



**Gillette Diversified Operations
Private Limited**

CIN: U74899MH1994PTC249186

Registered Office:

P&G Plaza, Cardinal Gracias Road, Chakala

Andheri (E), Mumbai 400 099

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December 26, 2017

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001
email ID: corp.relations@bseindia.com
Scrip Code: 507815

National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
email ID: cmlist@nse.co.in
NSE Scrip Code: GILLETTE

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

Please find enclosed herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The disclosure is being made by the Company pursuant to the Scheme of Amalgamation between Wella India Haircosmetics Private Limited, Gillette Products Private Limited, Nexus Mercantile Private Limited, Mining Consultants (India) Private Limited and the Company and their respective shareholders. All the companies which are party to the Scheme of Amalgamation are the Promoters of Gillette India Limited (BSE scrip code: 507815; NSE Scrip Code: GILLETTE). This disclosure is being made in relation to Gillette India Limited (BSE scrip code: 507815; NSE Scrip Code: GILLETTE).

Kindly take the same on record and acknowledge receipt of the same.

Thanking you,

For Gillette Diversified Operations Private Limited


Authorized Signatory





भारतीय प्रतिभूति और विनियम बोर्ड Securities and Exchange Board of India

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Gillette India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gillette Diversified Operations Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	19,79,433	6.07	6.07
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	19,79,433	6.07	6.07
Details of acquisition			
a) Shares carrying voting rights acquired	93,84,905	28.81	28.81
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	93,84,905	28.81	28.81
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,13,64,338	34.88	34.88
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,13,64,338	34.88	34.88



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter –se transfer on account of Amalgamation
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The shares of TC were acquired pursuant to the Scheme of Amalgamation between Wella India Haircosmetics Private Limited, Gillette Products Private Limited, Nexus Mercantile Private Limited, Mining Consultants (India) Private Limited and Gillette Diversified Operations Private Limited (“Scheme”) where Wella India Haircosmetics Private Limited, Gillette Products Private Limited, Nexus Mercantile Private Limited, Mining Consultants (India) Private Limited merged into Gillette Diversified Operations Private Limited. All the aforementioned companies are the Promoters of TC. Pursuant to the Scheme, the shares held by Wella India Haircosmetics Private Limited, Gillette Products Private Limited, Nexus Mercantile Private Limited, Mining Consultants (India) Private Limited in the TC are consolidated in the name of Gillette Diversified Operations Private Limited.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 22, 2017
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares: 3,25,85,217 Amount: 3,25,85,2170
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares: 3,25,85,217 Amount: 3,25,85,2170
Total diluted share/voting capital of the TC after the said acquisition	No. of shares: 3,25,85,217 Amount: 3,25,85,2170



Signature of the acquirer / Authorised Signatory

Place: *Mumbai*

Date: *26/12/2017*

[Signature]



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.