Golden Tobacco Limited

(Estd. 1930 • Founder : Late Narsee Monjee • Incorporated 1955)

Manufacturers of Quality Cigarettes / Cigars

February 4, 2015

GT/SE/SEC/2014-15

To,

The Manager,
Corporate Relations Department,
Bombay Stock Exchange,
14th Floor, P.J. Towers,
Dalal Street,
MUMBAI-400001

Scrip Code:151

The Secretary,
National Stock Exchange of India Ltd
'Exchange Plaza'
Bandra Kurla Complex,
MUMBAI - 400 051

Scrip Code : 5251

Dear Sir,

Sub: Update pursuant to Clause 36 of the Listing Agreement:

Ref: Petition under 397-398 of the Companies Act, 1956 filed by M/s J.P. Financial Services Ltd and ors. (Petitioners) Vs Golden Tobacco Limited (Respondents)

Pursuant to Clause 36 of the Listing Agreement, we would like to state that, the Hon'ble Company Law Board, Mumbai Bench vide its order C.P. No.03/397-398/CLB/MB/2015/686 dated January 29, 2015 in the petition of filed by M/s J. P. Financial Services Ltd and Ors. (Petitioners) against the Golden Tobacco Limited (the respondent), have not granted ad-interim stay on the petitioners, to alienate properties mainly on following grounds:

i. Provisions of SICA prevail over the provisions of the Companies Act and
ii. Proper recourse is available to the petitioners to seek approval/permission from BIFR.

Accordingly, the Hon'ble Company Law Board as per their order para 16 (page No. 13) ordered that "the petitioners may accordingly seek approval /permission from the BIFR for further prosecution of the petition, if so advised . With the aforesaid observation, the ad-interim prayers stand disposed off.

This is for information and record please. Kindly acknowledge receipt of the same.

Thanking You,
For GOLDEN TOBACCO LIMITED

Manoj Kumar Srivastava
Company Secretary

GOLDEN TOBACCO LIMITED VADODARA.

Registered Office & Works : At. Darjipura, Post-Amaliyara, Vadodara - 390 022. (Gujarat).
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website : www.goldentobacco.in **Email :** share@goldentobacco.in **CIN :** L16000GJ1955PLC067605

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