

Mehul C. Choksi

95, Sukal Apartment, 9 & 10 Floor, Near White House, Wakelital, Mumbai - 400000

May 28, 2012

To,

The Listing Department
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra - Kurla Complex
Bandra (East)
Mumbai - 400 051

Dear Sir,

Sub. : Disclosure under Regulation 29(2) read with 29(3)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref. : Scrip Symbol : 'GITANJALI'

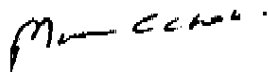
With regard to the captioned subject matter and reference quoted above, please be informed that, I have acquired 200,000 equity shares representing 0.22% of the issued and subscribed equity shares of the Company. (I/We also acknowledge acquisition of 200,000 equity shares of the Company.)

Please find enclosed herewith the disclosure as required under Regulation 29(2) read with 29(3)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above is for your information and records.

Thanking You,

Yours Faithfully,



(Mehul C. Choksi)

Disclosures under Regulation 29(2) of SEBI

2. Names(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Mr. Mehul C. Choksi		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition/disposal/holding of shares/ voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	45,291,705	49.70	49.20
b) Voting rights (VR) or securities other than shares, instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	=	=	=
Total (a+b+c)	45,291,705	49.70	49.20
<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired/sold	200,000	0.22	0.22
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	200,000	0.22	0.22
<u>After the acquisition/sale, holding of :</u>			
a) Shares carrying voting rights	45,491,705	49.92	49.41
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities / any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	45,491,705	49.92	49.41
6. Mode of acquisition /sale (e.g. open market / off-market / public issue / right issue/ of-market /public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of Acquisition /sale of shares/ VR or date of receipt of Intimation of allotment of shares, whichever is applicable	May 24, 2012		
8. Equity shares capital / total voting capital of the TC before the said acquisition /sale	Rs. 911,220,950/- consisting of 91,122,095 Equity Shares of Rs. 10/- each		
9. Equity share capital / total voting capital of the TC after the said acquisition /sale	Rs. 911,220,950/- consisting of 91,122,095 Equity Shares of Rs. 10/- each		
10. Total diluted shares/voting capital of the TC after the said acquisition/sale	Rs. 920,654,010/- consisting of 92,065,401 Equity Shares of Rs. 10/- each		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC

Mehul C. Choksi

(Mehul C. Choksi)

Date : May 28, 2012

Place : Mumbai