

CARISSA INVESTMENT PRIVATE LIMITED

Off. : B-97, IInd Floor, Amritpuri Garhi, East of Kailash, New Delhi-110065 • Ph.: 26440092
E-mail : carissainvestment1234@yahoo.in CIN No. U65993DL1980PTC292654

April 02, 2018

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra – Kurla Complex
Bandra (E) - Mumbai / 400 051.
Mail ID: takover@nse.co.in

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street, Fort,
Mumbai-400001
Mail ID: corp.relations@bseindia.com

Dear Sir,

Re : Golden Tobacco Limited (BSE Code: 500151, NSE Code: 5251)

Sub : Disclosure under Regulation 30(2) of the SEBI (SAST) Regulations, 2011 for the financial year ended March 31, 2018

Pursuant to the requirement of Regulation 30(2) of the Securities Exchange Board of India (Substantial acquisition of Shares and Takeovers) Regulations, 2011. Please find the disclosure in the prescribed format for the financial year ended March 31, 2018.

You are requested to take on record. In case, you need any further information/clarification, let us inform.

Thanking you,

Yours faithfully,
For Carissa Investments Pvt. Ltd.
For Carissa Investments Pvt. Ltd.

Director
DIN : 00441642  **Authorised Signatory**

cc : The Company Secretary, Golden Tobacco Ltd. Darjipura, Post Amaliyara
Dist. Vadodara, Gujarat - 390022

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended March 31, 2018

Part A – Details of Shareholding

1.Name of the Target Company (TC)	Golden Tobacco Limited (formerly known as GTC Industries Ltd.)		
2.Name(s) of the stock exchange(s) where the shares of the TC are listed	1.National Stock Exchange of India Ltd. (NSE) 2.Bombay Stock Exchange Ltd.(BSE)		
3.Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	CARISSA INVESTMENTS PRIVATE LIMITED		
4.Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March 2018 , holding of:			
a) Shares	48235	0.27%	0.27%
b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c) Warrants,	N.A.	N.A.	N.A.
d) Convertible Securities	N.A.	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.
Total	48235	0.27%	0.27%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note :

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

For Carissa Investments Private Limited

For Carissa Investments Pvt. Ltd.

Director

DIN : 00441642

[Signature]
Director/Authorised Signatory

Place : New Delhi

Date : 02.04.2018