

June 15, 2017

BSE Limited Corporate Relations P. J. Towers, Dalal Street, Mumbai- 400 001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
--	---

Dear Sir/Madam,

Sub.: Open offer by Clear Wealth Consultancy Services LLP (“Acquirer”) along with Mathew Cyriac (“PAC I”), Gazania Advisory LLP (“PAC II”), Westex Infotech Private Limited (“PAC III”) and Gautham Madhavan (“PAC IV”) (PAC I, PAC II, PAC III and PAC IV are collectively referred to as “PACs”), to the public shareholders of Gokaldas Exports Limited (“Target Company”) for acquisition of 91,79,993 equity shares of face value of Rs. 5/- each at a price of Rs. 63.25/- per fully paid up equity share pursuant to Regulations 3(1), 4 and other applicable provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“Takeover Regulations”) (“Open Offer”).

This has reference to the captioned Open Offer and our letters dated March 31, 2017 for submission of Public Announcement, April 10, 2017 for submission of Detailed Public Statement, April 17, 2017 for submission of Draft Letter of Offer and June 9, 2017 for submission of Letter of Offer.

In terms of Regulation 18(7) of the Takeover Regulations and pursuant to SEBI’s observation letter CFD/DCR/OW/2017/13090 dated June 7, 2017, Offer Opening Public Announcement and Corrigendum to Detailed Public Statement was published in the following newspapers:

Newspapers	Language	Edition
Financial Express	English	All Edition
Jansatta	Hindi	All Edition
Navshakti	Marathi	Mumbai Edition
Hosa Digantha	Kannad	Bengaluru Edition

As the equity shares of the Target Company are listed on your stock exchange, we enclose herewith the following for your information and record:

- Published copy of the Offer Opening Public Announcement and Corrigendum to Detailed Public Statement that appeared in the Financial Express.
- Compact disc containing soft copy of the Offer Opening Public Announcement and Corrigendum to Detailed Public Statement.

Thanking you,

For Inga Capital Private Limited

K. R. Shah



Kavita Shah
Director

Encl.: As Above