

Ref:- GVHL/NSE/SAST/1/2015_2016

Date: - February, 22 2016

To,
The National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Kind Attention: - Ms. Dhaneshwari Chenani
- Assistant Manager Listing Compliance

Designated Fax No. 26598237/38-26598347/48

Dear Sir / Madam,

Sub: **Disclosure under regulation 31(1) of SEBI (SAST) Regulations 2011**

Please refer to your e-mail dated 22nd February, 2016 and letter dated 19th February, 2016 vide reference no. NSE/LIST/62213 regarding intimation for pledge of shares by our promoter group Company, Vectra Investments Private Limited.

This is to inform you that regarding pledge of shares, Global Vectra Helicorp Limited has disclosed while submitting the quarterly shareholding pattern for the quarter ended 31st December, 2015. So neither Vectra Investment Private Limited nor Global Vectra Helicorp Limited has intimated separately. In future we will take care of the same.

We are submitting herewith disclosure received from Vectra Investments Private Limited under regulation 31(1) of SEBI (SAST) Regulations 2011.

Kindly make note of the same and sorry for the inconvenience cause to you.

Thanking you,

Yours faithfully,

For Global Vectra Helicorp Limited



Raakesh Soni
Company Secretary

ENCL: - AS Above



Hangar No. C-He/Hf,
Airports Authority of India,
Civil Aerodrome, Juhu,
Mumbai - 400 056. INDIA
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Email: globalhelicorp@gvhl.net
www.globalhelicorp.com
Corporate Identification No. (CIN):
L62200DL1998PLC093225



ISO 9001:2008

ISO 14001:2004



OHSAS 18001:2007

CERTIFIED FIRM

Regd. Office: A-54, Kailash Colony, New Delhi - 110 048. INDIA



Date: - February, 22 2016

To,
The National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Kind Attention: - Assistant General Manager

Designated Fax No. 26598237/38-26598347/48

Dear Sir / Madam,

Sub: Disclosure under regulation 31(1) of SEBI (SAST) Regulations 2011

This is in regard to the captioned subject; enclosed is the disclosure under regulation 31(1) of SEBI (SAST) Regulations 2011 giving details of shares of Global Vectra Helicorp Limited pledged by the Company.

You are requested to kindly take note of the above.

Thanking you,

Yours faithfully,

For Vectra Investments Private Limited

Authorised Signatory

CC:

The Bombay Stock Exchange Limited,
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai - 400 001

TO:

Global Vectra Helicorp Limited
Hangar No. C-He/Hf, Airports
Authority of India, Civil Aerodrome,
Juhu, Mumbai-400 056

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Global Vectra Helicorp Limited
Names of the stock exchanges where the shares of the target company are listed	(i) The National Stock Exchange of India Limited (ii) BSE Limited
Date of reporting	February 22, 2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Vectra Investments Private Limited
Details of the creation of encumbrance:	Creation of Pledge on 10,00,000 Equity Shares of Global Vectra Helicorp Limited (GVHL)

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of the creation of encumbrance(3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Vectra Investments Private Limited	67,20,000	48.00	0	0	Creation	26.10.2015	Pledge	Collateral for Banking Credit Facilities of GVHL	1000000	7.14	The Lakshmi Vilas Bank Limited	1000000	7.14
AAA Rotor Limited	37,80,000	27.00	-	-	-	-	-	-	-	-	-	-	-

For Vectra Investments Private Limited

Signature of the Authorized Signatory: 

Authorised Signatory

Place : Mumbai

Date : 22nd February, 2016

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.