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Goregaon (E), Mumbai.- 400 063.
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July 19, 2012

The Manager
Listing Department,
National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051.

Fax No. 26598237 / 26598238

Stock Code - ZICOM

Ref: ISIN INE 871B01014

Dear Sir/Madam,

Sub: **Intimation about the Preferential Issue Committee Meeting**

We refer to our letter dated July 13, 2012 intimating about the allotment of 16,00,000 Warrants, each Warrant carrying an entitlement to subscribe to one (1) Equity Share of ₹ 10/- each of the Company, on preferential basis for cash at a price ₹ 46/- per Share, i.e. at a premium of ₹ 36/- per Share, to the Promoter Group Companies.

Further, we wish to inform you that a meeting of the Preferential Issue Committee of Directors is scheduled to be held on Friday, July 20, 2012, to consider inter-alia, the allotment of Equity Shares to the holders of Warrants against exercise of options attached to the 10,00,000 Warrants allotted as above, out of the said 16,00,000 Warrants, in accordance with SEBI ICDR Regulations for Preferential Issues.

We shall intimate you about the outcome of the said meeting.

Thanking you,

Yours faithfully,
For **Zicom Electronic Security Systems Limited**

K Trivedi

Kunjan Trivedi
Company Secretary