunda Building, P.J.
Towers,
Dalal Street, Fort, Mumbai – 400 001
Email: corp.relations@bseindia.com

Dear Sir/Madam,

Re.: Golden Tobacco Limited (BSE Code: 500151, NSE Code: GOLDENTOBC-5251)

Subject: Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011

Pursuant to provisions of Regulation 29 (2) of SEBI (SAST) Regulations, 2011, intimation be and is hereby given that we have received **28,760** equity shares of Golden Tobacco Limited through off market inter-se transfer from Mansarover Commercial Pvt. Limited, one of the promoter entities on 27/02/2018.

Copy of disclosures required under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 is enclosed herewith.

Thanking you

Yours faithfully

For Akshay Commercial Pvt. Limited.



(Director)

Encl: as above

cc
to The Compliance Officer
Golden Tobacco Limited,
Darjipura, Post - Amaliyara
Vadodara, Gujrat-390022
Email: csmanoj@goldentobacco.in

Delhi correspondence office:

Rattan Gupta & Co., Chartered Accountants, 4356/4C, Ansari Road, Darya Ganj, New Delhi - 110002

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Golden Tobacco Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Akshay Commercial Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number of equity Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Nil	0.0%	0.0%
b) Voting rights (VR) otherwise than by equity shares	Nil	0.0%	0.0%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	0.0%	0.0%
d) Total (a+b+c)	Nil	0.0%	0.0%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	28,760	0.16%	0.16%
b) VRs acquired otherwise than by equity shares	Nil		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil		
d) Total (a+b+c)	28,760	0.16%	0.16%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	28,760	0.16%	0.16%
b) VRs otherwise than by equity shares	Nil		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil		
d) Total (a+b+c)	28,760	0.16%	0.16%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off market (inter-se transfer)**		
** The above said transition is through off market inter-se transfer from Mansarover Commercial Pvt.Ltd. one of the promoter entities, as a loan valuing Rs.17,83,120/-. Hence there is a change in the total holding of the Promoters and Promoter Group which has reduced by 0.16%			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.02.2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Nil		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	28,760		
Total diluted share/voting capital of the TC after the said acquisition/sale	28,760		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Akshay Commercial Pvt. Ltd

[Signature]

Signature of the acquirer / Seller/ Authorised Signatory

Place: New Delhi

Date: 13th March 2018