

BLACKSTONE FP CAPITAL PARTNERS (MAURITIUS) V-B SUBSIDIARY LIMITED

C/o Abax Corporate Services Ltd

6th Floor, Tower A, 1 CyberCity

Ebene, Mauritius

Tel: (+230) 403 6000; Fax: (+230) 403 6060

27 July 2016

To
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (E) Mumbai - 400051

By e-mail and by facsimile transmission

Subject: Compliance under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("Takeover Regulations"), for the units of Gokaldas Exports Limited ("Gokaldas") holding scrip code GOKEX.

Dear Sir / Madam

As required under Regulation 31(2) of the Takeover Regulations, we, Blackstone FP Capital Partners (Mauritius) V-B Subsidiary Limited, the undersigned promoters and shareholders of Gokaldas hereby inform you that under the terms of a non disposal undertaking entered into by us with ICICI Bank UK PLC, ICICI Bank Limited and IDBI Trusteeship Services Limited, encumbrance over certain shares of Gokaldas (as detailed in the enclosed annexure) was invoked by ICICI Bank UK PLC and it was accordingly released by us.

Please find attached as Annexure I, the disclosure relating to the aforesaid invocation and release of encumbrance in the format as prescribed under the Takeover Regulations.

Kindly take the above on record.

Request you to please acknowledge receipt of our disclosure.

Thanking You

Yours faithfully



For BLACKSTONE FP CAPITAL PARTNERS (MAURITIUS) V-B SUBSIDIARY LTD

Authorised signatory

Enclosed: as above

									others)						
Name of Promoter:	16,533,742 equity shares	47.39%	47.39%	16,533,742 equity shares	47.39%	Invocation	19 July 2016	Non disposal undertaking#	2,578,000	7.39%	ICICI Bank Limited UK PLC	13,955,742 equity shares	40.00%		
Blackstone FP Capital Partners (Mauritius) V-B Limited															

Signature of the Authorized Signatory:

Place: Mauritius

Date: 27 July 2016



(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

The encumbrance was invoked by ICICI Bank UK PLC under the terms of a Non Disposal Undertaking entered into by the promoter with ICICI Bank UK PLC, ICICI Bank Limited and IDBI Trusteeship Services Limited.

