M/s. Raman S. Shah & Associates
CHARTERED ACCOUNTANTS

PARTNERS
Raman S. Shah B.Com, F.C.A.
Santosh A. Sankhe B.Com, F.C.A.
Bharat C. Chandari B.Com, F.C.A.

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Mumbai – 400 092.
Tel. No. (9522) 28337792

Ref. No.

Date : 8th August,2016
Place : Mumbai

The Board Of Directors
Global Offshore Services Limited.
Dadar (West),
Mumbai – 400 028.

We have reviewed the accompanying Standalone and Consolidated Statement of unaudited Financial Results of **Global Offshore Services Limited** for the period ended **30th June, 2016**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed and audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Standalone and Consolidated statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **RAMAN S. SHAH & ASSOCIATES**
CHARTERED ACCOUNTANTS

RAMAN S. SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS
F.R. No. 119891W

SANTOSH A. SANKHE
(Partner)
Membership No. 100976