From:

Balvantsinh Rajput

12, Ambika Nagar Society,
Opp. G.E.B,
Sidhpur – 384151.

8th May, 2013

To,
Dept. of Corporate Services,
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

Ph: 22727233/34
Fax No: 22-22721919

Company Code 532980

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Ph : (022)-26598100-8114
Fax No: (022)-26598120

Company Code 16705

Dear Sir,

Sub: **Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeover) Regulation 2011 and form D under[Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**

Ref : Shareholding with Gokul Refoils & Solvent Ltd.

With reference to the above I am enclosing herewith the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeover) Regulation 2011 and Form D under [Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly take it on record.

Yours faithfully,

Balvantsinh Rajput

Signed by Kalpesh Desai, Company Secretary on behalf of Balvantsinh Rajput being a Lawful Power of Attorney holder
Encl: As above

C.C. To: The Company Secretary,
M/s. Gokul Refoils & Solvet Ltd.,
"Gokul House", 43 Shreemali Co. Op. hsg. Soc. Ltd,
Opp. Shikhar Building, Navarangpura,
Ahmedabad – 380009.

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	*No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/Officer*	*Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights*	*Date of intimation to company*	*Mode of acquisition (market purchase/ public/rights/preferential offer, etc.) /sale*	*No. & % of shares/ voting rights post acquisition/ sale*	*Trading Member through whom the trade was executed with SEBI Registration No. of the TM*	*Exchnge on which the trade was executed*	*Buy quantity*	*Buy value*	*Sell quantity*	*Sell value*
Balvantsinh Chandansinh Rajput PAN : ABFPR4053A Address: 12, Ambika Nagar Society, Opp.GEB, Sidhpur,384151.	18763880 14.23%	07.05.2013	08.05.2013	Market Purchase	18791480 14.25%	HDFC Securities Ltd. , Ahmedabad SEBI Reg. No. (BSE: INB011109437 NSE: INB231109431)	BSE NSE	16100 11500 27600	323803/- 231782/- 555585/-	N.A	N.A

Balvantsinh Rajput
As a Promoter & CMD

Signed by Kalpesh Desai, Company Secretary on behalf of Balvantsinh Rajput being a Lawful Power of Attorney holder

Date: 08.05.2013
Place: Sidhpur

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	GOKUL REFOILS & SOLVENT LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BALVANTSINH C. RAJPUT		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. NSE Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights 1. Balvantsinh C. Rajput	18763880	14.23%	14.23%
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	18763880	14.23%	14.23%

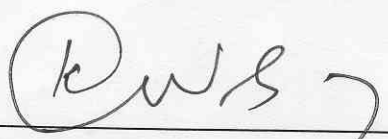
Details of acquisition a) Shares carrying voting rights acquired 1. Balvantsinh C. Rajput b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	27600 NIL NIL	0.02% NIL NIL	0.02% NIL NIL
Total (a+b+c)	27600	0.02%	0.02%
After the acquisition, holding of: a) Shares carrying voting rights 1. Balvantsinh C. Rajput b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	18791480 NIL NIL	14.25% NIL NIL	14.25% NIL NIL
Total (a+b+c)	18791480	14.25%	14.25%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.05.2013		

8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 263790000 /-divided into 131895000 equity share of Rs. 2/- each.
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 263790000 /-divided into 131895000 equity share of Rs.2/- each.
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 263790000 /-divided into 131895000 equity share of Rs. 2/- each.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Balvantsinh Rajput



Signed by Kalpesh Desai, Company Secretary on behalf of Balvantsinh Rajput being a Lawful Power of Attorney holder.

Place: Sidhpur

Date: 08.05.2013