

RAGHUKUL TRADING PRIVATE LIMITED

CIN : U65993UP1994PTC035026

Regd. Office :

D - 196, Sector - 63, NOIDA - 201 307

Ph : + 91-120-4216531

July 20, 2016

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI - 400 051.

Target Company - Ginni Filaments Ltd. (GINNIFILA)

Sub. : Disclosure under Regulation 10(5) - proposed acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find enclosed herewith the disclosure along with its annexures under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011.

We hope you will find the above in order.

Thanking You,

Yours faithfully,
for RAGHUKUL TRADING PVT. LTD.



**SAKET JAIPURIA
DIRECTOR**

Encl : As above

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ginni Filaments Limited
2.	Name of the acquirer(s)	Raghukul Trading Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes- Promoters
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Suniti Devi Jaipuria
	b. Proposed date of acquisition	July 27, 2016
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Up to 21,00,000 (Twenty One Lacs) Equity Shares
	d. Total shares to be acquired as % of share capital of TC	2.97% (Assuming acquisition of 21,00,000 Equity Shares)
	e. Price at which shares are proposed to be acquired	At prevailing Market Price (through block deal at Stock Exchange)
	f. Rationale, if any, for the proposed transfer	Inter-se transfer between promoters
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 26/-
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	As per Annexure A
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011	As per Annexure B

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	(corresponding provisions of the repealed Takeover Regulations 1997)				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	As per Annexure C			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC*	No. of shares /voting rights	% w.r.t total share capital of TC*
	– Acquirer(s) and PACs (other than sellers)(*)	34,98,027	4.95	55,98,027	7.92
	– Seller (s)	1,84,60,027	26.13	1,63,60,027	23.16

*Assuming acquisition of 21,00,000 (Twenty One lacs Equity Shares)

For and on behalf of **Raghukul Trading Private Limited**

(SAKET JAIPURIA)
DIRECTOR

Date: 20.07.2016

Place: NOIDA

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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Annexure - A

To

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Sub: Inter-se transfer under regulation 10(1)(a)(iii) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir,

We, Raghukul Trading Private Limited, the acquirer, do hereby declare and confirm that in respect of the proposed inter-se transfer amongst the promoters, the acquisition price would not be higher by more than 25% of the volume weighted average market price of 60 trading days preceding the date of issuance of this notice as traded on National Stock exchange of India Limited (NSE), where the equity shares of the Company are listed.

Kindly take the same in your records.

Thanking you,

Yours faithfully,
For **Raghukul Trading Private Limited**



Saket Jaipuria
Director

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Annexure - B

To

National Stock Exchange of India Ltd.,

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra (E)

Mumbai - 400 051

Sub: Inter-se transfer under regulation 10(1)(a)(iii) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir,

We, Raghukul Trading Private Limited, the acquirer, do hereby declare and confirm that in respect of the proposed inter-se transfer amongst the promoters, the transferor and the transferee have complied /will comply with applicable disclosure requirements in Chapter V of Takeover Regulations, 2011.

Kindly take the same in your records.

Thanking you,

Yours faithfully,

For **Raghukul Trading Private Limited**



Saket Jaipuria
Director

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Annexure - C

To

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Sub: Inter-se transfer under regulation 10(1)(a)(iii) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir,

We, Raghukul Trading Private Limited, the acquirer, do hereby declare and confirm that in respect of the proposed inter-se transfer amongst the promoters, all the conditions specified under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 with respect to exemptions have been duly complied with/will be complied with.

Kindly take the same in your records.

Thanking you,

Yours faithfully,

For **Raghukul Trading Private Limited**



Saket Jaipuria
Director