**STATEMENT OF APPROPRIATIONS (As per Clause 20 of the listing agreement)**

Name of the Company : Godrej Consumer Products Limited
For the period ended : June 30, 2011 (Unaudited)
Meeting of the Board of Directors of the Company held on July 23, 2011

(Amts in Rs. Lac)

| Sr No | Particulars | Quarter ended 6/30/2011 (Unaudited) | Quarter ended 6/30/2010 (Unaudited) | Year ended 3/31/2011 (Audited) |
|---|---|---|---|---|
| 1 | Total Turnover (net of excise duty) | **62555** | **52106** | **242538** |
| 2 | Other Operational Income | 1068 | **760** | **4746** |
| **3** | **Total Income** | **63623** | **52866** | **247284** |
| 4 | Expenditure (Other than Interest, Depreciation and Tax Provisions) | 53260 | 42648 | 197062 |
| 5 | Depreciation | 711 | 563 | 2200 |
| **6** | **Total Expenditure** | **53971** | **43210** | **199262** |
| **7** | **Profit from operations before other Income and Interest & Exeptional Items** | **9652** | **9656** | **48022** |
| 8 | Other Income (including Interest Income) | 2561 | 407 | 3323 |
| **9** | **Profit before Interest and Exceptional Items (7+8)** | **12213** | **10063** | **51345** |
| **10** | Interest and Financial Charges | 127 | 142 | 876 |
| **11** | **Profit After Interest but before exceptional items(9-10)** | **12086** | **9921** | **50469** |
| **12** | Exceptional Items | 15619 | 4031 | 4031 |
| **13** | **Profit Before Tax (11+ 12)** | **27705** | **13952** | **54500** |
| 14 | Provision for Taxation | 5721 | 2765 | 11000 |
| **15** | **Profit after Taxation (13-14)** | **21984** | **11187** | **43500** |
| 16 | Tax adjustment in respect of prior years | 0 | | 0 |
| 17 | **Net Profit (15-16)** | **21984** | **11187** | **43500** |
| 18 | Surplus Brought Forward | 40791 | 9815 | 17420 |
| 19 | **Net Profit available for appropriation (including surplus brought forward)** | **62775** | **21002** | **60920** |
| 20 | **Appropriation :** | | | |
| | a) Capital Redemption Reserve | 0 | | 0 |
| | b) Dividend on Preference Shares | NA | NA | NA |
| | c) Interim Dividend on Equity Shares (refer note below for current year) | 3236 | 3236 | 16320 |
| | d) Final Dividend | 0 | | |
| | e) Tax on distributed Profits * | 525 | | 3339 |
| | f) Transfer to General Reserve | 2199 | 1708 | 6510 |
| | g) Surplus carried forward | 56815 | 16058 | 34751 |
| | **Sub Total of Appropriation** | **62775** | **21002** | **60920** |
| 21 | Particulars of proposed Rights / Bonus Shares /Convertible Debenture | -- | | -- |

Note: Interim dividend @ Re.1 per share has been declared for the financial year 2011-12, by the Board of Directors in its meeting held on July 23, 2011

GODREJ CONSUMER PRODUCTS LTD. MUMBAI 400 079

for Godrej Consumer Products Ltd

P Ganesh
Executive Vice-President (Finance & Commercial)
& Company Secretary

Date: July 23, 2011