

From
Prakhar Agrawal
S-3, Samarpan, Anupam Nagar,
In front of Mata Laxmi Nursing Home,
Raipur, Chhattisgarh -492001.

Ref: PRAKHAR/GPIL/2018

Date: 10.01.2018

To

- | | |
|--|---|
| 1. The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
E-mail: takeover@nse.co.in | 2. The Corporate Relation Department,
The Stock Exchange, Mumbai,
1 st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
E-mail: corp.relations@bseindia.com |
|--|---|

Dear Sir,

Sub: Disclosures under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (g) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

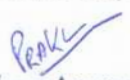
Ref: NSE Symbol : GPIL – BSE : Security Code : 532734

I would like to inform you that 3,00,000 Equity Shares of Godawari Power & Ispat Limited (GPIL) of late Godawari Agrawal was transmitted in my name through her nominee Shri Narayan Prasad Agrawal, on 05.01.2018 as per her last will.

Please find attached herewith disclosures under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,
Yours faithfully,


Prakhar Agrawal
Person Acting in Concert with Promoter of
Godawari Power and Ispat Limited

Encl: As above

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Godawari Power And Ispat Limited	
2.	Name of the acquirer(s)	Prakhar Agrawal	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including/rationale, if any, for the transfer/ Acquisition of shares.	3,00,000 (0.8514%) Equity Shares of Godawari Power & Ispat Limited (GPIL) have been transmitted from Shri Narayan Prasad Agrawal nominee of Late Godawari Agrawal on 05.01.2018 to me being her legal heir as per Will.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (g)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	Not Applicable	Not Applicable
b.	Date of acquisition	Not Applicable	Not Applicable
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a)	Not Applicable	Not Applicable
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable	Not Applicable
e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable	Not Applicable

Shareholding details		Pre- transaction *		Post- transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
A	Acquirer (s)				
1	Prakhar Agrawal *	2,32,500	0.6598	5,32,500	1.5112
B	Seller (s)				
1	Narayan Prasad Agrawal *	1366304	3.8776	769346	2.1834

Note:

- The Paid-Up Capital of the Godawari Power and Ispat Limited as at 05.01.2018 was 35236247 Equity Shares of Rs 10/- each.
- The shares were transmitted in my name on 05.01.2018 from Shri Narayan Prasad Agrawal nominee of Late Godawari Agrawal, as per last Will.
- *Shareholding of each entity shown separately and then collectively in a group details as per Annexure -A

Raipur, 10.01.2018


Prakhar Agrawal

PRAKHAR AGRAWAL ALONG WITH PERSON ACTING IN CONCERT WITH PROMOTERS (PAC's)

ANNEXURE -A

Particulars	Pre - Transmission			Post - Transmission		
Name of the promoter(s) or PACs with him*	Number	% of total share capital	% w.r.t diluted share capital	Number	% of total share capital	% w.r.t diluted share capital
PROMOTERS						
N.P. AGRAWAL	1366304	3.8776	3.8776	769346	2.1834	2.1834
BAJRANG LAL AGRAWAL	1731398	4.9137	4.9137	1731398	4.9137	4.9137
DINESH AGRAWAL	1846347	5.2399	5.2399	1846347	5.2399	5.2399
HANUMAN PRASAD AGRAWAL	1255000	3.5617	3.5617	1255000	3.5617	3.5617
PERSON ACTING IN CONCERT WITH PROMOTERS						
BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF)	2738932	7.7731	7.7731	2738932	7.7731	7.7731
KANIKA AGRAWAL	116100	0.3295	0.3295	116100	0.3295	0.3295
DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF)	839059	2.3812	2.3812	839059	2.3812	2.3812
SARITA DEVI AGRAWAL	1525729	4.3300	4.3300	1525729	4.3300	4.3300
LATE SURESH AGRAWAL(Under process of transmission in the name of his legal heirs)	625000	1.7737	1.7737	625000	1.7737	1.7737
PRAKHAR AGRAWAL	232500	0.6598	0.6598	532500	1.5112	1.5112
KUMAR AGRAWAL	2460678	6.9834	6.9834	2460678	6.9834	6.9834
MADHU AGRAWAL	50000	0.1419	0.1419	50000	0.1419	0.1419
VINAY AGRAWAL	1875466	5.3225	5.3225	1875466	5.3225	5.3225
NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF)	475000	1.3480	1.3480	475000	1.3480	1.3480
REENA AGRAWAL	101000	0.2866	0.2866	101000	0.2866	0.2866
SIDDHARTH AGRAWAL	94000	0.2668	0.2668	94000	0.2668	0.2668
ABHISHEK AGRAWAL	85000	0.2412	0.2412	85000	0.2412	0.2412
SURESH AGRAWAL (HUF)	778171	2.2084	2.2084	778171	2.2084	2.2084
PRANAY AGRAWAL	250000	0.7095	0.7095	546958	1.5523	1.5523
DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST)	1125000	3.1927	3.1927	1125000	3.1927	3.1927
M/S RADHESHYAM AGRAWAL HUF	480000	1.3622	1.3622	480000	1.3622	1.3622
HIRA INFRA-TEK LTD	1790652	5.0818	5.0818	1790652	5.0818	5.0818
HIRA CEMENT LIMITED	214517	0.6088	0.6088	214517	0.6088	0.6088
HIRA FERRO ALLOYS LIMITED	1200000	3.4056	3.4056	1200000	3.4056	3.4056
ALOK FERRO ALLOYS LIMITED	480000	1.3622	1.3622	480000	1.3622	1.3622
TOTAL	23735853	67.3620	67.3620	23735853	67.3620	67.3620

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