

LOCHAN AGRO PRIVATE LIMITED

CIN U01111UP1993PTC094298

Registered Office :

D – 196, SECTOR – 63, NOIDA – 201 307 (U.P.)

E-MAIL ID : Secretarial@ginnifilaments.com

August 20, 2021

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400 051.

~~The Company Secretary /
Compliance Officer
Ginni Filaments Ltd.
110, K.M. Stone,
Delhi – Mathura Road
Chhata, Distt. Mathura (U.P.)~~

Sub. : Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith disclosure required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed format.

Thanking You,

Yours faithfully,
For **LOCHAN AGRO PVT. LTD.**



**NAND KISHORE INDORIA
DIRECTOR**

Encl : As above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	GINNI FILAMENTS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/S LOCHAN AGRO PRIVATE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	By this acquisition going to become part of Promoter Group.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal - under consideration, holding of:</u>			
a) Shares carrying voting rights-	35,00,000	4.42	4.09
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	Nil	N.A	N.A
(c) Voting rights (VR) otherwise than by shares	Nil	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	15,00,000	N.A	1.75
Total e (a+b+c+d)	50,00,000	4.42	5.84
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	15,00,000	1.75	1.75
b) VRs acquired /sold otherwise than by-shares	Nil	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold -	Nil	N.A.	N.A.
(d) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	Nil	N.A	N.A
Total (e) (a+b+c+d)	15,00,000	1.75	1.75

<u>After the acquisition/sale, holding of Acquirer:</u>			
a) Shares carrying voting rights Individually-	50,00,000	5.84	5.84
b) VRs otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition-	Nil	N.A	N.A
(d) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	NIL	N.A	N.A
Total (a+b+c+d)	5000000	5.84	5.84
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pursuant to Conversion of 15,00,000 convertible warrants in to equivalent number of equity shares.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted in to equity shares etc.	Warrants convertible in to equivalent number of equity shares within a period of 18 months.		
8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of warrants in TC	20.08.2021		
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 79,15,00,650/- divided in to 7,91,50,065 equity shares of Rs 10/- each.		
10. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs 85,65,00,650/- divided in to 8,56,50,065 equity shares of Rs 10/- each.		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs 85,65,00,650/- divided in to 8,56,50,065 equity shares of Rs 10/- each.		

Part-B (shall be disclosed to the Stock Exchanges but shall not be disseminated)

Name of the Target Company:

Name(s) of the acquirer and persons Acting in the Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs
LOCHAN AGRO PRIVATE LIMITED	YES	

For Lochan Agro (P) Limited



NAND KISHORE INDORIA
Authorised Signatory

Place: ~~Indore~~ **Noida**
Date: 20.08.2021

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (LODR) REGULATION.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.