

GITANJALI

GGL/S&L/2013/104

May 20, 2013

To,

The Listing Department
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra - Kurla Complex
Bandra (East)
Mumbai - 400 051

Dear Sir,

Sub. : Disclosure under Regulation 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992

Ref. : 1. BSE Scrip Code – 532715
2. NSE Scrip Symbol - GITANJALI

With regard to the captioned subject matter and reference quoted above, please be informed that Mr. Mehul C. Choksi, Promoter and Chairman & Managing Director of the Company has acquired 47,500 equity shares representing 0.05% of the issued & subscribed equity shares of the Company. With the above said acquisition, his aggregate holding has increased to 4,77,41,928 equity shares representing 51.85% of the issued & subscribed equity shares of the Company.

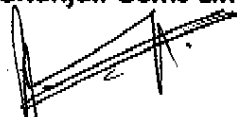
Please find enclosed herewith the disclosure in Form D as required under Regulation 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

The above is for your information and records.

Thanking You,

Yours Faithfully,

For Gitanjali Gems Limited



(Pankhuri Warange)
Company Secretary

Gitanjali Gems Limited

Registered Office: A-1, 7th Floor, Laxmi Towers, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

T: 022 40354600 / 01 F: 40354602

www.gitanjaligroup.com

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and (6)]

Details of change in shareholding of Director or officer of a Listed Company and his dependants or promoter or person is the part of promoter group of listed company

Name & Address of Director/ promoter / promoter group	No. & % of shares/ voting rights held by the Director/ promoter/ promoter group	Date of acquisition of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ post acquisition/ voting rights sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Mehul C. Choksi 99, Gokul Apt., 9 th & 10 th Floor, Mumbai-400006	4,76,94,428 (51.80%)	May 20, 2013	May 20, 2013	Market Purchase	4,77,41,928 (51.85%)	Sunteck Wealthmax Capital Private Limited BSE – INB010655331 Anugrah Stock & Broking Private Limited BSE - INB011185635	Bombay Stock Exchange Limited (BSE) Bombay Stock Exchange Limited (BSE)	31,500 on BSE 16,000 on BSE	INR 28321524.01	-	-

Place: Mumbai
Date: May 20, 2013

For Gitanjali Gems Limited


 (Pankhuri Warange)
 Company Secretary

ROHAN DIAMONDS PRIVATE LIMITED

2/101, Jogani Complex, Behind Amar Brass, Manipada Road, Santacruz(East), Mumbai – 400 098

May 20, 2013

To,

The Listing Department
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra – Kurla Complex
Bandra (East)
Mumbai - 400 051

Dear Sir,

Sub. : Disclosure under Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992

With regard to the captioned subject matter, please be informed that, we have sold 47,500 equity shares representing 0.05% of the issued and subscribed equity shares of Gitanjali Gems Limited.

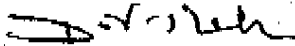
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The above is for your information and records.

Thanking You,

Yours Faithfully,

For Rohan Diamonds Private Limited


(Dhanesh Sheth)
Director

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(4), 13(4A) and (6)]

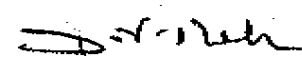
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Name & Address of Director/ promoter / promoter group	No. & % of shares/ voting rights held by the Director/ promoter/ promoter group	Date of Sale of shares/ voting rights	Date of intimation to company	Mode of Sale (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ post acquisition/ voting rights sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Rohan Diamonds Private Limited 2/101, Jogani Complex, Behind Amar Brass, Manipada Road, Santacruz (East), Mumbai - 400 098	20,35,426 (2.21%)	May 20, 2013	May 20, 2013	Market Sale	19,87,926 (2.16%)	Religare Securities Limited BSE - INF010653732	Bombay Stock Exchange Limited			47,500 on BSE	INR 28146576

Place: Mumbai

For Rohan Diamonds Private Limited

Date: May 20, 2013


(Dhanesh Sheth)

Mehul C. Choksi

99, Gokul Apartment, 9th & 10th Floor, Near White House, Walkeshwar, Mumbai – 400006

May 20, 2013

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Bombay Stock Exchange Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra – Kurla Complex
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Dear Sir,

Sub. : Disclosure under Regulation 29(2) read with 29(3)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

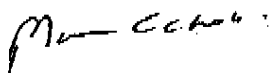
With regard to the captioned subject matter and reference quoted above, please be informed that, I have acquired 47,500 equity shares representing 0.05% of the issued and subscribed equity shares of the Company. With the abovesaid acquisition my aggregate holding has increased to 4,77,41,928 equity shares representing 51.85% of issued and subscribed equity shares of the Company.

Please find enclosed herewith the disclosure as required under Regulation 29(2) read with 29(3)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above is for your information and records.

Thanking You,

Yours Faithfully,



(Mehul C. Choksi)

**Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and takeovers) Regulations, 2011**

1. Name of the target Company (TC)	Gitanjali Gems Limited		
2. Names(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Mr. Mehul C. Choksi		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition/disposal/holding of shares/ voting rights/holding of the Acquirer and PAC	Number	% w.r.t total shares/voting capital wherever applicable	% w.r.t total share/voting capital of the TC(*)(**)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	47694428	51.80	-
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities / any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	47694428	51.80	
<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired/sold	47500	0.05	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	47500	0.05	
<u>After the acquisition/sale, holding of :</u>			
a) Shares carrying voting rights	47741928	51.85	-
b) VRs otherwise that by shares	-	-	-
c) Warrants/convertible securities / any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	47741928	51.85	
6. Mode of acquisition /sale (e.g. open market / off-market / public issue / right issue/ of-market /public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of Acquisition /sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 20, 2013		
8. Equity shares capital / total voting capital of the TC before the said acquisition /sale	Rs. 920,654,910/- consisting of 92,065,491 Equity Shares of Rs. 10/- each		
9. Equity share capital / total voting capital of the TC after the said acquisition /sale	Rs. 920,654,910/- consisting of 92,065,491 Equity Shares of Rs. 10/- each		
10. Total diluted shares/ voting capital of the TC after the said acquisition/sale	(**)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities and warrants into equity shares of the TC

(**) As per the terms of 1(One) Zero percent fully convertible debenture, issue price and number of resultant equity shares to be issued upon conversion shall be freeze at the end of 18 months from the date of allotment of Debenture and the relevant date in this case shall be a date 30 days prior to that date, the diluted share capital can not be determine at present point of time.

(Mehul C. Choksi)

Date : May 20, 2013

Place : Mumbai

Mehul C. Choksi

99, Gokul Apartment, 9th & 10th Floor, Near White House, Walkeshwar, Mumbai - 400006

May 20, 2013

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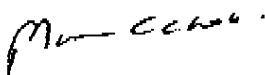
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**Place: Mumbai
Date: May 20, 2013**

Mehul C. Choksi
(Mehul C. Choksi)

GITANJALI

GGL/S&L/2013/105

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2. NSE Scrip Symbol - GITANJALI

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