

**From:**  
**Kanubhai J. Thakkar**  
29, Ambika Nagar Society,  
Opp. G.E.B,  
Sidhpur- 384151.

**3<sup>rd</sup> September, 2013**

**To,**  
Dept. of Corporate Services,  
**Bombay Stock Exchange Ltd.**  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort,  
Mumbai - 400 001

Ph: 22727233/34  
Fax No: 22-22721919

**Company Code 532980**

**To,**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E) Mumbai - 400 051

Ph : (022)-26598100-8114  
Fax No: (022)-26598120

**Company Code 16705**

Dear Sir,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeover) Regulation 2011 and form D under [Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**

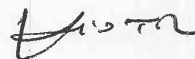
**Ref : Shareholding with Gokul Refoils & Solvent Ltd.**

With reference to the above I am enclosing herewith the Disclosure under Regulation 29(2) of SEBI ( Substantial Acquisition of Shares and takeover) Regulation 2011 and Form D under [Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly take it on record.

Yours faithfully,

Kanubhai Thakkar



Encl: As above

C.C. To: The Company Secretary,  
M/s. Gokul Refoils & Solvet Ltd.,  
"Gokul House", 43 Shreemali Co. Op. hsg. Soc. Ltd,  
Opp. Shikhar Building, Navarangpura,  
Ahmedabad - 380009.

# FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer. | No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer. | Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights | Date of intimation to company | Mode of acquisition (market purchase/ public/ preferential offer, etc.) | No. & % of shares/ voting rights post acquisition/ sale | Trading Member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value      | Sell quantity | Sell value |
|-----------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------|-------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------|----------------|---------------|------------|
| Kanubhai Jivatram Thakkar                                                                     |                                                                                                                 |                                                                                  |                               |                                                                         |                                                         |                                                                                         |                                          |              |                |               |            |
| PAN : AARPT7593C                                                                              | 19523949<br>14.80%                                                                                              | 02.09.2013                                                                       | 03.09.2013                    | Market Purchase                                                         | 19529690<br>14.81%                                      | HDFC Securities Ltd.,<br>Ahmedabad<br>SEBI Reg. No.<br>(NSE: INB231109431)              | NSE<br>BSE                               | 3000<br>2741 | 45171<br>41260 | N.A<br>N.A    | N.A        |
| Address: 29, Ambika Nagar Society, Opp.GEB, Sidhpur, 384151.                                  |                                                                                                                 |                                                                                  |                               |                                                                         |                                                         |                                                                                         | Total                                    | 5741         | 86431          |               |            |



Kanubhai Thakkar  
As a Promoter & MD

Date: 03.09.2013

Place: Sidhpur

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

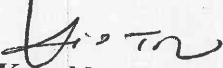
|                                                                                                                                                                          |                              |                                                        |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|--------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                       | GOKUL REFOILS & SOLVENT LTD. |                                                        |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                         | KANUBHAI J. THAKKAR          |                                                        |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                               | YES                          |                                                        |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                    | BSE Ltd.<br>NSE Ltd.         |                                                        |                                                           |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                 | Number                       | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of:</u>                                                                                                           |                              |                                                        |                                                           |
| a) Shares carrying voting rights Kanubhai Jivatram Thakkar                                                                                                               | 19523949                     | 14.80%                                                 | 14.80%                                                    |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                    | NIL                          | NIL                                                    | NIL                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL                          | NIL                                                    | NIL                                                       |
| Total (a+b+c)                                                                                                                                                            | 19523949                     | 14.80%                                                 | 14.80%                                                    |

|                                                                                                                                                                                                                                                                                                                                                             |                                |                              |                              |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------|------------------------------|
| <u>Details of acquisition</u><br><br>a) Shares carrying voting rights acquired<br><br>Kanubhai J. Thakkar<br><br>b) VRs acquired otherwise than by equity shares<br><br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired   | 5741<br><br>NIL<br><br>NIL     | 0.01%<br><br>NIL<br><br>NIL  | 0.01%<br><br>NIL<br><br>NIL  |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                                                               | 5741                           | 0.01%                        | 0.01%                        |
| <u>After the acquisition, holding of:</u><br><br>a) Shares carrying voting rights Kanubhai Jivatram Thakkar<br><br>b) VRs otherwise than by equity shares<br><br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 19529690<br><br>NIL<br><br>NIL | 14.81%<br><br>NIL<br><br>NIL | 14.81%<br><br>NIL<br><br>NIL |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                                                               | 19529690                       | 14.81%                       | 14.81%                       |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                                                                                                                                                                               | OPEN MARKET                    |                              |                              |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                                                                                                                                                               | 02.09.2013                     |                              |                              |

|                                                                                           |                                                                      |
|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------|
| 8. Equity share capital / total voting capital of the TC before the said acquisition      | Rs. 263790000 /-divided into 131895000 equity share of Rs. 2/- each. |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 263790000 /-divided into 131895000 equity share of Rs.2/- each.  |
| 10. Total diluted share/voting capital of the TC after the said acquisition               | Rs. 263790000 /-divided into 131895000 equity share of Rs. 2/- each. |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
**Kanubhai Thakkar**

**Place: Sidhpur**

**Date: 03.09.2013**