Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Date: November 23, 2016

To,
The Securities & Exchange Board of India
Plot No.C4-A,'G' Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400051

Dear Sir/Madam,

Re: Disclosure under Regulation 10(7) of Takeover Regulations

I attach the prescribed disclosure under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011("***Takeover Regulations***") with respect to acquisition of shares by way of gift through inter-se promoter transfer.

I also attach the disclosures submitted to the Stock Exchanges under Regulation 10(5) as **Annexure – 4**, Regulation 10(6) as **Annexure – 5** and Regulation 29 as **Annexure – 6** of the Takeover Regulations, for the purpose of ease of reference.

Also, please find enclosed a demand draft bearing no. 192636 dated 17/11/2016 drawn on State Bank of India for a sum of Rs.1,50,000/- (Rupees one lakh fifty thousand only) payable in Mumbai in favour of the SEBI Board.

Please acknowledge receipt of the same and take the disclosures on record.

Yours faithfully,

Sajid Siraj Malik
Enclosed as above
CC:

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Group Company Secretary
GI Engineering Solutions Ltd
73A SDF-III, SEEPZ
Andheri (East)
Mumbai 400096

Disclosures under Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in Regulation 10(1)(a)(ii) of Takeover Regulations

1.	**General Details**		
	a.	Name, address, telephone no., e-mail of acquirer(s){In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Mr. Sajid Siraj Malik 702 Vastu, 7th Floor, Bandstand, B.J. Road, Bandra (West), Mumbai 400050 Tel No. 022 26424786 Mobile No. – 98200 20996 E-mail: sajid.malik@giesl.com
	b.	Whether sender is the acquirer (Y/N)	Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	N/A
	d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	N/A
2.	**Compliance of Regulation 10(7)**		
	a.	Date of report	November 23, 2016
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	*Yes*
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)	*Yes*
3.	**Compliance of Regulation 10(5)**		
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed at	Yes

		least 4 working days before the date of the proposed acquisition.				
	b.	Date of report	November 07, 2016			
4.	**Compliance of Regulation 10(6)**					
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes			
	b.	Date of report	November 15, 2016			
5.	**Details of Target Company**					
	a.	Name & address of TC	GI Engineering Solutions Limited 73-A, SDF III, SEEPZ, Andheri E, Mumbai 400096			
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited and National Stock Exchange of India Ltd.			
6.	**Details of Acquisition**					
	a.	Date of acquisition	November 12, 2016			
	b.	Acquisition price per share (in Rs.)	N/A– as the transfer is by way of gift from one brother to his brother			
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(3)			
	d.	Shareholding of Acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC

		Acquirer: Mr. Sajid Malik Kilam Holdings Limited PACs with Mr. Sajid Malik (excluding Mr. Sohel Malik) **Total** (*Please refer to **Annexure-1***)	1,25,772 13,78,405 15,04,177 1,26,000 **16,30,177**	1.46% 16.01% 17.47% 1.46% **18.93%**	3,18,995 13,78,405 16,97,400 16,96,777 **33,94,177**	3.70% 16.01% 19.71% 19.70% **39.41%**
	e.	Shareholding of seller(s) in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the seller(s): [Transferor | Donor] Mr. Sohel Siraj Malik (*For further details, please refer to**Annexure-1***)	**17,65,000**	**20.49%**	**1,000**	**0.01%**
7.	**Information specific to exemption category to which the instant acquisition belongs – Regulation 10(1)(a)(ii)**					
	a.	Provide the names of the seller(s)	Mr. Sohel Siraj Malik			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	Brothers			
	c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	2015-16 (as on March 31, 2016)	2014-15 (as on March 31, 2015)	2013-14 (as on March 31, 2014)	

		Acquirer(s): Mr. Sajid Siraj Malik	1.46%	1.46%	1.46%
		Seller(s): Mr. Sohel Siraj Malik	20.49%	20.49%	20.49%
	d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Yes, the Acquirer and the seller/s (Transferor) have been named as promoters in the shareholding pattern filed by the target company in terms of the Listing Regulations and the Takeover Regulations Copies of such filings under the Listing Regulations are hereby enclosed as **Annexure-2.**		
	e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	NA, as acquisition was by way of gift		
	f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA, as acquisition was by way of gift		
	g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	Not applicable as acquisition is by way of gift.		
	h.	Date of issuance of notice regarding the proposed	November 07, 2016		

		acquisition to the stock exchanges where the TC is listed	
	i.	1)Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). 2) If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	1)Yes 2) Regulations 29(1), 29(2), 30(2) and 31(1) dated : 2013-14 : April 03, 2014 2014-15 : April 03, 2015 2015-16 ; April 04, 2016 The disclosures made by the transferor and the transferee are enclosed in **Annexure-3**
	j.	Declaration by the acquirers that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.	I, as the Acquirer, declare that I have duly complied with all conditions specified under regulation 10(1)(a) (ii) with respect to exemptions.

I hereby declare that the information provided in the instant report is true and nothing has been concealed therefrom.

Signature:
Date: November 23, 2016
Place: Mumbai

Note:

- **(*) In case, percentage of shareholding to the total share capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.**
- **(**) Shareholding of each entity shall be shown separately and then collectively in a group**

Annexure-1

Shareholding Pattern of Promoter and Promoter Group as on September 30, 2016

Name	Before the proposed transaction		After the proposed transaction	
	No. of shares	% w.r.t total share capital of TC	No. of shares	% w.r.t total share capital of TC
Saroja Siraj Malik	1,20,939	1.40%	16,91,716	19.64%
Sajid Siraj Malik	1,25,772	1.46%	3,18,995	3.70%
Sohel Siraj Malik	17,65,000	20.49%	1,000	0.01%
Kadam Holding Limited	5,061	0.06%	5,061	0.06%
Kilam Holdings Limited	13,78,405	16.01%	13,78,405	16.01%
TOTAL	**33,95,177**	**39.42%**	**33,95,177**	**39.42%**

Annexure-2

[Attach shareholding pattern filed by the company under Listing Regulations for the Quarter ended September 30, 2016]

Annexure-I

Holding of Specified Securities

1 . Name of Listed Entity: **GI Engineering Solutions Limited**

2 . Scrip Code/Name of Scrip/Class of Security: **533048/GISOLUTION**

3 . Share Holding Pattern filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending: September 30, 2016

b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA

4 . **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	**Yes***	**No***
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledged or otherwise encumbered?	-	No

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in-shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the tine of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 . The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No.s of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Votting Rights held in each class of securities (IX)				No. of Shares Underlying Outstating convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class Equity	Class Others	Total								
(A)	Promoter & Promoter Group	5	3395177	0	0	3395177	39.42	3395177	0	3395177	39.42	0	39.42	0	0.00	NA	NA	3395177
(B)	Public shareholding	3751	5216701	0	0	5216701	60.58	5216701	0	5216701	60.58	0	60.58	0	0.00	NA	NA	5190125
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0.00	NA	NA	0
(C2)	Shares held by Employee/ Trust	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	NA	NA	0
	Total	**3756**	**8611878**	**0**	**0**	**8611878**		**8611878**	**0**	**8611878**	**100.00**	**0**	**100.00**	**0**	**0.00**			**8585302**

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No.s of fully paid up equity Shares held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstating convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class Equity	Class Others	Total								
(1)	**INDIAN**																		
(a)	**Individuals/Hindu Undivided Family**		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(b)	**Central Government/ State Government(s)**		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	**Financial Institutions/Banks**		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(d)	**Any Others (Directors & their Relatives)**		2	246711	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Sajid Siraj Malik	-	1	125772	0	0	125772	1.46	125772	0	125772	1.46	0	0.00	0	0.00	0	0.00	125772
	Saroja S Malik	-	1	120939	0	0	120939	1.40	120939	0	120939	1.40	0	0.00	0	0.00	0	0.00	120939
	Sub-Total (A)(1)		**2**	**246711**	**0**	**0**	**246711**	**2.86**	**246711**	**0**	**246711**	**2.86478**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**246711**
(2)	**FOREIGN**																		
(a)	**Individuals (Non-Resident Individuals/ Foreign Individuals)**																		
	Sohel Malik	-	1	1765000	0	0	1765000	20.49	1765000	0	1765000	20.49	0	0.00	0	0.00	0	0.00	1765000
(b)	**Government**		0	0	0	0	0		0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	**Institutions**		0	0	0	0	0		0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	**Foreign Portfolio Investor**		0	0	0	0	0		0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	**Any Other (Bodies Corporate)**		0	0	0	0	0		0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Kilam Holdings Limited	-	1	1378405	0	0	1378405	16.01	1378405	0	1378405	16.01	0	0.00	0	0.00	0	0.00	1378405
	Kadam Holding Limited	-	1	5061	0	0	5061	0.06	5061	0	5061	0.06	0	0.00	0	0.00	0	0.00	5061
	Sub-Total (A)(2)		**3**	**3148466**	**0**	**0**	**3148466**	**36.56**	**3148466**	**0**	**3148466**	**36.56**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**3148466**
	Total Shareholding of Promoter and Promooter Group (A)=(A)(1)+(A)(2)		**5**	**3395177**	**0**	**0**	**3395177**	**39.42**	**3395177**	**0**	**3395177**	**39.42**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**3395177**

Details of Shares which remain unclaimed may be given here along with details as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No.s of fully paid up equity Shares held (IV)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstating convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
							No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
							Class Equity	Class Others	Total								
(1)	**INSTITUTIONS**																
(a)	**Mutual Funds**	-	4	4050	4050	0.05	4050	0	4050	0.05	0	0.00	0	0.00	0	0.00	0
(b)	**Venture Capital Funds**	-	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	**Alternate Investments Funds**	-	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	**Foreign Venture Capital Investors**	-	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	**Foreign Portfolio Investors**	-	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	**Financial Institutions/Banks**	-	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(g)	**Insurance Companies**	-	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(h)	**ProvidentFunds/ Pension Funds**	-	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(i)	**Any Other (FII's)**	-	0	0	0	0.00	0	0		0.00	0	0.00	0	0.00	0	0.00	
	Sub-Total (B)(1)		**4**	**4050**	**4050**	**0.05**	**4050**	**0**	**4050**	**0.05**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0**
(2)	**CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)/ PRESIDENT OF INDIA**	-	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (B)(2)		**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0**
(3)	**NON-INSTITUTIONS**																
(a) i.	**Individual shareholders holding nominal share capital up to Rs. 2 lakhs.**	-	3585	2799653	2799653	32.51	2799653	0	2799653	32.51	0	0.00	0	0.00	0	0.00	2780885
ii.	**Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.**	-	19	775691	775691	9.01	775691	0	775691	9.01	0	0.00	0	0.00	0	0.00	775691
	Uma Agarwal	-	-	90000	90000	1.05	90000	0	90000	1.05	0	0.00	0	0.00	0	0.00	90000
(b)	**NBFC Regisetered with RBI**	-	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	**Employee Trusts**	-	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
(d)	**Overseas Depositories (holding DRs)**	-	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	**Any Other**	-	143	1637307	1637307	19.01	1637307	0	1637307	19.01	0	0.00	0	0.00			1633549
i.	**Bodies Corporate**	-	112	351856	351856	4.09	351856	0	351856	4.09	0	0.00	0	0.00			348471
ii.	**Clearing Members**	-	4	490	490	0.01	490	0	490	0.01	0	0.00	0	0.00			490
iii.	**Director & Their Relatives**	-	3	12978	12978	0.15	12978	0	12978	0.15	0	0.00	0	0.00			12777
iv.	**Non Resident Indians**	-	20	74849	74849	0.87	74849	0	74849	0.87	0	0.00	0	0.00			74849
v.	**Overseas Corporate Bodies**	-	2	1100025	1100025	12.77	1100025	0	1100025	12.77	0	0.00	0	0.00			1100000
	Fortune Private Equity LLC	-	-	1100000	1100000	12.77	1100000	0	1100000	12.77	0	0.00	0	0.00	0	0.00	1100000
vi.	**Trust**	-	2	97109	97109	1.13	97109	0	97109	1.13	0	0.00	0	0.00			96962
	Genesys Technologies Employees Welfare Trust	-	-	96962	96962	1.13	96962	0	96962	1.13	0	0.00	0	0.00			96962
	Sub-Total(B)(3)	-	**3747**	**5212651**	**5212651**	**60.53**	**5212651**	**0**	**5212651**	**60.53**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**5190125**
	Total Public Shareholding (B)=(B)(1)+(B)(2)	-	**3751**	**5216701**	**5216701**	**60.58**	**5216701**	**0**	**5216701**	**60.58**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**5190125**

Details of the Shareholders acting as persons in Concert including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given here along with details as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to be disclosed along with names of following persons:
Institutions/Non-Institutions holding more than 1% of total number of shares.
(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective column to the extent information available and the balance to be disclosed as held by custodian.

Table I - Summary Statement holding of specified securities

	Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No.s of fully paid up equity Shares held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstating convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class Equity	Class Others	Total								
(1)	Custodian/DR Holder	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Non Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)	**-**	**0**	**0**	**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0**

Note:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to be disclosed along with names of following persons:
Institutions/Non-Institutions holding more than 1% of total number of shares.
(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective column to the extent information available and the balance to be disclosed as held by custodian.

Annexure-3

[*Attach disclosures filed under Regulations 29(1), 29(2), 30(2) and 31(1) for last 3 years*]

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Date: 15th November 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Company Secretary
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Disclosure under Regulation 29(1) of Takeover Regulations

I attach the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("***Takeover Regulations***").

Mr. Sohel Malik, a promoter of GI Engineering Solutions Limited ("***Target Company***"), held 17,65,000 equity shares in and aggregating to20.49 % of the paid up share capital of the Target Company.

On November 12, 2016, Mr. Sohel Malik transferred, by way of gift, to his brother Mr. Sajid Malik, also a promoter of the Target Company, 1,93,223 equity shares aggregating to 2.24 % of the paid up share capital of the Target Company ("***Securities***"). Subsequent to transfer of the Securities, Mr. Sajid Malik held 1,93,223 equity shares in the Target Company. However, the total shareholding of Promoter Group as well as that of each of the Promoter individually along with their PACs in the Target Company has not undergone any change. Likewise, the control over the Target Company has remained unchanged.

In view of above, we believe no disclosures are required to be made under the Regulation 29(1) of the Takeover Regulations.. However, this disclosure is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, merely by way of abundant caution.

The present transaction is an inter-se transfer for which necessary disclosures have been made under Regulation 10(5) and Regulation 10(6) of the Takeover Regulations, which are hereto annexed as **Annexure 1** and **Annexure 2** respectively.

Please acknowledge receipt of the same and take the disclosures on record.

Yours faithfully,

Mr. Sajid Siraj Malik

Enclosed as above

DISCLOSURE UNDER REGULATION 29(1) OF TAKEOVER REGULATIONS

Part-A: Details of the Acquisition

Name of the Target Company (TC)	GI Engineering Solutions Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Sajid Siraj Malik		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	*Number*	*% w.r.t. total share/voting capital wherever applicable (*)*	*% w.r.t. total diluted share/voting capital of TC (**)*
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Acquirer			
(i) Sajid Malik through Kilam Holdings Limited	13,78,405	16.01%	16.01%
PACs			
(i) Sohel Malik			
(ii) Saroja Malik			
(iii) Kadam Holding Limited (collectively)	18,91,000	21.96%	21.96%
b) Shares in the nature of encumbrance (pledge~~/ lien/ non-disposal undertaking/ others~~)			
Acquirer:		1.46%	
Mr. Sajid Malik	1,25,772	-	1.46%
	-		-
c) Voting rights (VR) otherwise than by shares		-	
	-		-
d) Warrants/convertible securities/any other			

instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	33,95,177	39.42%	39.42%
Details of acquisition: a) Shares carrying voting rights acquired by Mr. Sajid Malik from a PAC, Mr. Sohel Malik. b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	1,93,223 - - - 1,93,223	2.24% - - - 2.24%	2.24% - - - 2.24%
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights **Acquirer** (i) Sajid Malik (ii) Sajid Malik through Kilam Holdings Limited **PACs** (iv) Sohel Malik (v) Saroja Malik (vi) Kadam Holding Limited (collectively) b) VRs otherwise than by shares	 1,93,223 1378405 16,97,777 -	 6.55% 20.98% 19.71% -	 6.55% 20.98% 19.71% -

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance Acquirer: Mr. Sajid Malik	1,25,772	1.46%	1.46%
e) Total (a+b+c+d)	33,95,177	39.42%	39.42%

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se promoter transfer pursuant to a gift
Salient features of securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable
Date of acquisition or date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC	November 12, 2016
Equity share capital / total voting capital of the TC before the said acquisition	Rs.8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10.00/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10.00/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs.8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10.00/- each.

Part-B: (***)

Name of Target Company: GI Engineering Solutions Limited

Name(s) of the Acquirer and PACs with the acquirer	*Whether Acquirer belongs to Promoter/Promoter Group*	*PAN of the acquirer and/or PACs*
Sajid Siraj Malik	Yes	AAMPM6510B
Saroja Siraj Malik	Yes	AGEPM7814Q
Sohel Siraj Malik	Yes	AKMPM5341C
Kadam Holding Limited	Yes	AADCK0674J

Kilam Holdings Limited	Yes	AADCK0672Q

Signature of the Acquirer / Authorised Signatory:Place: Mumbai
Date: 15th November 2016

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulations 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) To be disclosed to the stock exchanges but shall not be disseminated.

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Date: 07 November, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Dear Sir/Madam,

Re: Intimation under Regulation 10(5) of Takeover Regulations

The persons belonging to Promoter and Promoter Group of GI Engineering Solutions Limited ("**GI**" or "**Target Company**") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	*% of shareholding as on September 30, 2016*[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

Kilam Holdings Limited ("**Kilam**") is one of the Promoters of the Target Company. The shares of Kilam were held by Mr Sohel Malik, a promoter the Target Company.

On November 6, 2015, Mr Sohel Malik transferred, by way of gift, (only) the economic interest in 99.99% of the shares of Kilam held by him to his brother, the undersigned, Mr Sajid Malik. On August 29, 2016, Mr Sohel Malik transferred, by way of gift, the economic interest in the remaining 1 (one) share representing 0.01% (negligible) of the shares of Kilam to me.

On August 29, 2016, Mr Sohel Malik transferred all shares in Kilam to me, in which economic interest had already been transferred (*refer the paragraph above*), in entirety and the Board of Directors of Kilam was reconstituted as follows:

Directors	**Date of Appointment**
Sohel Malik	April 16, 1999
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

The total shareholding in the Target Company of the Promoter Group as well as me individually; with persons acting in concert, had not undergone any change because of my acquisition of shares of Kilam as detailed above. Likewise, the control over the Target Company had also remained unchanged. However, as a matter of abundant caution, a disclosure under Regulation 29 of the Takeover Regulations was filed by me on October 21, 2016.

[1] As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Mr Sohel Malik now intends to transfer, by way of gift, 1,93,223 (2.24%) equity shares held by him in the Target Company to his brother, the undersigned Sajid Malik. This transfer of shares will be pursuant to Regulation 10(1)(a)(ii) of the Takeover Regulations, i.e. *inter-se* transfer of shares between Promoters. I am, therefore, filing this form under Regulation 10(5) of the Takeover Regulations. Simultaneously, Mr Sohel Malik will resign from the Board of Kilam.

The pre-transfer and post-transfer shareholding of the Promoter Group of the Target Company will be as follows:

Pre-Transfer Shareholding		Post-Transfer Shareholding	
Promoter & Promoter Group	% of shareholding	Promoter & Promoter Group	% of shareholding
Mr. Sohel Malik	20.49	Mr. Sohel Malik	0.01
Mr. Sajid Malik	1.46	Mr. Sajid Malik	3.70
Mrs. Saroja Malik	1.40	Mrs. Saroja Malik	19.64
Kilam Holdings Limited	16.01	Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06	Kadam Holding Limited	0.06

Please acknowledge receipt of the same and take the disclosure on record.

Yours faithfully,

Sajid Siraj Malik

Enclosed as above

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of the Takeover Regulations

1.	Name of the Target Company (TC)		GI Engineering Solutions Limited
2.	Name of the Acquirer(s)		Mr. Sajid Siraj Malik
3.	Whether the Acquirer is /are promoters of the Target Company prior to the transaction. If not, nature of relationship or association with the Target Company or its promoters		Yes, the Acquirer is the promoter of the Target Company prior to the transaction.
4.	Details of the proposed acquisition		
	a.	Name of the person(s) from whom shares are to be acquired	Mr. Sohel Siraj Malik, a promoter
	b.	Proposed date of acquisition	12 November, 2016
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	Mr. Sajid Malik - 1,93,223 shares
	d.	Total shares to be acquired as % of share capital of TC	Mr. Sajid Malik – 2.24%
	e.	Price at which shares are proposed to be acquired	Nil – As the transfer is pursuant to gift from one brother to his brother.
	f.	Rationale, if any, for the proposed transfer	Internal Family Arrangement
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		Sub-clause (ii) of Regulation 10(1)(a)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		[*NA, as the shares will be transferred by way of gift*]
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.		[*NA, as the shares will be transferred by way of gift*]
8.	Declaration by the Acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		[*NA, as the shares will be transferred by way of gift*]
9.	i. Declaration by the Acquirer, that the		i. It is hereby declared by the Acquirer that the

		transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.		transferor and the transferee have complied (during 3 years prior to the date of proposed acquisition) and/or will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997). ii. The disclosures made by the transferor and the transferee are enclosed in Annexure-1	
10.		Declaration by the Acquirer that all conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.		It is hereby declared by the Acquirer that all conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.	
11.		Shareholding details	*Before the proposed transaction*		*After the proposed transaction*	
			No. of shares /voting rights	*% w.r.t total share capital of TC*	*No. of shares /voting rights*	*% w.r.t total share capital of TC*
	a.	Acquirer(s) and PACs (other than sellers)(*) Acquirer: Mr. Sajid Malik Kilam Holdings Limited PACs with Mr. Sajid Malik (excluding Mr. Sohel Malik) **Total** (*Please refer to Annexure-2*)	 1,25,772 13,78,405 15,04,177 1,26,000 **16,30,177**	 1.46% 16.01% 17.47% 1.46% **18.93%**	 3,18,995 13,78,405 16,97,400 16,96,777 **33,94,177**	 3.70% 16.01% 19.71% 19.70% **39.41%**
	b.	Seller(s) [Transferor | Donor] (*Please refer to Annexure-2*)	17,65,000	20.49%	1000	0.01%

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Signature of Acquirer/ Authorized Signatory:

Place: Mumbai
Date: 07 November, 2016

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

ANNEXURE - 1
(WRT ACQUIRER/TRANSFEREE)

SAJID MALIK

702, Vastu, 7th floor,
Bandstand, B.J.Road,
Bandra (West),
Mumbai-400 050

April 03, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sir,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineerig Solutions Limited as on March 31, 2014 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED

Encl: As Above

NSEIL
07 APR 2014
CONTENTS NOT VERIFIED

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	GI ENGINEERING SOLUTIONS LIMITED		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s):			
a.	Name of person(s) with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC.			
	Or			
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
I)	Sajid Malik	1,25,772	1.46%	N.A.
II)	Saroja Malik	1,20,239	1.40%	N.A.
III)	Sohel Malik	17,65,000	20.49%	N.A.
IV)	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V)	Kadam Holding Limited	5,061	0.06%	N.A.
VI)	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants,~~		**33,95,177**	**39.42%**	N.A.

~~d) Convertible Securities~~ e) ~~Any other instrument that would entitle the holder to receive shares in the TC.~~			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(Signature of Authorized Signatory):

SAJID MALIK

Place: Mumbai

Date: April 01, 2014

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI - 400 050

April 03, 2015

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2015 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

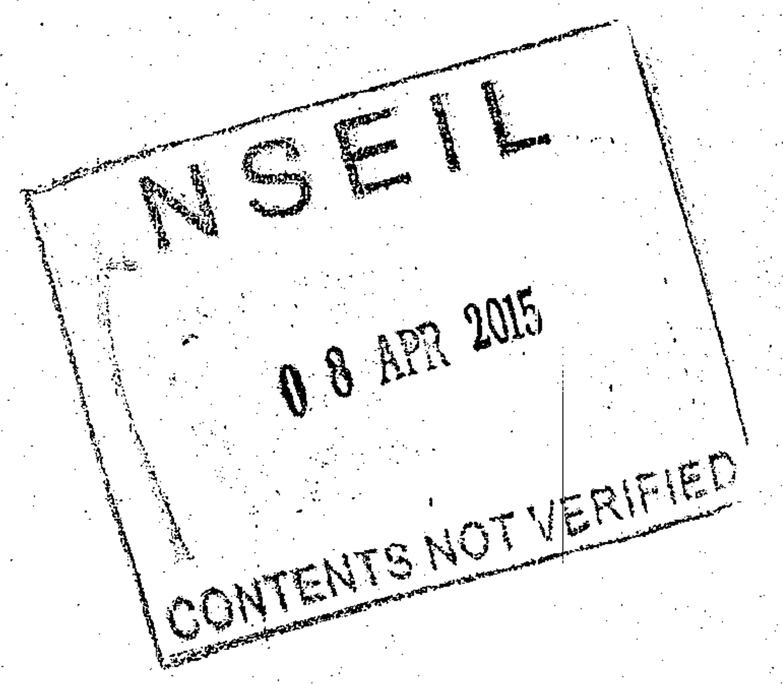
We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above



Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Name of the Target Company (TC)	GI ENGINEERING SOLUTIONS LIMITED		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s):			
a.	Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
	Or			
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle~~		33,95,177	39.42%	N.A.

~~that holder to receive shares in the TC~~			
Total	33,95,177	39.42%	N.A.

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SAJID MALIK
(DIN:00400366)

Place: Mumbai
Date: April 01, 2015

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

April 04, 2016

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001 Ph : 22721233, Fax : 22723121/3719	**National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051 Ph : 26598235, Fax : 26598237/38
Scrip Code: 533048	**Symbol: GISOLUTION**

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2016 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above

NSE

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1. Name of the Target Company (TC)	**GI ENGINEERING SOLUTIONS LIMITED**
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**
3. Particulars of the shareholder(s): a. Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik

4. Particulars of the shareholding of person(s) mentioned at (3) above		Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle that holder to receive shares in the TC~~		33,95,177	39.42%	N.A.
Total		**33,95,177**	**39.42%**	**N.A.**

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SAJID MALIK
(DIN: 00400366)

Place: Mumbai

Date: April 01, 2016

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Disclosure under Regulation 29(1) of Takeover Regulations

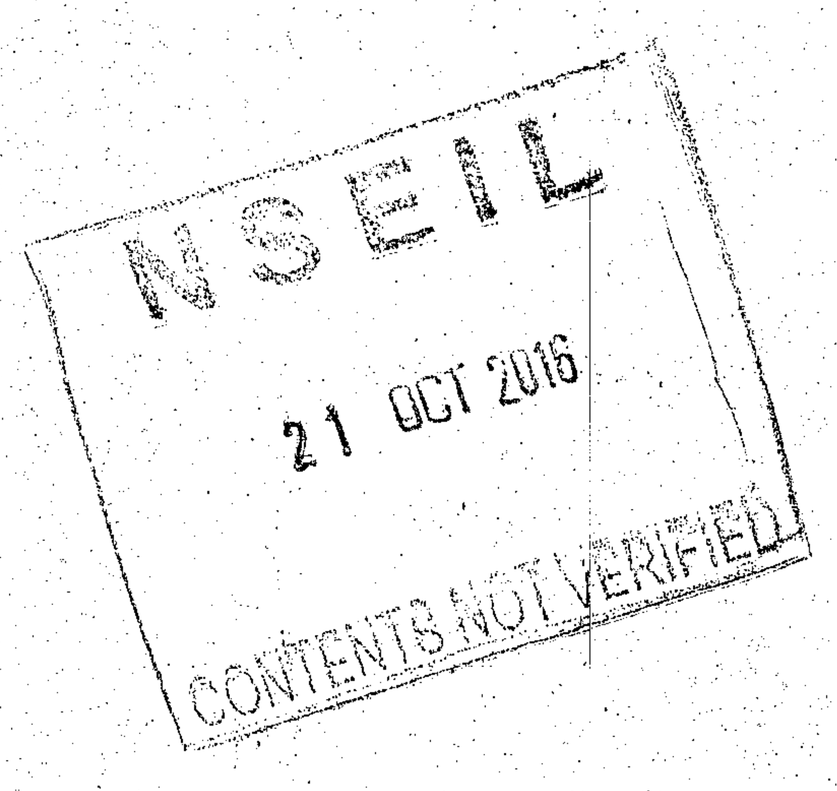
I attach the prescribed disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("*Takeover Regulations*").

Please acknowledge receipt of the same and take the disclosures on record.

Yours faithfully,

Sajid Siraj Malik

Enclosed as above



Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

DISCLOSURE UNDER REGULATION 29(1) OF TAKEOVER REGULATIONS

Part-A: Details of the Acquisition

Name of the Target Company (TC)	GI Engineering Solutions Limited ("*GI*") Please refer to the note enclosed with this Form as Annexure A		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	*Number*	*% w.r.t. total share/voting capital wherever applicable (*)*	*% w.r.t. total diluted share/voting capital of TC (**)*
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	N/A	N/A	N/A
Details of acquisition: a) Shares carrying voting rights acquired	N/A	N/A	N/A

b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	N/A	N/A	N/A
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	NA		
Salient features of securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any	NA		

other instrument that entitles the acquirer to receive shares in TC	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.

Part-B: (***)

Name of Target Company: GI Engineering Solutions Limited

Name(s) of the Acquirer and PACs with the acquirer	*Whether Acquirer belongs to Promoter/Promoter Group*	*PAN of the acquirer and/or PACs*
NA	NA	NA

Signature of the Acquirer / Authorised Signatory:

Place: Mumbai
Date: October 21, 2016

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
(***) To be disclosed to the stock exchanges but shall not be disseminated

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

'ANNEXURE A'

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Intimation of acquisition of shares in Kilam Holdings Limited ("***Kilam***")

1. The persons belonging to Promoters And Promoter Group of GI Engineering Solutions Limited ("***Target Company***") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	*% of shareholding as on June 30, 2016*[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

2. Mr. Sohel Malik held 100 (one hundred) percent of the total paid-up share capital of Kilam.

3. On November 06, 2015, Mr. Sohel Malik transferred by way of gift, the economic interest in 99.99% of the shares of Kilam held by him to his brother to Mr. Sajid Malik.

[1]As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

4. On August 29, 2016, Mr. Sohel Malik transferred to Mr. Sajid Malik, by way of gift, the economic interest in the remaining 1 (one) share representing 0.01% (*negligible*) of the shareholding in Kilam.

5. The constitution of the Board of Directors of Kilam, as on November 06, 2015 was as follows:

Directors	*Date of Appointment*
Sohel Malik	April 16, 1999
Gawtam Gokool	July 16, 2014
Neeraj Nawaz	November 06, 2014

6. On August 29, 2016, Mr. Sohel Malik transferred all the shares in Kilam to Mr. Sajid Malik, in which economic interest had already been transferred (refer to para 3 above), in entirety and consequently the Board of Directors was reconstituted as follows:

Directors	*Date of Appointment*
Sohel Malik	February 08, 2002
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

7. The total shareholding of the Target Company of the Promoter Group as well as each of the Promoters individually, with persons acting in concert, has not undergone any change. Likewise, the control over the Target Company has remained unchanged.

8. In view of paragraph 7 above, we believe no disclosures are required to be made the SEBI Act. However, this disclosure is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, merely by way of abundant caution.

Yours faithfully,

Sajid Siraj Malik

ANNEXURE - 1 (Contd---)
(WRT TRANSGEROY)

SAJID MALIK

702, Vastu, 7th floor,
Bandstand, B.J.Road,
Bandra (West),
Mumbai-400 050

April 03, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sir,

Sub: **Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineerig Solutions Limited as on March 31, 2014 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED

Encl: As Above

NSEIL
07 APR 2014
CONTENTS NOT VERIFIED

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)		GI ENGINEERING SOLUTIONS LIMITED	
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed		1. BSE Limited 2. National Stock Exchange of India Limited	
3. Particulars of the shareholder(s): a) Name of person(s) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b) Name(s) of promoter(s), member of the promoter group and PAC with him.		1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik	
4. Particulars of the shareholding of person(s) mentioned at (3) above		**Number**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
I)	Sajid Malik	1,25,772	1.46%	N.A.
II)	Saroja Malik	1,20,239	1.40%	N.A.
III)	Sohel Malik	17,65,000	20.49%	N.A.
IV)	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V)	Kadam Holding Limited	5,061	0.06%	N.A.
VI)	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants,~~ ~~d) Convertible Securities~~		**33,95,177**	**39.42%**	N.A.

e) ~~Any other instrument that would entitle the holder to receive shares in the TC.~~			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(Signature of Authorized Signatory):

SOHEL MALIK

For KILAM HOLDINGS LIMITED

SOHEL MALIK
DIRECTOR

For KADAM HOLDING LIMITED

SOHEL MALIK
DIRECTOR

Place: Mumbai

Date: April 01, 2014

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI - 400 050

April 03, 2015

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2015 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

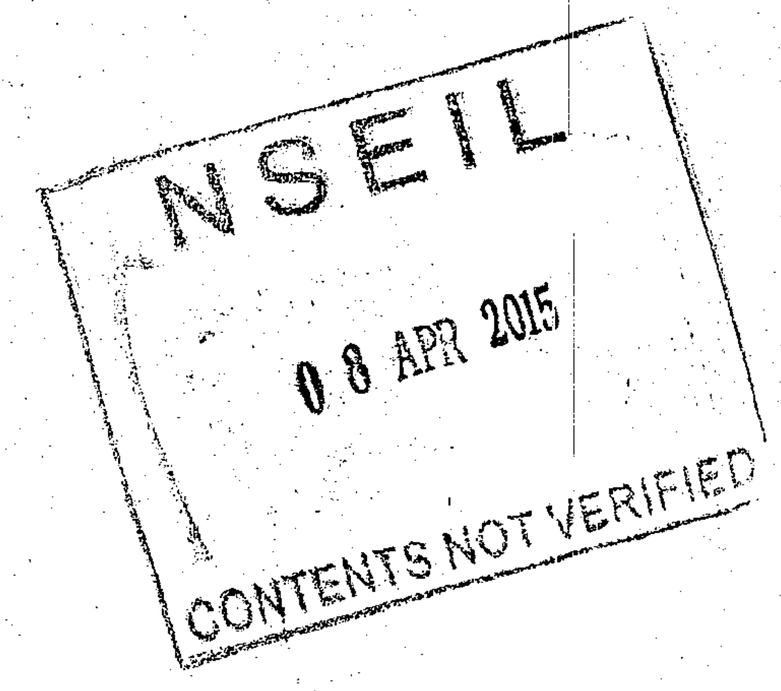
We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above



Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Name of the Target Company (TC)	**GI ENGINEERING SOLUTIONS LIMITED**
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**
3.	Particulars of the shareholder(s): c. Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or d. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik

4. Particulars of the shareholding of person(s) mentioned at (3) above		**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle that holder to receive shares in the TC~~		33,95,177	39.42%	N.A.

Total	33,95,177	39.42%	N.A.

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SOHEL MALIK
(DIN: 00987676)

For KILAM HOLDINGS LIMITED

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

For KADAM HOLDING LIMITED

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

Place: Mumbai
Date: April 01, 2015

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

April 04, 2016

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001 Ph : 22721233, Fax : 22723121/3719	**National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051 Ph : 26598235, Fax : 26598237/38
Scrip Code: 533048	**Symbol: GISOLUTION**

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2016 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above

NSE

C

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Name of the Target Company (TC)	**GI ENGINEERING SOLUTIONS LIMITED**
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**
3.	Particulars of the shareholder(s): a. Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik

4. Particulars of the shareholding of person(s) mentioned at (3) above		**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle that holder to receive shares in the TC~~		33,95,177	39.42%	N.A.
Total		**33,95,177**	**39.42%**	**N.A.**

Part-B**.

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SOHEL MALIK
(DIN: 00987676)

For **KILAM HOLDINGS LIMITED**

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

For **KADAM HOLDING LIMITED**

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

Place: Mumbai

Date: April 01, 2016

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Disclosure under Regulation 29(2) of Takeover Regulations

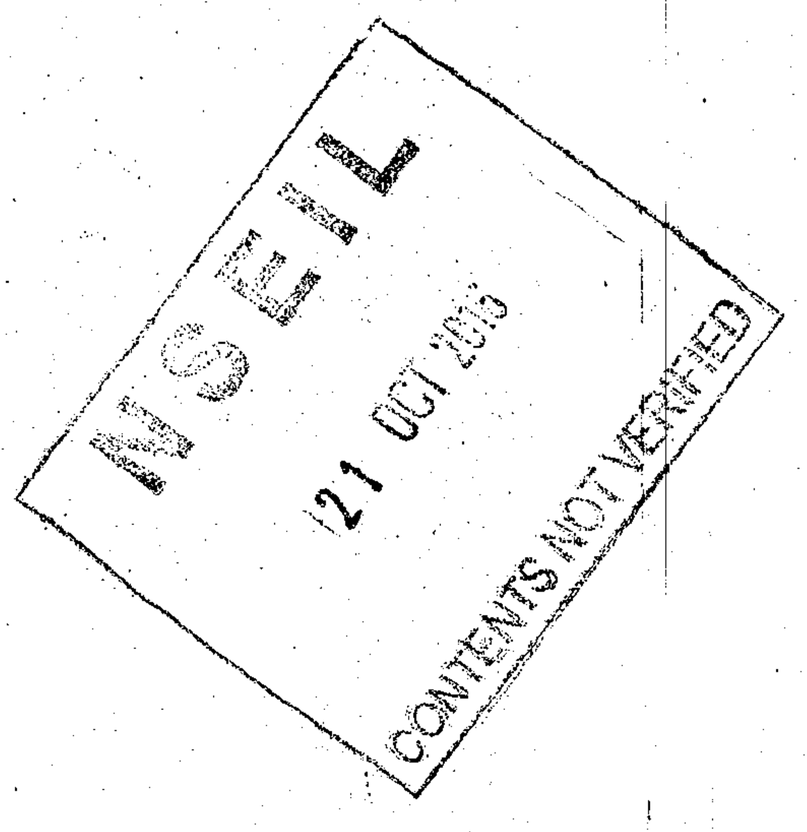
I attach the prescribed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("***Takeover Regulations***").

Please acknowledge receipt of the same and take the disclosure on record.

Yours faithfully,

Sohel Siraj Malik

Enclosed as above



SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

DISCLOSURE UNDER REGULATION 29(2) OF TAKEOVER REGULATIONS

Name of the Target Company (TC)	GI Engineering Solutions Limited ("*GI*") Please refer to the note enclosed with this Form as Annexure A		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the ~~acquisition~~/disposal as follows	*Number*	*% w.r.t. total share/voting capital wherever applicable (*)*	*% w.r.t. total diluted share/voting capital of TC (**)*
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	N/A	N/A	N/A
Details of ~~acquisition~~/sale: a) Shares carrying voting rights ~~acquired~~/sold	N/A	N/A	N/A

b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)			
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	N/A	N/A	N/A
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	NA		
Date of ~~acquisition~~/sale of shares/~~VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	NA		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Total diluted share/voting capital of the	Rs. 8,61,18,780 divided into 86,11,878		

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

TC after the said acquisition	Equity Shares of Rs. 10 each.

Signature of the ~~Acquirer /~~ Seller/ Authorised Signatory:

Place: Mumbai
Date: October 21, 2016

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

'ANNEXURE A'

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Intimation of acquisition of shares in Kadam HoldingLimited ("*Kadam*")

1. The persons belonging to Promoter & Promoter Group of GI Engineering Solutions Limited ("*Target Company*") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	*% of shareholding as on June 30, 2016*[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

2. Mr. Sohel Malik held 100 (one hundred) percent of the total paid-up share capital of Kadam.

3. On November 06, 2015, Mr. Sohel Malik transferred by way of gift, the economic interest in 100% of the shares of Kadam held by him to his mother, Mrs. Saroja Malik.

4. The constitution of the Board of Directors of Kadam as on November 06, 2015 was as follows:

[1]As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

Directors	*Date of Appointment*
Noshir M. Chinwalla	February 08, 1999
Sohel Malik	February 08, 2002
Gawtam Gokool	July 16, 2014
Neeraj Nawaz	November 06, 2014

5. On August 29, 2016, Mr. Sohel Malik transferred all the shares in Kadam to Mrs. Saroja Malik, in which economic interest had already been transferred (refer para 3 above), in entirety and consequently the Board of Directors was reconstituted as follows:

Directors	*Date of Appointment*
Sohel Malik	February 08, 2002
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

6. The total shareholding of the Target Company of the Promoter Group as well as of each Promoter individually, with persons acting in concert, has not undergone any change. Likewise, the control over the Target Company has remained unchanged.

7. In view of paragraph 6 above, we believe no disclosures are required to be made under the SEBI Act. However, this disclosure is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, merely by way of abundant caution.

Yours faithfully,

Sohel Siraj Malik

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Disclosure under Regulation 29(2) of Takeover Regulations

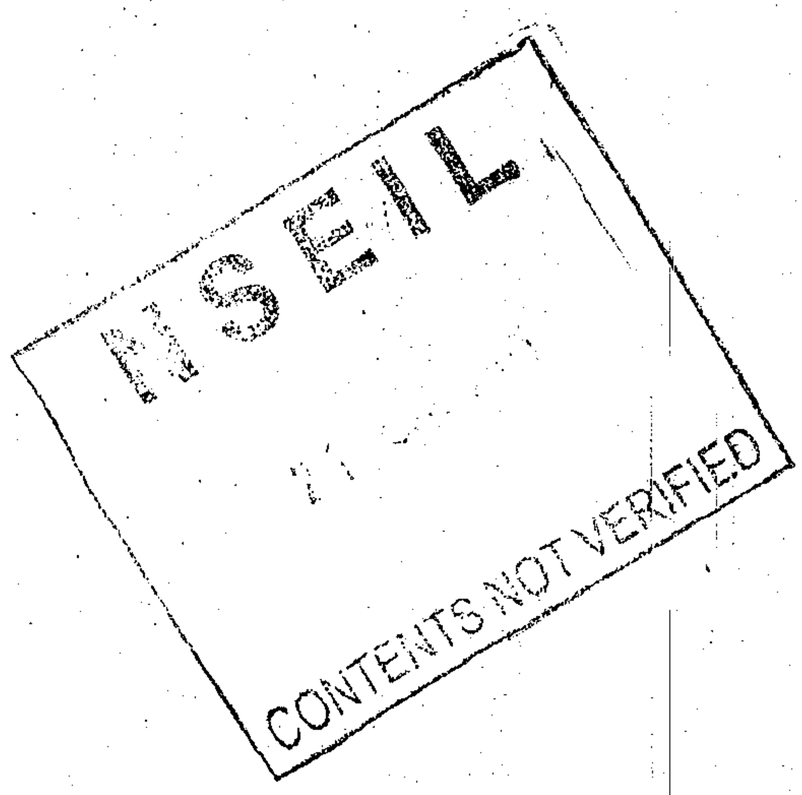
I attach the prescribed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("***Takeover Regulations***").

Please acknowledge receipt of the same and take the disclosure on record.

Yours faithfully,

Sohel Siraj Malik

Enclosed as above



SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

DISCLOSURE UNDER REGULATION 29(2) OF TAKEOVER REGULATIONS

Name of the Target Company (TC)	GI Engineering Solutions Limited ("*GI*") Please refer to the note enclosed with this Form as Annexure A		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the ~~acquisition~~/disposal as follows	*Number*	*% w.r.t. total share/voting capital wherever applicable (*)*	*% w.r.t. total diluted share/voting capital of TC (**)*
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	N/A	N/A	N/A
Details of ~~acquisition~~/sale: a) Shares carrying voting rights ~~acquired~~/sold	N/A	N/A	N/A

b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)			
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	N/A	N/A	N/A
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	NA		
Date of ~~acquisition~~/sale of shares/~~VR or date of receipt of intimation of allotment of shares~~, ~~whichever is applicable~~	NA		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

Signature of the ~~Acquirer /~~ Seller/ Authorised Signatory:

Place: Mumbai
Date: October 21, 2016

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

'ANNEXURE A'

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Intimation of acquisition of shares in Kilam Holdings Limited ("***Kilam***")

1. The persons belonging to Promoters And Promoter Group of GI Engineering Solutions Limited ("***Target Company***") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	***% of shareholding as on June 30, 2016***[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

2. Mr. Sohel Malik held 100 (one hundred) percent of the total paid-up share capital of Kilam.

3. On November 06, 2015, Mr. Sohel Malik transferred by way of gift, the economic interest in 99.99% of the shares of Kilam held by him to his brother to Mr. Sajid Malik.

[1]As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

4. On August 29, 2016, Mr. Sohel Malik transferred to Mr. Sajid Malik, by way of gift, the economic interest in the remaining 1 (one) share representing 0.01% (*negligible*) of the shareholding in Kilam.

5. The constitution of the Board of Directors of Kilam, as on November 06, 2015 was as follows:

Directors	***Date of Appointment***
Sohel Malik	April 16, 1999
Gawtam Gokool	July 16, 2014
Neeraj Nawaz	November 06, 2014

6. On August 29, 2016, Mr. Sohel Malik transferred all the shares in Kilam to Mr. Sajid Malik, in which economic interest had already been transferred (refer to para 3 above), in entirety and consequently the Board of Directors was reconstituted as follows:

Directors	***Date of Appointment***
Sohel Malik	February 08, 2002
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

7. The total shareholding of the Target Company of the Promoter Group as well as each of the Promoters individually, with persons acting in concert, has not undergone any change. Likewise, the control over the Target Company has remained unchanged.

8. In view of paragraph 7 above, we believe no disclosures are required to be made the SEBI Act. However, this disclosure is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, merely by way of abundant caution.

Yours faithfully,

Sohel Siraj Malik

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Annexure-2

Shareholding Pattern of Promoter and Promoter Group as on *September 30, 2016*

Name	Before the proposed transaction		After the proposed transaction	
	No. of shares	% w.r.t total share capital of TC	No. of shares	% w.r.t total share capital of TC
Saroja Siraj Malik	1,20,939	1.40%	16,91,716	19.64%
Sajid Siraj Malik	1,25,772	1.46%	3,18,995	3.70%
Sohel Siraj Malik	17,65,000	20.49%	1000	0.01%
Kadam Holding Limited	5,061	0.06%	5,061	0.06%
Kilam Holdings Limited	13,78,405	16.01%	13,78,405	16.01%
TOTAL	**33,95,177**	**39.42%**	**33,95,177**	**39.42%**

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

Date: November 15, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Dear Sir/Madam,

Re: Disclosure under Regulation 10(6) of Takeover Regulations

I attach the prescribed disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011("***Takeover Regulations***") with respect to acquisition of shares by way of gift through inter-se promoter transfer.

I am also hereby attaching copies of disclosures made by me pursuant to Regulation 10(5) and Regulation 29(1) of the Takeover Regulations.

Please acknowledge receipt of the same and take the disclosures on record.

Yours faithfully,

Sajid Siraj Malik

Enclosed as above

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10(1)(a) of Takeover Regulations

1.	Name of the Target Company (TC)	GI Engineering Solutions Limited
2.	Name of the acquirer(s)	Mr. Sajid Siraj Malik
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	Inter-se transfer between promoter group by way of gift
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)
6.	Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Yes, the proposed acquisition was required to be disclosed under Regulation 10(5) - Yes, the disclosure was made within the timeline specified under the regulations - November 07, 2016

7.	Details of acquisition	*Disclosures made/ required to be made under Regulation 10(5)*	*Whether the disclosures under Regulation 10(5) are actually made*
	(a) Name of the transferor / seller	Mr. Sohel Malik	Yes all required disclosures under the Regulation 10(5) were actually made.
	(b) Date of acquisition	November 12, 2016	
	(c) Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,93,223 shares	
	(d) Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	2.24%	
	(e) Price at which shares are proposed to be acquired / actually acquired	N/A – as transfer was by way of gift	

		from one brother to his brother.				
8.	Shareholding details (**)	Pre-Transaction		Post-Transaction		
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	Each Acquirer/ Transferee(*) Mr. Sajid Malik (*Please refer to* ***Annexure-1***)	1,25,772	1.46%	3,18,995	3.70%
	b.	Each Seller/ Transferor (*Please refer to* ***Annexure-1***)	17,65,000	20.49%	1,000	0.01%

Note: (**) Shareholding Pattern Details is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015 i.e. as on September 30, 2016

Signature of Acquirer/ Authorized Signatory:

Place: Mumbai
Date: November 15, 2016

Note:

- **(*) Shareholding of each entity may be shown separately and then collectively in a group.**
- **The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.**

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

Annexure-1

Shareholding Pattern of Promoter and Promoter Group as on September 30, 2016

Name	Before the proposed transaction		After the proposed transaction	
	No. of shares	% w.r.t total share capital of TC	No. of shares	% w.r.t total share capital of TC
Saroja Siraj Malik	1,20,939	1.40%	16,91,716	19.64%
Sajid Siraj Malik	1,25,772	1.46%	3,18,995	3.70%
Sohel Siraj Malik	17,65,000	20.49%	1000	0.01%
Kadam Holding Limited	5,061	0.06%	5,061	0.06%
Kilam Holdings Limited	13,78,405	16.01%	13,78,405	16.01%
TOTAL	**33,95,177**	**39.42%**	**33,95,177**	**39.42%**

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Date: 07 November, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Dear Sir/Madam,

Re: Intimation under Regulation 10(5) of Takeover Regulations

The persons belonging to Promoter and Promoter Group of GI Engineering Solutions Limited ("**GI**" or "**Target Company**") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	*% of shareholding as on September 30, 2016*[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

Kilam Holdings Limited ("**Kilam**") is one of the Promoters of the Target Company. The shares of Kilam were held by Mr Sohel Malik, a promoter the Target Company.

On November 6, 2015, Mr Sohel Malik transferred, by way of gift, (only) the economic interest in 99.99% of the shares of Kilam held by him to his brother, the undersigned, Mr Sajid Malik. On August 29, 2016, Mr Sohel Malik transferred, by way of gift, the economic interest in the remaining 1 (one) share representing 0.01% (negligible) of the shares of Kilam to me.

On August 29, 2016, Mr Sohel Malik transferred all shares in Kilam to me, in which economic interest had already been transferred (*refer the paragraph above*), in entirety and the Board of Directors of Kilam was reconstituted as follows:

Directors	**Date of Appointment**
Sohel Malik	April 16, 1999
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

The total shareholding in the Target Company of the Promoter Group as well as me individually; with persons acting in concert, had not undergone any change because of my acquisition of shares of Kilam as detailed above. Likewise, the control over the Target Company had also remained unchanged. However, as a matter of abundant caution, a disclosure under Regulation 29 of the Takeover Regulations was filed by me on October 21, 2016.

[1] As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Mr Sohel Malik now intends to transfer, by way of gift, 1,93,223 (2.24%) equity shares held by him in the Target Company to his brother, the undersigned Sajid Malik. This transfer of shares will be pursuant to Regulation 10(1)(a)(ii) of the Takeover Regulations, i.e. *inter-se* transfer of shares between Promoters. I am, therefore, filing this form under Regulation 10(5) of the Takeover Regulations. Simultaneously, Mr Sohel Malik will resign from the Board of Kilam.

The pre-transfer and post-transfer shareholding of the Promoter Group of the Target Company will be as follows:

Pre-Transfer Shareholding		Post-Transfer Shareholding	
Promoter & Promoter Group	% of shareholding	Promoter & Promoter Group	% of shareholding
Mr. Sohel Malik	20.49	Mr. Sohel Malik	0.01
Mr. Sajid Malik	1.46	Mr. Sajid Malik	3.70
Mrs. Saroja Malik	1.40	Mrs. Saroja Malik	19.64
Kilam Holdings Limited	16.01	Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06	Kadam Holding Limited	0.06

Please acknowledge receipt of the same and take the disclosure on record.

Yours faithfully,

Sajid Siraj Malik

Enclosed as above

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of the Takeover Regulations

1.	Name of the Target Company (TC)		GI Engineering Solutions Limited
2.	Name of the Acquirer(s)		Mr. Sajid Siraj Malik
3.	Whether the Acquirer is /are promoters of the Target Company prior to the transaction. If not, nature of relationship or association with the Target Company or its promoters		Yes, the Acquirer is the promoter of the Target Company prior to the transaction.
4.	Details of the proposed acquisition		
	a.	Name of the person(s) from whom shares are to be acquired	Mr. Sohel Siraj Malik, a promoter
	b.	Proposed date of acquisition	12 November, 2016
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	Mr. Sajid Malik - 1,93,223 shares
	d.	Total shares to be acquired as % of share capital of TC	Mr. Sajid Malik – 2.24%
	e.	Price at which shares are proposed to be acquired	Nil – As the transfer is pursuant to gift from one brother to his brother.
	f.	Rationale, if any, for the proposed transfer	Internal Family Arrangement
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		Sub-clause (ii) of Regulation 10(1)(a)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		[*NA, as the shares will be transferred by way of gift*]
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.		[*NA, as the shares will be transferred by way of gift*]
8.	Declaration by the Acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		[*NA, as the shares will be transferred by way of gift*]
9.	i. Declaration by the Acquirer, that the		i. It is hereby declared by the Acquirer that the

		transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.		transferor and the transferee have complied (during 3 years prior to the date of proposed acquisition) and/or will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997). ii. The disclosures made by the transferor and the transferee are enclosed in Annexure-1	
10.		Declaration by the Acquirer that all conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.		It is hereby declared by the Acquirer that all conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.	
11.		Shareholding details	*Before the proposed transaction*		*After the proposed transaction*	
			No. of shares /voting rights	*% w.r.t total share capital of TC*	*No. of shares /voting rights*	*% w.r.t total share capital of TC*
	a.	Acquirer(s) and PACs (other than sellers)(*) Acquirer: Mr. Sajid Malik Kilam Holdings Limited PACs with Mr. Sajid Malik (excluding Mr. Sohel Malik) **Total** (*Please refer to Annexure-2*)	 1,25,772 13,78,405 15,04,177 1,26,000 **16,30,177**	 1.46% 16.01% 17.47% 1.46% **18.93%**	 3,18,995 13,78,405 16,97,400 16,96,777 **33,94,177**	 3.70% 16.01% 19.71% 19.70% **39.41%**
	b.	Seller(s) [Transferor | Donor] (*Please refer to Annexure-2*)	17,65,000	20.49%	1000	0.01%

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Signature of Acquirer/ Authorized Signatory:

Place: Mumbai
Date: 07 November, 2016

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

ANNEXURE - 1
(WRT ACQUIRER/TRANSFEREE)

SAJID MALIK

702, Vastu, 7th floor,
Bandstand, B.J.Road,
Bandra (West),
Mumbai-400 050

April 03, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sir,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineerig Solutions Limited as on March 31, 2014 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED

Encl: As Above

NSEIL
07 APR 2014
CONTENTS NOT VERIFIED

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)		GI ENGINEERING SOLUTIONS LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed		1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.		1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik		
4. Particulars of the shareholding of person(s) mentioned at (3) above		Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
I)	Sajid Malik	1,25,772	1.46%	N.A.
II)	Saroja Malik	1,20,239	1.40%	N.A.
III)	Sohel Malik	17,65,000	20.49%	N.A.
IV)	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V)	Kadam Holding Limited	5,061	0.06%	N.A.
VI)	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants,~~		33,95,177	39.42%	N.A.

~~d) Convertible Securities~~ e) ~~Any other instrument that would entitle the holder to receive shares in the TC.~~			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(Signature of Authorized Signatory):

SAJID MALIK

Place: Mumbai

Date: April 01, 2014

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI - 400 050

April 03, 2015

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2015 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

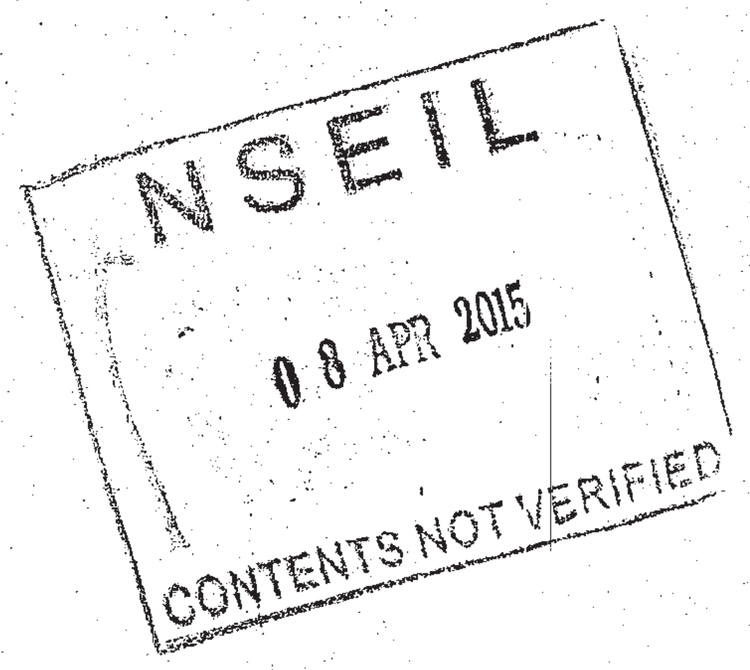
We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above



Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Name of the Target Company (TC)	**GI ENGINEERING SOLUTIONS LIMITED**		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**		
3.	Particulars of the shareholder(s):			
a.	Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
	Or			
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle~~		33,95,177	39.42%	N.A.

~~that holder to receive shares in the TC~~			
Total	33,95,177	39.42%	N.A.

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SAJID MALIK
(DIN: 00400366)

Place: Mumbai
Date: April 01, 2015

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

April 04, 2016

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001 Ph : 22721233, Fax : 22723121/3719	**National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051 Ph : 26598235, Fax : 26598237/38
Scrip Code: 533048	**Symbol: GISOLUTION**

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2016 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above

NSE IT

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1. Name of the Target Company (TC)	**GI ENGINEERING SOLUTIONS LIMITED**
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**
3. Particulars of the shareholder(s): a. Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik

4. Particulars of the shareholding of person(s) mentioned at (3) above		Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle that holder to receive shares in the TC~~		33,95,177	39.42%	N.A.
Total		**33,95,177**	**39.42%**	**N.A.**

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SAJID MALIK
(DIN: 00400366)

Place: Mumbai

Date: April 01, 2016

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Disclosure under Regulation 29(1) of Takeover Regulations

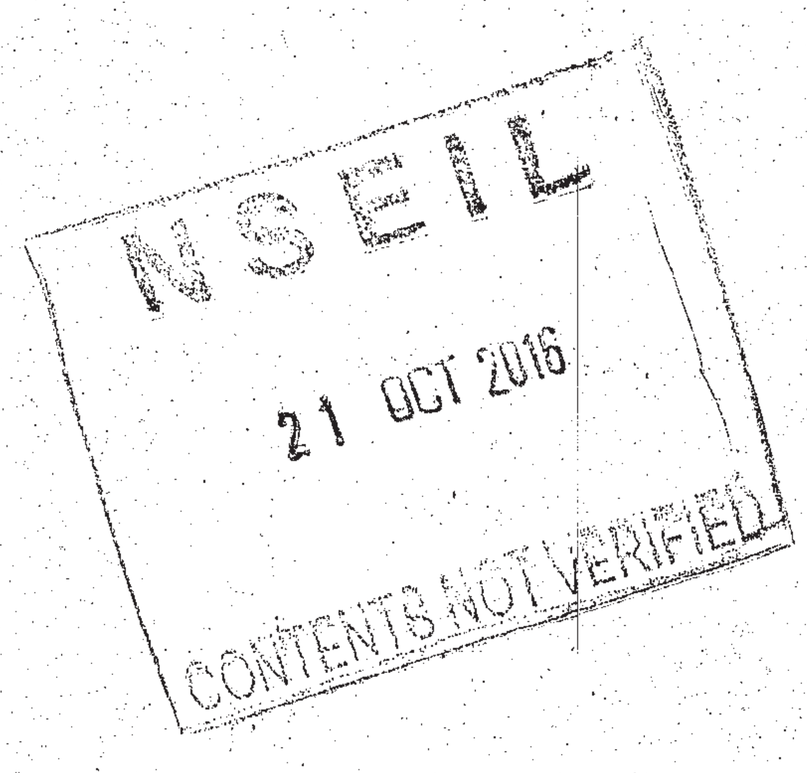
I attach the prescribed disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("*Takeover Regulations*").

Please acknowledge receipt of the same and take the disclosures on record.

Yours faithfully,

Sajid Siraj Malik

Enclosed as above



Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

DISCLOSURE UNDER REGULATION 29(1) OF TAKEOVER REGULATIONS

Part-A: Details of the Acquisition

Name of the Target Company (TC)	GI Engineering Solutions Limited ("*GI*") Please refer to the note enclosed with this Form as Annexure A		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	*Number*	*% w.r.t. total share/voting capital wherever applicable (*)*	*% w.r.t. total diluted share/voting capital of TC (**)*
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	N/A	N/A	N/A
Details of acquisition: a) Shares carrying voting rights acquired	N/A	N/A	N/A

b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	N/A	N/A	N/A
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	NA		
Salient features of securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any	NA		

other instrument that entitles the acquirer to receive shares in TC	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.

Part-B: (***)

Name of Target Company: GI Engineering Solutions Limited

Name(s) of the Acquirer and PACs with the acquirer	*Whether Acquirer belongs to Promoter/Promoter Group*	*PAN of the acquirer and/or PACs*
NA	NA	NA

Signature of the Acquirer / Authorised Signatory:

Place: Mumbai
Date: October 21, 2016

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
(***) To be disclosed to the stock exchanges but shall not be disseminated

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

'ANNEXURE A'

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Intimation of acquisition of shares in Kilam Holdings Limited ("***Kilam***")

1. The persons belonging to Promoters And Promoter Group of GI Engineering Solutions Limited ("***Target Company***") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	*% of shareholding as on June 30, 2016*[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

2. Mr. Sohel Malik held 100 (one hundred) percent of the total paid-up share capital of Kilam.

3. On November 06, 2015, Mr. Sohel Malik transferred by way of gift, the economic interest in 99.99% of the shares of Kilam held by him to his brother to Mr. Sajid Malik.

[1]As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

4. On August 29, 2016, Mr. Sohel Malik transferred to Mr. Sajid Malik, by way of gift, the economic interest in the remaining 1 (one) share representing 0.01% (*negligible*) of the shareholding in Kilam.

5. The constitution of the Board of Directors of Kilam, as on November 06, 2015 was as follows:

Directors	*Date of Appointment*
Sohel Malik	April 16, 1999
Gawtam Gokool	July 16, 2014
Neeraj Nawaz	November 06, 2014

6. On August 29, 2016, Mr. Sohel Malik transferred all the shares in Kilam to Mr. Sajid Malik, in which economic interest had already been transferred (refer to para 3 above), in entirety and consequently the Board of Directors was reconstituted as follows:

Directors	*Date of Appointment*
Sohel Malik	February 08, 2002
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

7. The total shareholding of the Target Company of the Promoter Group as well as each of the Promoters individually, with persons acting in concert, has not undergone any change. Likewise, the control over the Target Company has remained unchanged.

8. In view of paragraph 7 above, we believe no disclosures are required to be made the SEBI Act. However, this disclosure is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, merely by way of abundant caution.

Yours faithfully,

Sajid Siraj Malik

ANNEXURE – 1 (Contd/---)
(WRT TRANSFEROR)

SAJID MALIK

702, Vastu, 7th floor,
Bandstand, B.J.Road,
Bandra (West),
Mumbai-400 050

April 03, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sir,

Sub: **Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineerig Solutions Limited as on March 31, 2014 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED

Encl: As Above

NSEIL
07 APR 2014
CONTENTS NOT VERIFIED

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	GI ENGINEERING SOLUTIONS LIMITED
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited
3. Particulars of the shareholder(s): a) Name of person(s) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b) Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik

4. Particulars of the shareholding of person(s) mentioned at (3) above		Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
I)	Sajid Malik	1,25,772	1.46%	N.A.
II)	Saroja Malik	1,20,239	1.40%	N.A.
III)	Sohel Malik	17,65,000	20.49%	N.A.
IV)	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V)	Kadam Holding Limited	5,061	0.06%	N.A.
VI)	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants,~~ ~~d) Convertible Securities~~		**33,95,177**	**39.42%**	N.A.

e) ~~Any other instrument that would entitle the holder to receive shares in the TC.~~			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(Signature of Authorized Signatory):

SOHEL MALIK

For KILAM HOLDINGS LIMITED

SOHEL MALIK
DIRECTOR

For KADAM HOLDING LIMITED

SOHEL MALIK
DIRECTOR

Place: Mumbai

Date: April 01, 2014

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI - 400 050

April 03, 2015

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2015 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

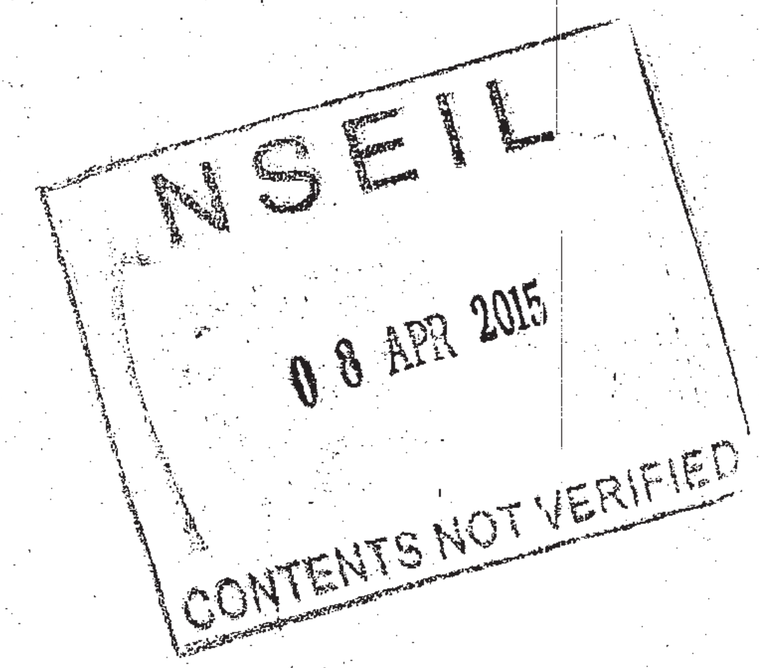
We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above



Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Name of the Target Company (TC)	GI ENGINEERING SOLUTIONS LIMITED		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s): c. Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or d. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of totai diluted share/voting capital of TC (*)**
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle that holder to receive shares in the TC~~		33,95,177	39.42%	N.A.

Total	33,95,177	39.42%	N.A.

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SOHEL MALIK
(DIN: 00987676)

For KILAM HOLDINGS LIMITED

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

For KADAM HOLDING LIMITED

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

Place: Mumbai
Date: April 01, 2015

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

April 04, 2016

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001 Ph : 22721233, Fax : 22723121/3719	**National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051 Ph : 26598235, Fax : 26598237/38
Scrip Code: 533048	**Symbol: GISOLUTION**

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2016 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above

NSE

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Name of the Target Company (TC)	**GI ENGINEERING SOLUTIONS LIMITED**		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**		
3.	Particulars of the shareholder(s): a. Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle that holder to receive shares in the TC~~		33,95,177	39.42%	N.A.
Total		**33,95,177**	**39.42%**	**N.A.**

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SOHEL MALIK
(DIN: 00987676)

For **KILAM HOLDINGS LIMITED**

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

For **KADAM HOLDING LIMITED**

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

Place: Mumbai

Date: April 01, 2016

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Disclosure under Regulation 29(2) of Takeover Regulations

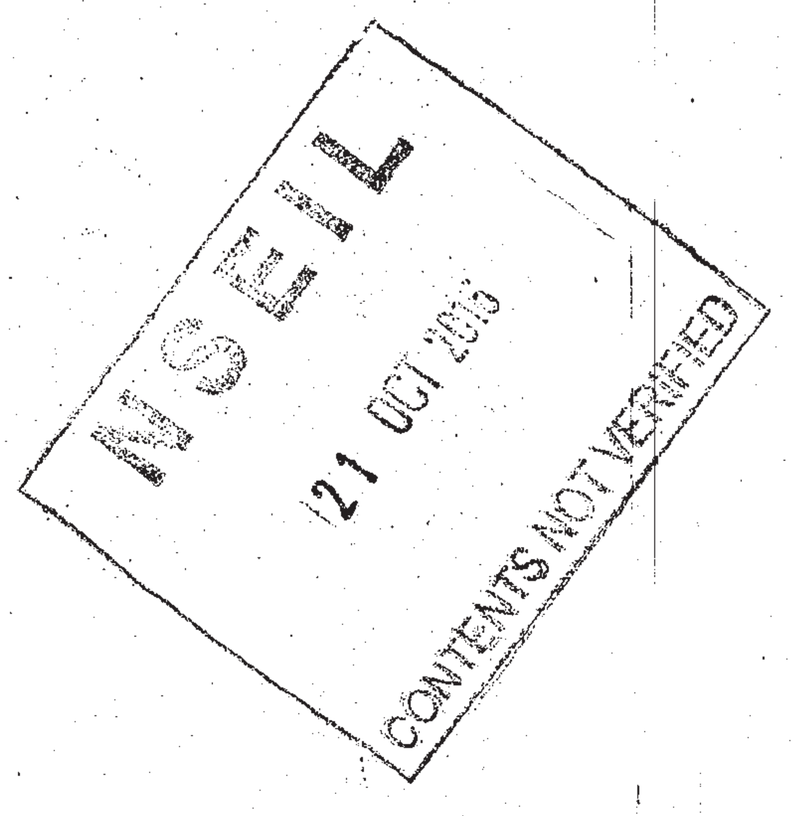
I attach the prescribed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("***Takeover Regulations***").

Please acknowledge receipt of the same and take the disclosure on record.

Yours faithfully,

Sohel Siraj Malik

Enclosed as above



SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

DISCLOSURE UNDER REGULATION 29(2) OF TAKEOVER REGULATIONS

Name of the Target Company (TC)	GI Engineering Solutions Limited ("*GI*") Please refer to the note enclosed with this Form as Annexure A		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the ~~acquisition~~/disposal as follows	*Number*	*% w.r.t. total share/voting capital wherever applicable (*)*	*% w.r.t. total diluted share/voting capital of TC (**)*
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	N/A	N/A	N/A
Details of ~~acquisition~~/sale: a) Shares carrying voting rights ~~acquired~~/sold	N/A	N/A	N/A

b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)			
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	N/A	N/A	N/A
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	NA		
Date of ~~acquisition~~/sale of shares/~~VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	NA		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Total diluted share/voting capital of the	Rs. 8,61,18,780 divided into 86,11,878		

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

TC after the said acquisition	Equity Shares of Rs. 10 each.

Signature of the ~~Acquirer~~ / Seller/ Authorised Signatory:

Place: Mumbai
Date: October 21, 2016

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

'ANNEXURE A'

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Intimation of acquisition of shares in Kadam HoldingLimited ("*Kadam*")

1. The persons belonging to Promoter & Promoter Group of GI Engineering Solutions Limited ("*Target Company*") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	*% of shareholding as on June 30, 2016*[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

2. Mr. Sohel Malik held 100 (one hundred) percent of the total paid-up share capital of Kadam.

3. On November 06, 2015, Mr. Sohel Malik transferred by way of gift, the economic interest in 100% of the shares of Kadam held by him to his mother, Mrs. Saroja Malik.

4. The constitution of the Board of Directors of Kadam as on November 06, 2015 was as follows:

[1]As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

Directors	*Date of Appointment*
Noshir M. Chinwalla	February 08, 1999
Sohel Malik	February 08, 2002
Gawtam Gokool	July 16, 2014
Neeraj Nawaz	November 06, 2014

5. On August 29, 2016, Mr. Sohel Malik transferred all the shares in Kadam to Mrs. Saroja Malik, in which economic interest had already been transferred (refer para 3 above), in entirety and consequently the Board of Directors was reconstituted as follows:

Directors	*Date of Appointment*
Sohel Malik	February 08, 2002
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

6. The total shareholding of the Target Company of the Promoter Group as well as of each Promoter individually, with persons acting in concert, has not undergone any change. Likewise, the control over the Target Company has remained unchanged.

7. In view of paragraph 6 above, we believe no disclosures are required to be made under the SEBI Act. However, this disclosure is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, merely by way of abundant caution.

Yours faithfully,

Sohel Siraj Malik

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Disclosure under Regulation 29(2) of Takeover Regulations

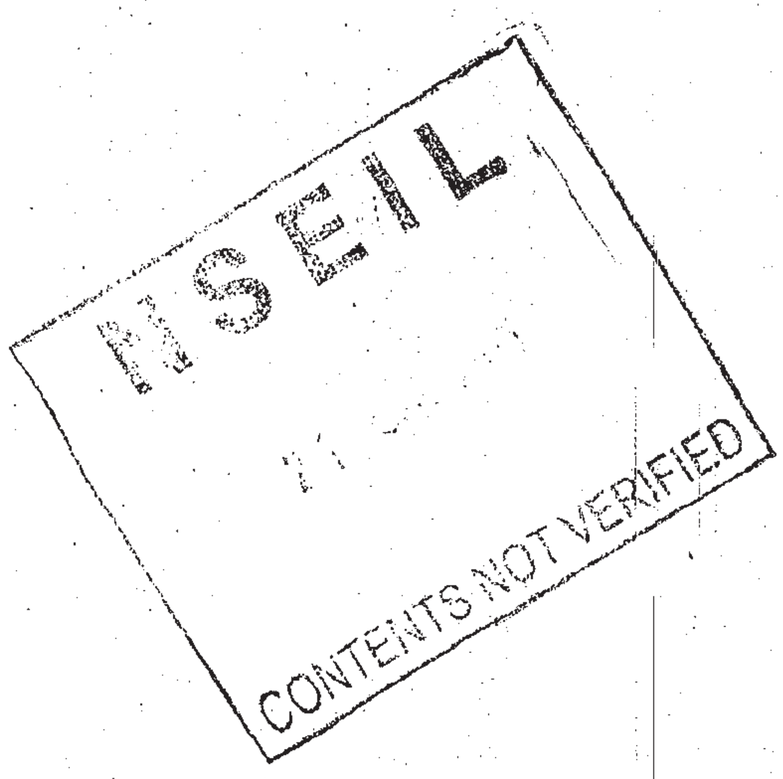
I attach the prescribed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("***Takeover Regulations***").

Please acknowledge receipt of the same and take the disclosure on record.

Yours faithfully,

Sohel Siraj Malik

Enclosed as above



SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI -- 400 050

DISCLOSURE UNDER REGULATION 29(2) OF TAKEOVER REGULATIONS

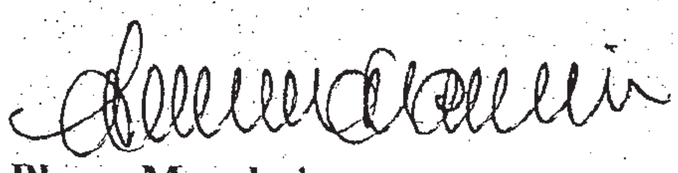
Name of the Target Company (TC)	GI Engineering Solutions Limited ("*GI*") Please refer to the note enclosed with this Form as Annexure A		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the ~~acquisition~~/disposal as follows	*Number*	*% w.r.t. total share/voting capital wherever applicable (*)*	*% w.r.t. total diluted share/voting capital of TC (**)*
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	N/A	N/A	N/A
Details of ~~acquisition~~/sale: a) Shares carrying voting rights ~~acquired~~/sold	N/A	N/A	N/A

b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)			
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	N/A	N/A	N/A
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	NA		
Date of ~~acquisition~~/sale of shares/~~VR or date of receipt of intimation of allotment of shares~~, ~~whichever is applicable~~	NA		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

Signature of the ~~Acquirer /~~ Seller/ Authorised Signatory:



Place: Mumbai
Date: October 21, 2016

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

'ANNEXURE A'

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Intimation of acquisition of shares in Kilam Holdings Limited ("***Kilam***")

1. The persons belonging to Promoters And Promoter Group of GI Engineering Solutions Limited ("***Target Company***") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	***% of shareholding as on June 30, 2016***[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

2. Mr. Sohel Malik held 100 (one hundred) percent of the total paid-up share capital of Kilam.

3. On November 06, 2015, Mr. Sohel Malik transferred by way of gift, the economic interest in 99.99% of the shares of Kilam held by him to his brother to Mr. Sajid Malik.

[1]As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

4. On August 29, 2016, Mr. Sohel Malik transferred to Mr. Sajid Malik, by way of gift, the economic interest in the remaining 1 (one) share representing 0.01% (*negligible*) of the shareholding in Kilam.

5. The constitution of the Board of Directors of Kilam, as on November 06, 2015 was as follows:

Directors	***Date of Appointment***
Sohel Malik	April 16, 1999
Gawtam Gokool	July 16, 2014
Neeraj Nawaz	November 06, 2014

6. On August 29, 2016, Mr. Sohel Malik transferred all the shares in Kilam to Mr. Sajid Malik, in which economic interest had already been transferred (refer to para 3 above), in entirety and consequently the Board of Directors was reconstituted as follows:

Directors	***Date of Appointment***
Sohel Malik	February 08, 2002
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

7. The total shareholding of the Target Company of the Promoter Group as well as each of the Promoters individually, with persons acting in concert, has not undergone any change. Likewise, the control over the Target Company has remained unchanged.

8. In view of paragraph 7 above, we believe no disclosures are required to be made the SEBI Act. However, this disclosure is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, merely by way of abundant caution.

Yours faithfully,

Sohel Siraj Malik

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Annexure-2

Shareholding Pattern of Promoter and Promoter Group as on *September 30, 2016*

Name	Before the proposed transaction		After the proposed transaction	
	No. of shares	% w.r.t total share capital of TC	No. of shares	% w.r.t total share capital of TC
Saroja Siraj Malik	1,20,939	1.40%	16,91,716	19.64%
Sajid Siraj Malik	1,25,772	1.46%	3,18,995	3.70%
Sohel Siraj Malik	17,65,000	20.49%	1000	0.01%
Kadam Holding Limited	5,061	0.06%	5,061	0.06%
Kilam Holdings Limited	13,78,405	16.01%	13,78,405	16.01%
TOTAL	**33,95,177**	**39.42%**	**33,95,177**	**39.42%**

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Disclosure under Regulation 29(1) of Takeover Regulations

I attach the prescribed disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("***Takeover Regulations***").

Please acknowledge receipt of the same and take the disclosures on record.

Yours faithfully,

Sajid Siraj Malik

Enclosed as above

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

DISCLOSURE UNDER REGULATION 29(1) OF TAKEOVER REGULATIONS

Part-A: Details of the Acquisition

Name of the Target Company (TC)	GI Engineering Solutions Limited ("***GI***") Please refer to the note enclosed with this Form as Annexure A		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	*Number*	*% w.r.t. total share/voting capital wherever applicable (*)*	*% w.r.t. total diluted share/voting capital of TC (**)*
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	N/A	N/A	N/A
Details of acquisition: a) Shares carrying voting rights acquired	N/A	N/A	N/A

b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	N/A	N/A	N/A
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	NA		
Salient features of securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any	NA		

other instrument that entitles the acquirer to receive shares in TC	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.

Part-B: (***)

Name of Target Company: GI Engineering Solutions Limited

Name(s) of the Acquirer and PACs with the acquirer	*Whether Acquirer belongs to Promoter/Promoter Group*	*PAN of the acquirer and/or PACs*
NA	NA	NA

Signature of the Acquirer / Authorised Signatory:

Place: Mumbai

Date: October 21, 2016

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) To be disclosed to the stock exchanges but shall not be disseminated

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

'ANNEXURE A'

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Intimation of acquisition of shares in Kilam Holdings Limited ("***Kilam***")

1. The persons belonging to Promoters And Promoter Group of GI Engineering Solutions Limited ("***Target Company***") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	***% of shareholding as on June 30, 2016***[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

2. Mr. Sohel Malik held 100 (one hundred) percent of the total paid-up share capital of Kilam.

3. On November 06, 2015, Mr. Sohel Malik transferred by way of gift, the economic interest in 99.99% of the shares of Kilam held by him to his brother to Mr. Sajid Malik.

[1]As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

4. On August 29, 2016, Mr. Sohel Malik transferred to Mr. Sajid Malik, by way of gift, the economic interest in the remaining 1 (one) share representing 0.01% (*negligible*) of the shareholding in Kilam.

5. The constitution of the Board of Directors of Kilam, as on November 06, 2015 was as follows:

Directors	***Date of Appointment***
Sohel Malik	April 16, 1999
Gawtam Gokool	July 16, 2014
Neeraj Nawaz	November 06, 2014

6. On August 29, 2016, Mr. Sohel Malik transferred all the shares in Kilam to Mr. Sajid Malik, in which economic interest had already been transferred (refer to para 3 above), in entirety and consequently the Board of Directors was reconstituted as follows:

Directors	***Date of Appointment***
Sohel Malik	February 08, 2002
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

7. The total shareholding of the Target Company of the Promoter Group as well as each of the Promoters individually, with persons acting in concert, has not undergone any change. Likewise, the control over the Target Company has remained unchanged.

8. In view of paragraph 7 above, we believe no disclosures are required to be made the SEBI Act. However, this disclosure is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, merely by way of abundant caution.

Yours faithfully,

Sajid Siraj Malik

Annexure-4

[Attach disclosures filed under Regulations 10(5) of the Takeover Regulations]

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Date: 07 November, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Dear Sir/Madam,

Re: Intimation under Regulation 10(5) of Takeover Regulations

The persons belonging to Promoter and Promoter Group of GI Engineering Solutions Limited ("**GI**" or "**Target Company**") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	*% of shareholding as on September 30, 2016*[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

Kilam Holdings Limited ("**Kilam**") is one of the Promoters of the Target Company. The shares of Kilam were held by Mr Sohel Malik, a promoter the Target Company.

On November 6, 2015, Mr Sohel Malik transferred, by way of gift, (only) the economic interest in 99.99% of the shares of Kilam held by him to his brother, the undersigned, Mr Sajid Malik. On August 29, 2016, Mr Sohel Malik transferred, by way of gift, the economic interest in the remaining 1 (one) share representing 0.01% (negligible) of the shares of Kilam to me.

On August 29, 2016, Mr Sohel Malik transferred all shares in Kilam to me, in which economic interest had already been transferred (*refer the paragraph above*), in entirety and the Board of Directors of Kilam was reconstituted as follows:

Directors	**Date of Appointment**
Sohel Malik	April 16, 1999
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

The total shareholding in the Target Company of the Promoter Group as well as me individually; with persons acting in concert, had not undergone any change because of my acquisition of shares of Kilam as detailed above. Likewise, the control over the Target Company had also remained unchanged. However, as a matter of abundant caution, a disclosure under Regulation 29 of the Takeover Regulations was filed by me on October 21, 2016.

[1] As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Mr Sohel Malik now intends to transfer, by way of gift, 1,93,223 (2.24%) equity shares held by him in the Target Company to his brother, the undersigned Sajid Malik. This transfer of shares will be pursuant to Regulation 10(1)(a)(ii) of the Takeover Regulations, i.e. *inter-se* transfer of shares between Promoters. I am, therefore, filing this form under Regulation 10(5) of the Takeover Regulations. Simultaneously, Mr Sohel Malik will resign from the Board of Kilam.

The pre-transfer and post-transfer shareholding of the Promoter Group of the Target Company will be as follows:

Pre-Transfer Shareholding		Post-Transfer Shareholding	
Promoter & Promoter Group	% of shareholding	Promoter & Promoter Group	% of shareholding
Mr. Sohel Malik	20.49	Mr. Sohel Malik	0.01
Mr. Sajid Malik	1.46	Mr. Sajid Malik	3.70
Mrs. Saroja Malik	1.40	Mrs. Saroja Malik	19.64
Kilam Holdings Limited	16.01	Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06	Kadam Holding Limited	0.06

Please acknowledge receipt of the same and take the disclosure on record.

Yours faithfully,

Sajid Siraj Malik

Enclosed as above

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of the Takeover Regulations

1.	Name of the Target Company (TC)		GI Engineering Solutions Limited
2.	Name of the Acquirer(s)		Mr. Sajid Siraj Malik
3.	Whether the Acquirer is /are promoters of the Target Company prior to the transaction. If not, nature of relationship or association with the Target Company or its promoters		Yes, the Acquirer is the promoter of the Target Company prior to the transaction.
4.	Details of the proposed acquisition		
	a.	Name of the person(s) from whom shares are to be acquired	Mr. Sohel Siraj Malik, a promoter
	b.	Proposed date of acquisition	12 November, 2016
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	Mr. Sajid Malik - 1,93,223 shares
	d.	Total shares to be acquired as % of share capital of TC	Mr. Sajid Malik – 2.24%
	e.	Price at which shares are proposed to be acquired	Nil – As the transfer is pursuant to gift from one brother to his brother.
	f.	Rationale, if any, for the proposed transfer	Internal Family Arrangement
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		Sub-clause (ii) of Regulation 10(1)(a)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		[*NA, as the shares will be transferred by way of gift*]
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.		[*NA, as the shares will be transferred by way of gift*]
8.	Declaration by the Acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		[*NA, as the shares will be transferred by way of gift*]
9.	i. Declaration by the Acquirer, that the		i. It is hereby declared by the Acquirer that the

		transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.		transferor and the transferee have complied (during 3 years prior to the date of proposed acquisition) and/or will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997). ii. The disclosures made by the transferor and the transferee are enclosed in Annexure-1	
10.		Declaration by the Acquirer that all conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.		It is hereby declared by the Acquirer that all conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.	
11.		Shareholding details	*Before the proposed transaction*		*After the proposed transaction*	
			No. of shares /voting rights	*% w.r.t total share capital of TC*	*No. of shares /voting rights*	*% w.r.t total share capital of TC*
	a.	Acquirer(s) and PACs (other than sellers)(*) Acquirer: Mr. Sajid Malik Kilam Holdings Limited PACs with Mr. Sajid Malik (excluding Mr. Sohel Malik) **Total** (*Please refer to Annexure-2*)	 1,25,772 13,78,405 15,04,177 1,26,000 **16,30,177**	 1.46% 16.01% 17.47% 1.46% **18.93%**	 3,18,995 13,78,405 16,97,400 16,96,777 **33,94,177**	 3.70% 16.01% 19.71% 19.70% **39.41%**
	b.	Seller(s) [Transferor | Donor] (*Please refer to Annexure-2*)	17,65,000	20.49%	1000	0.01%

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Signature of Acquirer/ Authorized Signatory:

Place: Mumbai
Date: 07 November, 2016

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

ANNEXURE - 1
(WRT ACQUIRER/TRANSFEREE)

SAJID MALIK

702, Vastu, 7th floor,
Bandstand, B.J.Road,
Bandra (West),
Mumbai-400 050

April 03, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sir,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineerig Solutions Limited as on March 31, 2014 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED

Encl: As Above

NSEIL
07 APR 2014
CONTENTS NOT VERIFIED

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	GI ENGINEERING SOLUTIONS LIMITED		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s):			
a.	Name of person(s) with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC.			
	Or			
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
I)	Sajid Malik	1,25,772	1.46%	N.A.
II)	Saroja Malik	1,20,239	1.40%	N.A.
III)	Sohel Malik	17,65,000	20.49%	N.A.
IV)	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V)	Kadam Holding Limited	5,061	0.06%	N.A.
VI)	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants,~~		**33,95,177**	**39.42%**	N.A.

~~d) Convertible Securities~~ e) ~~Any other instrument that would entitle the holder to receive shares in the TC.~~			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(Signature of Authorized Signatory):

SAJID MALIK

Place: Mumbai

Date: April 01, 2014

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI - 400 050

April 03, 2015

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2015 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

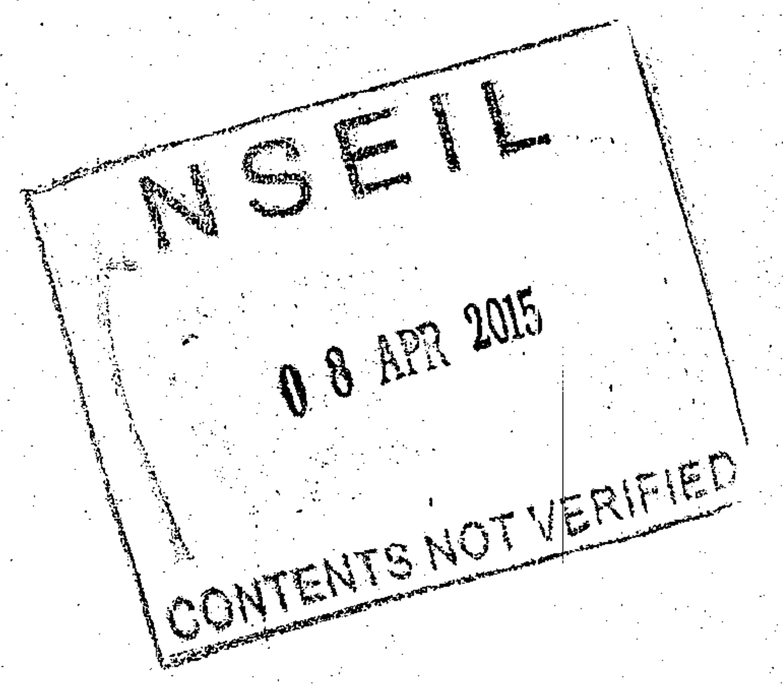
We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above



Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Name of the Target Company (TC)	GI ENGINEERING SOLUTIONS LIMITED		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s):			
a.	Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
	Or			
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle~~		33,95,177	39.42%	N.A.

~~that holder to receive shares in the TC~~			
Total	33,95,177	39.42%	N.A.

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SAJID MALIK
(DIN:00400366)

Place: Mumbai
Date: April 01, 2015

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

April 04, 2016

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001 Ph : 22721233, Fax : 22723121/3719	**National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051 Ph : 26598235, Fax : 26598237/38
Scrip Code: 533048	**Symbol: GISOLUTION**

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2016 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above

NSE

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1. Name of the Target Company (TC)	**GI ENGINEERING SOLUTIONS LIMITED**
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**
3. Particulars of the shareholder(s): a. Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik

4. Particulars of the shareholding of person(s) mentioned at (3) above		Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle that holder to receive shares in the TC~~		33,95,177	39.42%	N.A.
Total		**33,95,177**	**39.42%**	**N.A.**

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SAJID MALIK
(DIN: 00400366)

Place: Mumbai

Date: April 01, 2016

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Disclosure under Regulation 29(1) of Takeover Regulations

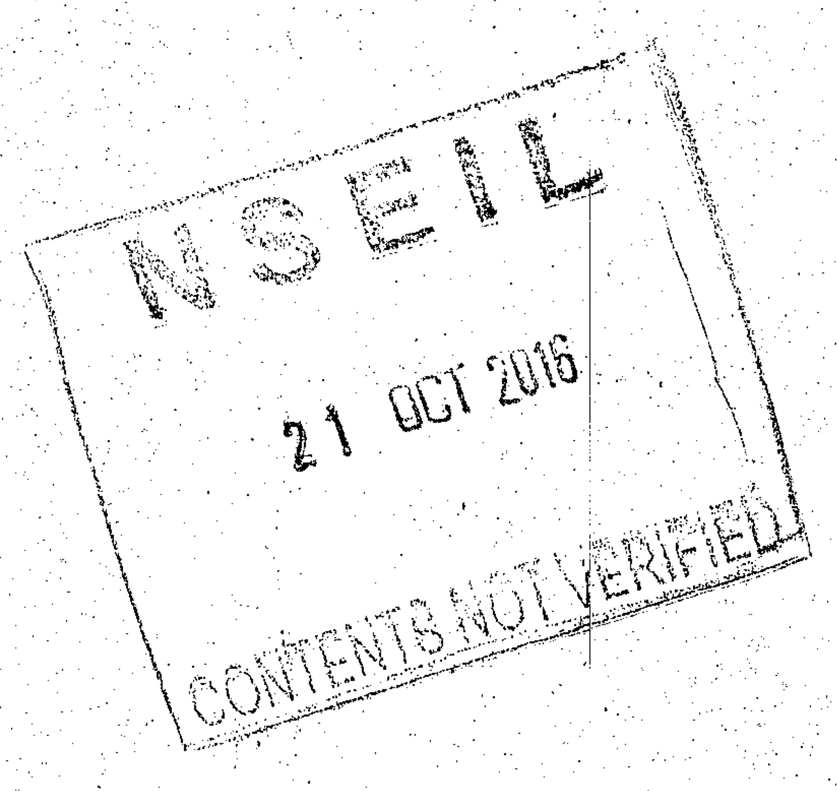
I attach the prescribed disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("*Takeover Regulations*").

Please acknowledge receipt of the same and take the disclosures on record.

Yours faithfully,

Sajid Siraj Malik

Enclosed as above



Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

DISCLOSURE UNDER REGULATION 29(1) OF TAKEOVER REGULATIONS

Part-A: Details of the Acquisition

Name of the Target Company (TC)	GI Engineering Solutions Limited ("*GI*") Please refer to the note enclosed with this Form as Annexure A		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	*Number*	*% w.r.t. total share/voting capital wherever applicable (*)*	*% w.r.t. total diluted share/voting capital of TC (**)*
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	N/A	N/A	N/A
Details of acquisition: a) Shares carrying voting rights acquired	N/A	N/A	N/A

b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	N/A	N/A	N/A
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	NA		
Salient features of securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any	NA		

other instrument that entitles the acquirer to receive shares in TC	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.

Part-B: (***)

Name of Target Company: GI Engineering Solutions Limited

Name(s) of the Acquirer and PACs with the acquirer	*Whether Acquirer belongs to Promoter/Promoter Group*	*PAN of the acquirer and/or PACs*
NA	NA	NA

Signature of the Acquirer / Authorised Signatory:

Place: Mumbai
Date: October 21, 2016

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
(***) To be disclosed to the stock exchanges but shall not be disseminated

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

'ANNEXURE A'

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Intimation of acquisition of shares in Kilam Holdings Limited ("***Kilam***")

1. The persons belonging to Promoters And Promoter Group of GI Engineering Solutions Limited ("***Target Company***") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	*% of shareholding as on June 30, 2016*[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

2. Mr. Sohel Malik held 100 (one hundred) percent of the total paid-up share capital of Kilam.

3. On November 06, 2015, Mr. Sohel Malik transferred by way of gift, the economic interest in 99.99% of the shares of Kilam held by him to his brother to Mr. Sajid Malik.

[1]As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

4. On August 29, 2016, Mr. Sohel Malik transferred to Mr. Sajid Malik, by way of gift, the economic interest in the remaining 1 (one) share representing 0.01% (*negligible*) of the shareholding in Kilam.

5. The constitution of the Board of Directors of Kilam, as on November 06, 2015 was as follows:

Directors	*Date of Appointment*
Sohel Malik	April 16, 1999
Gawtam Gokool	July 16, 2014
Neeraj Nawaz	November 06, 2014

6. On August 29, 2016, Mr. Sohel Malik transferred all the shares in Kilam to Mr. Sajid Malik, in which economic interest had already been transferred (refer to para 3 above), in entirety and consequently the Board of Directors was reconstituted as follows:

Directors	*Date of Appointment*
Sohel Malik	February 08, 2002
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

7. The total shareholding of the Target Company of the Promoter Group as well as each of the Promoters individually, with persons acting in concert, has not undergone any change. Likewise, the control over the Target Company has remained unchanged.

8. In view of paragraph 7 above, we believe no disclosures are required to be made the SEBI Act. However, this disclosure is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, merely by way of abundant caution.

Yours faithfully,

Sajid Siraj Malik

ANNEXURE - 1 (Contd---)
(WRT TRANSGEROY)

SAJID MALIK

702, Vastu, 7th floor,
Bandstand, B.J.Road,
Bandra (West),
Mumbai-400 050

April 03, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sir,

Sub: **Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineerig Solutions Limited as on March 31, 2014 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED

Encl: As Above

NSEIL
07 APR 2014
CONTENTS NOT VERIFIED

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)		GI ENGINEERING SOLUTIONS LIMITED	
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed		1. BSE Limited 2. National Stock Exchange of India Limited	
3. Particulars of the shareholder(s): a) Name of person(s) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b) Name(s) of promoter(s), member of the promoter group and PAC with him.		1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik	
4. Particulars of the shareholding of person(s) mentioned at (3) above		**Number**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
I)	Sajid Malik	1,25,772	1.46%	N.A.
II)	Saroja Malik	1,20,239	1.40%	N.A.
III)	Sohel Malik	17,65,000	20.49%	N.A.
IV)	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V)	Kadam Holding Limited	5,061	0.06%	N.A.
VI)	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants,~~ ~~d) Convertible Securities~~		**33,95,177**	**39.42%**	N.A.

e) ~~Any other instrument that would entitle the holder to receive shares in the TC.~~			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(Signature of Authorized Signatory):

SOHEL MALIK

For KILAM HOLDINGS LIMITED

SOHEL MALIK
DIRECTOR

For KADAM HOLDING LIMITED

SOHEL MALIK
DIRECTOR

Place: Mumbai

Date: April 01, 2014

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI - 400 050

April 03, 2015

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2015 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

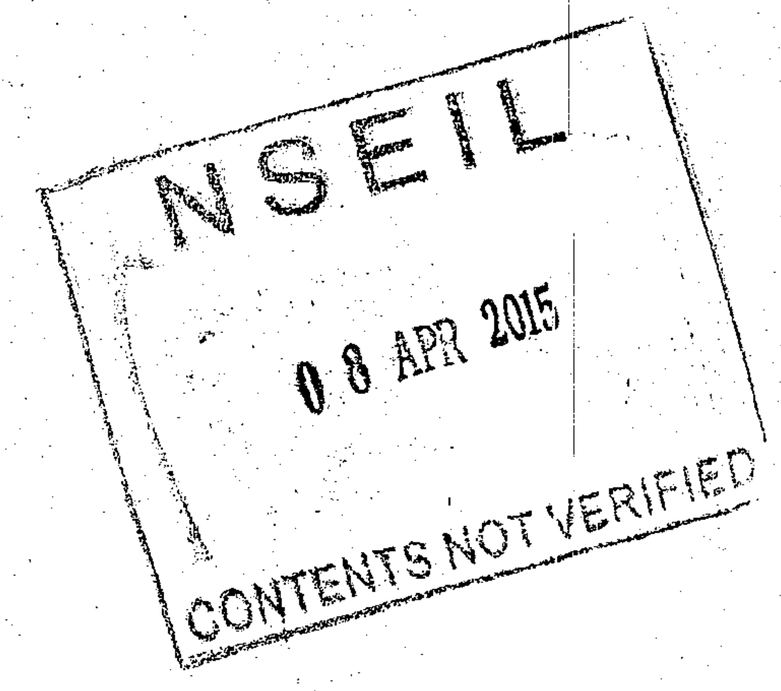
We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above



Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Name of the Target Company (TC)	**GI ENGINEERING SOLUTIONS LIMITED**
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**
3.	Particulars of the shareholder(s): c. Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or d. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik

4. Particulars of the shareholding of person(s) mentioned at (3) above		**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
I.	Sajid Malik	1,25,772	1.46%	N.A.
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V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle that holder to receive shares in the TC~~		33,95,177	39.42%	N.A.

Total	33,95,177	39.42%	N.A.

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SOHEL MALIK
(DIN: 00987676)

For KILAM HOLDINGS LIMITED

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

For KADAM HOLDING LIMITED

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

Place: Mumbai
Date: April 01, 2015

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

April 04, 2016

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001 Ph : 22721233, Fax : 22723121/3719	**National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051 Ph : 26598235, Fax : 26598237/38
Scrip Code: 533048	**Symbol: GISOLUTION**

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2016 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above

NSE

C

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Name of the Target Company (TC)	**GI ENGINEERING SOLUTIONS LIMITED**
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**
3.	Particulars of the shareholder(s): a. Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik

4. Particulars of the shareholding of person(s) mentioned at (3) above		**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle that holder to receive shares in the TC~~		33,95,177	39.42%	N.A.
Total		**33,95,177**	**39.42%**	**N.A.**

Part-B**.

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SOHEL MALIK
(DIN: 00987676)

For **KILAM HOLDINGS LIMITED**

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

For **KADAM HOLDING LIMITED**

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

Place: Mumbai

Date: April 01, 2016

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Disclosure under Regulation 29(2) of Takeover Regulations

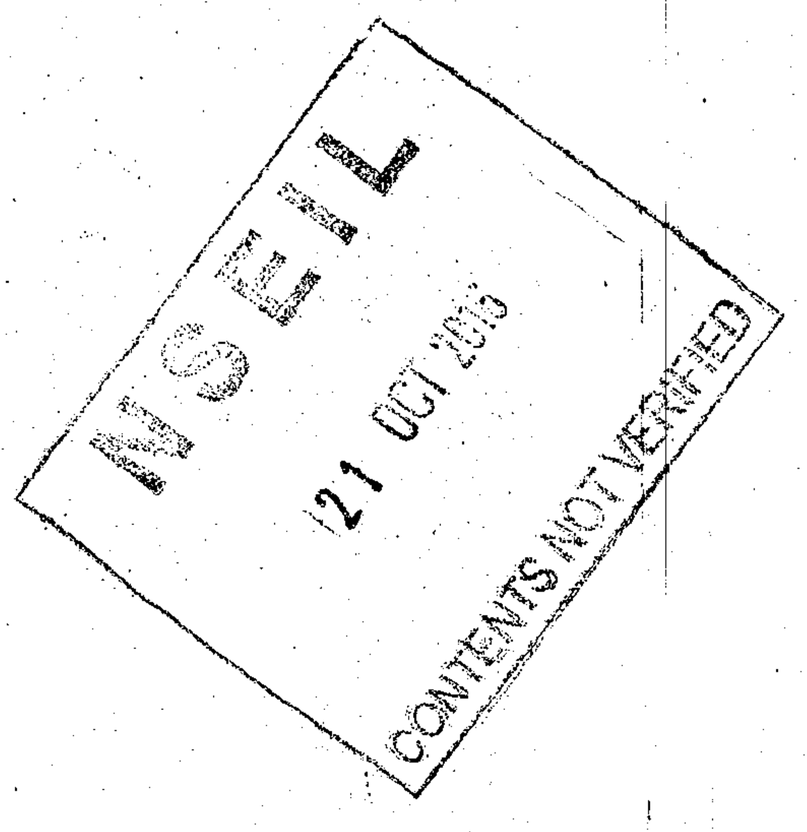
I attach the prescribed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("***Takeover Regulations***").

Please acknowledge receipt of the same and take the disclosure on record.

Yours faithfully,

Sohel Siraj Malik

Enclosed as above



SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

DISCLOSURE UNDER REGULATION 29(2) OF TAKEOVER REGULATIONS

Name of the Target Company (TC)	GI Engineering Solutions Limited ("*GI*") Please refer to the note enclosed with this Form as Annexure A		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the ~~acquisition~~/disposal as follows	*Number*	*% w.r.t. total share/voting capital wherever applicable (*)*	*% w.r.t. total diluted share/voting capital of TC (**)*
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	N/A	N/A	N/A
Details of ~~acquisition~~/sale: a) Shares carrying voting rights ~~acquired~~/sold	N/A	N/A	N/A

b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)			
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	N/A	N/A	N/A
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	NA		
Date of ~~acquisition~~/sale of shares/~~VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	NA		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Total diluted share/voting capital of the	Rs. 8,61,18,780 divided into 86,11,878		

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

TC after the said acquisition	Equity Shares of Rs. 10 each.

Signature of the ~~Acquirer /~~ Seller/ Authorised Signatory:

Place: Mumbai
Date: October 21, 2016

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

'ANNEXURE A'

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Intimation of acquisition of shares in Kadam HoldingLimited ("*Kadam*")

1. The persons belonging to Promoter & Promoter Group of GI Engineering Solutions Limited ("*Target Company*") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	*% of shareholding as on June 30, 2016*[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

2. Mr. Sohel Malik held 100 (one hundred) percent of the total paid-up share capital of Kadam.

3. On November 06, 2015, Mr. Sohel Malik transferred by way of gift, the economic interest in 100% of the shares of Kadam held by him to his mother, Mrs. Saroja Malik.

4. The constitution of the Board of Directors of Kadam as on November 06, 2015 was as follows:

[1]As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

Directors	*Date of Appointment*
Noshir M. Chinwalla	February 08, 1999
Sohel Malik	February 08, 2002
Gawtam Gokool	July 16, 2014
Neeraj Nawaz	November 06, 2014

5. On August 29, 2016, Mr. Sohel Malik transferred all the shares in Kadam to Mrs. Saroja Malik, in which economic interest had already been transferred (refer para 3 above), in entirety and consequently the Board of Directors was reconstituted as follows:

Directors	*Date of Appointment*
Sohel Malik	February 08, 2002
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

6. The total shareholding of the Target Company of the Promoter Group as well as of each Promoter individually, with persons acting in concert, has not undergone any change. Likewise, the control over the Target Company has remained unchanged.

7. In view of paragraph 6 above, we believe no disclosures are required to be made under the SEBI Act. However, this disclosure is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, merely by way of abundant caution.

Yours faithfully,

Sohel Siraj Malik

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Disclosure under Regulation 29(2) of Takeover Regulations

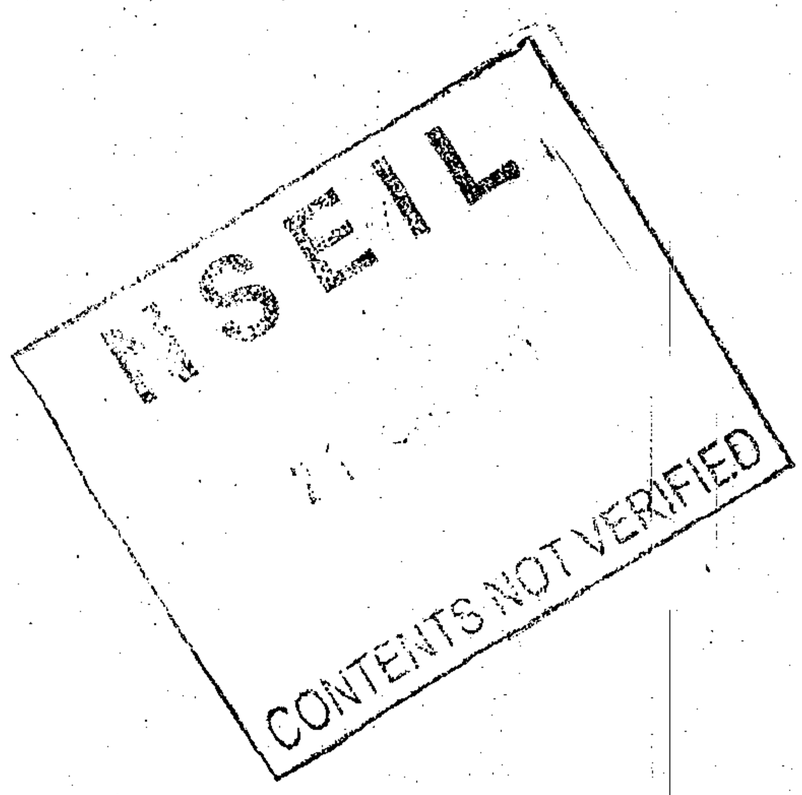
I attach the prescribed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("***Takeover Regulations***").

Please acknowledge receipt of the same and take the disclosure on record.

Yours faithfully,

Sohel Siraj Malik

Enclosed as above



SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

DISCLOSURE UNDER REGULATION 29(2) OF TAKEOVER REGULATIONS

Name of the Target Company (TC)	GI Engineering Solutions Limited ("*GI*") Please refer to the note enclosed with this Form as Annexure A		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the ~~acquisition~~/disposal as follows	*Number*	*% w.r.t. total share/voting capital wherever applicable (*)*	*% w.r.t. total diluted share/voting capital of TC (**)*
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	N/A	N/A	N/A
Details of ~~acquisition~~/sale: a) Shares carrying voting rights ~~acquired~~/sold	N/A	N/A	N/A

b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)			
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	N/A	N/A	N/A
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	NA		
Date of ~~acquisition~~/sale of shares/~~VR or date of receipt of intimation of allotment of shares~~, ~~whichever is applicable~~	NA		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

Signature of the ~~Acquirer /~~ Seller/ Authorised Signatory:

Place: Mumbai
Date: October 21, 2016

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

'ANNEXURE A'

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Intimation of acquisition of shares in Kilam Holdings Limited ("***Kilam***")

1. The persons belonging to Promoters And Promoter Group of GI Engineering Solutions Limited ("***Target Company***") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	***% of shareholding as on June 30, 2016***[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

2. Mr. Sohel Malik held 100 (one hundred) percent of the total paid-up share capital of Kilam.

3. On November 06, 2015, Mr. Sohel Malik transferred by way of gift, the economic interest in 99.99% of the shares of Kilam held by him to his brother to Mr. Sajid Malik.

[1]As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

4. On August 29, 2016, Mr. Sohel Malik transferred to Mr. Sajid Malik, by way of gift, the economic interest in the remaining 1 (one) share representing 0.01% (*negligible*) of the shareholding in Kilam.

5. The constitution of the Board of Directors of Kilam, as on November 06, 2015 was as follows:

Directors	***Date of Appointment***
Sohel Malik	April 16, 1999
Gawtam Gokool	July 16, 2014
Neeraj Nawaz	November 06, 2014

6. On August 29, 2016, Mr. Sohel Malik transferred all the shares in Kilam to Mr. Sajid Malik, in which economic interest had already been transferred (refer to para 3 above), in entirety and consequently the Board of Directors was reconstituted as follows:

Directors	***Date of Appointment***
Sohel Malik	February 08, 2002
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

7. The total shareholding of the Target Company of the Promoter Group as well as each of the Promoters individually, with persons acting in concert, has not undergone any change. Likewise, the control over the Target Company has remained unchanged.

8. In view of paragraph 7 above, we believe no disclosures are required to be made the SEBI Act. However, this disclosure is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, merely by way of abundant caution.

Yours faithfully,

Sohel Siraj Malik

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Annexure-2

Shareholding Pattern of Promoter and Promoter Group as on *September 30, 2016*

Name	Before the proposed transaction		After the proposed transaction	
	No. of shares	% w.r.t total share capital of TC	No. of shares	% w.r.t total share capital of TC
Saroja Siraj Malik	1,20,939	1.40%	16,91,716	19.64%
Sajid Siraj Malik	1,25,772	1.46%	3,18,995	3.70%
Sohel Siraj Malik	17,65,000	20.49%	1000	0.01%
Kadam Holding Limited	5,061	0.06%	5,061	0.06%
Kilam Holdings Limited	13,78,405	16.01%	13,78,405	16.01%
TOTAL	**33,95,177**	**39.42%**	**33,95,177**	**39.42%**

Annexure-5

[Attach disclosures filed under Regulations 10(6) of the Takeover Regulations]

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

Date: November 15, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Dear Sir/Madam,

Re: Disclosure under Regulation 10(6) of Takeover Regulations

I attach the prescribed disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011("***Takeover Regulations***") with respect to acquisition of shares by way of gift through inter-se promoter transfer.

I am also hereby attaching copies of disclosures made by me pursuant to Regulation 10(5) and Regulation 29(1) of the Takeover Regulations.

Please acknowledge receipt of the same and take the disclosures on record.

Yours faithfully,

Sajid Siraj Malik

Enclosed as above

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10(1)(a) of Takeover Regulations

1.	Name of the Target Company (TC)	GI Engineering Solutions Limited
2.	Name of the acquirer(s)	Mr. Sajid Siraj Malik
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	Inter-se transfer between promoter group by way of gift
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)
6.	Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Yes, the proposed acquisition was required to be disclosed under Regulation 10(5) - Yes, the disclosure was made within the timeline specified under the regulations - November 07, 2016

7.	Details of acquisition	*Disclosures made/ required to be made under Regulation 10(5)*	*Whether the disclosures under Regulation 10(5) are actually made*
	(a) Name of the transferor / seller	Mr. Sohel Malik	Yes all required disclosures under the Regulation 10(5) were actually made.
	(b) Date of acquisition	November 12, 2016	
	(c) Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,93,223 shares	
	(d) Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	2.24%	
	(e) Price at which shares are proposed to be acquired / actually acquired	N/A – as transfer was by way of gift	

		from one brother to his brother.				
8.	Shareholding details (**)	Pre-Transaction		Post-Transaction		
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	Each Acquirer/ Transferee(*) Mr. Sajid Malik (*Please refer to* ***Annexure-1***)	1,25,772	1.46%	3,18,995	3.70%
	b.	Each Seller/ Transferor (*Please refer to* ***Annexure-1***)	17,65,000	20.49%	1,000	0.01%

Note: (**) Shareholding Pattern Details is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015 i.e. as on September 30, 2016

Signature of Acquirer/ Authorized Signatory:

Place: Mumbai
Date: November 15, 2016

Note:

- **(*) Shareholding of each entity may be shown separately and then collectively in a group.**
- **The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.**

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

Annexure-1

Shareholding Pattern of Promoter and Promoter Group as on September 30, 2016

Name	Before the proposed transaction		After the proposed transaction	
	No. of shares	% w.r.t total share capital of TC	No. of shares	% w.r.t total share capital of TC
Saroja Siraj Malik	1,20,939	1.40%	16,91,716	19.64%
Sajid Siraj Malik	1,25,772	1.46%	3,18,995	3.70%
Sohel Siraj Malik	17,65,000	20.49%	1000	0.01%
Kadam Holding Limited	5,061	0.06%	5,061	0.06%
Kilam Holdings Limited	13,78,405	16.01%	13,78,405	16.01%
TOTAL	**33,95,177**	**39.42%**	**33,95,177**	**39.42%**

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Date: 07 November, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Dear Sir/Madam,

Re: Intimation under Regulation 10(5) of Takeover Regulations

The persons belonging to Promoter and Promoter Group of GI Engineering Solutions Limited ("**GI**" or "**Target Company**") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	*% of shareholding as on September 30, 2016*[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

Kilam Holdings Limited ("**Kilam**") is one of the Promoters of the Target Company. The shares of Kilam were held by Mr Sohel Malik, a promoter the Target Company.

On November 6, 2015, Mr Sohel Malik transferred, by way of gift, (only) the economic interest in 99.99% of the shares of Kilam held by him to his brother, the undersigned, Mr Sajid Malik. On August 29, 2016, Mr Sohel Malik transferred, by way of gift, the economic interest in the remaining 1 (one) share representing 0.01% (negligible) of the shares of Kilam to me.

On August 29, 2016, Mr Sohel Malik transferred all shares in Kilam to me, in which economic interest had already been transferred (*refer the paragraph above*), in entirety and the Board of Directors of Kilam was reconstituted as follows:

Directors	**Date of Appointment**
Sohel Malik	April 16, 1999
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

The total shareholding in the Target Company of the Promoter Group as well as me individually; with persons acting in concert, had not undergone any change because of my acquisition of shares of Kilam as detailed above. Likewise, the control over the Target Company had also remained unchanged. However, as a matter of abundant caution, a disclosure under Regulation 29 of the Takeover Regulations was filed by me on October 21, 2016.

[1] As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Mr Sohel Malik now intends to transfer, by way of gift, 1,93,223 (2.24%) equity shares held by him in the Target Company to his brother, the undersigned Sajid Malik. This transfer of shares will be pursuant to Regulation 10(1)(a)(ii) of the Takeover Regulations, i.e. *inter-se* transfer of shares between Promoters. I am, therefore, filing this form under Regulation 10(5) of the Takeover Regulations. Simultaneously, Mr Sohel Malik will resign from the Board of Kilam.

The pre-transfer and post-transfer shareholding of the Promoter Group of the Target Company will be as follows:

Pre-Transfer Shareholding		Post-Transfer Shareholding	
Promoter & Promoter Group	% of shareholding	Promoter & Promoter Group	% of shareholding
Mr. Sohel Malik	20.49	Mr. Sohel Malik	0.01
Mr. Sajid Malik	1.46	Mr. Sajid Malik	3.70
Mrs. Saroja Malik	1.40	Mrs. Saroja Malik	19.64
Kilam Holdings Limited	16.01	Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06	Kadam Holding Limited	0.06

Please acknowledge receipt of the same and take the disclosure on record.

Yours faithfully,

Sajid Siraj Malik

Enclosed as above

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of the Takeover Regulations

1.	Name of the Target Company (TC)		GI Engineering Solutions Limited
2.	Name of the Acquirer(s)		Mr. Sajid Siraj Malik
3.	Whether the Acquirer is /are promoters of the Target Company prior to the transaction. If not, nature of relationship or association with the Target Company or its promoters		Yes, the Acquirer is the promoter of the Target Company prior to the transaction.
4.	Details of the proposed acquisition		
	a.	Name of the person(s) from whom shares are to be acquired	Mr. Sohel Siraj Malik, a promoter
	b.	Proposed date of acquisition	12 November, 2016
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	Mr. Sajid Malik - 1,93,223 shares
	d.	Total shares to be acquired as % of share capital of TC	Mr. Sajid Malik – 2.24%
	e.	Price at which shares are proposed to be acquired	Nil – As the transfer is pursuant to gift from one brother to his brother.
	f.	Rationale, if any, for the proposed transfer	Internal Family Arrangement
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		Sub-clause (ii) of Regulation 10(1)(a)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		[*NA, as the shares will be transferred by way of gift*]
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.		[*NA, as the shares will be transferred by way of gift*]
8.	Declaration by the Acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		[*NA, as the shares will be transferred by way of gift*]
9.	i. Declaration by the Acquirer, that the		i. It is hereby declared by the Acquirer that the

		transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.		transferor and the transferee have complied (during 3 years prior to the date of proposed acquisition) and/or will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997). ii. The disclosures made by the transferor and the transferee are enclosed in Annexure-1	
10.		Declaration by the Acquirer that all conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.		It is hereby declared by the Acquirer that all conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.	
11.		Shareholding details	*Before the proposed transaction*		*After the proposed transaction*	
			No. of shares /voting rights	*% w.r.t total share capital of TC*	*No. of shares /voting rights*	*% w.r.t total share capital of TC*
	a.	Acquirer(s) and PACs (other than sellers)(*) Acquirer: Mr. Sajid Malik Kilam Holdings Limited PACs with Mr. Sajid Malik (excluding Mr. Sohel Malik) **Total** (*Please refer to Annexure-2*)	 1,25,772 13,78,405 15,04,177 1,26,000 **16,30,177**	 1.46% 16.01% 17.47% 1.46% **18.93%**	 3,18,995 13,78,405 16,97,400 16,96,777 **33,94,177**	 3.70% 16.01% 19.71% 19.70% **39.41%**
	b.	Seller(s) [Transferor | Donor] (*Please refer to Annexure-2*)	17,65,000	20.49%	1000	0.01%

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Signature of Acquirer/ Authorized Signatory:

Place: Mumbai
Date: 07 November, 2016

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

ANNEXURE - 1
(WRT ACQUIRER/TRANSFEREE)

SAJID MALIK

702, Vastu, 7th floor,
Bandstand, B.J.Road,
Bandra (West),
Mumbai-400 050

April 03, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sir,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineerig Solutions Limited as on March 31, 2014 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED

Encl: As Above

NSEIL
07 APR 2014
CONTENTS NOT VERIFIED

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)		GI ENGINEERING SOLUTIONS LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed		1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.		1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik		
4. Particulars of the shareholding of person(s) mentioned at (3) above		Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
I)	Sajid Malik	1,25,772	1.46%	N.A.
II)	Saroja Malik	1,20,239	1.40%	N.A.
III)	Sohel Malik	17,65,000	20.49%	N.A.
IV)	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V)	Kadam Holding Limited	5,061	0.06%	N.A.
VI)	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants,~~		33,95,177	39.42%	N.A.

~~d) Convertible Securities~~ e) ~~Any other instrument that would entitle the holder to receive shares in the TC.~~			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(Signature of Authorized Signatory):

SAJID MALIK

Place: Mumbai

Date: April 01, 2014

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI - 400 050

April 03, 2015

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2015 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

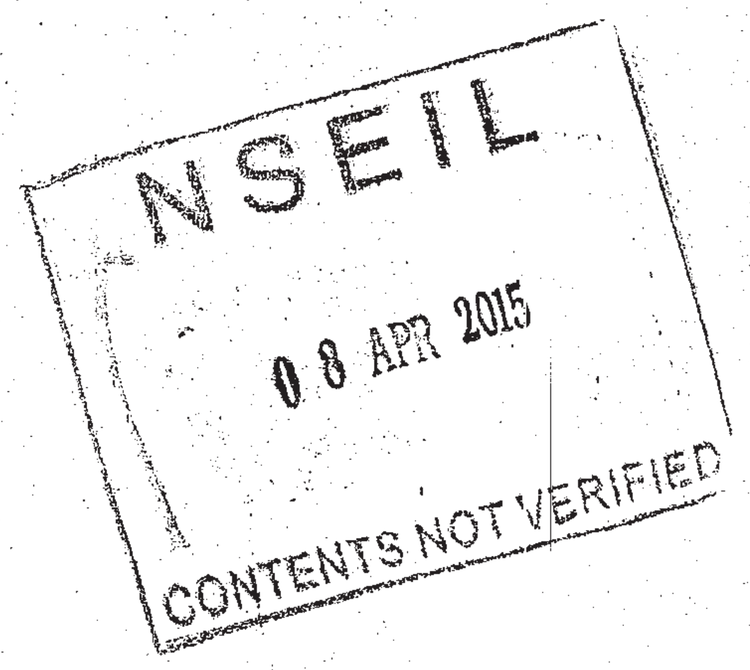
We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above



Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Name of the Target Company (TC)	**GI ENGINEERING SOLUTIONS LIMITED**		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**		
3.	Particulars of the shareholder(s):			
a.	Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
	Or			
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle~~		33,95,177	39.42%	N.A.

~~that holder to receive shares in the TC~~			
Total	33,95,177	39.42%	N.A.

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SAJID MALIK
(DIN: 00400366)

Place: Mumbai
Date: April 01, 2015

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

April 04, 2016

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001 Ph : 22721233, Fax : 22723121/3719	**National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051 Ph : 26598235, Fax : 26598237/38
Scrip Code: 533048	**Symbol: GISOLUTION**

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2016 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above

NSE IT

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1. Name of the Target Company (TC)	**GI ENGINEERING SOLUTIONS LIMITED**
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**
3. Particulars of the shareholder(s): a. Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik

4. Particulars of the shareholding of person(s) mentioned at (3) above		Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle that holder to receive shares in the TC~~		33,95,177	39.42%	N.A.
Total		**33,95,177**	**39.42%**	**N.A.**

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SAJID MALIK
(DIN: 00400366)

Place: Mumbai

Date: April 01, 2016

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Disclosure under Regulation 29(1) of Takeover Regulations

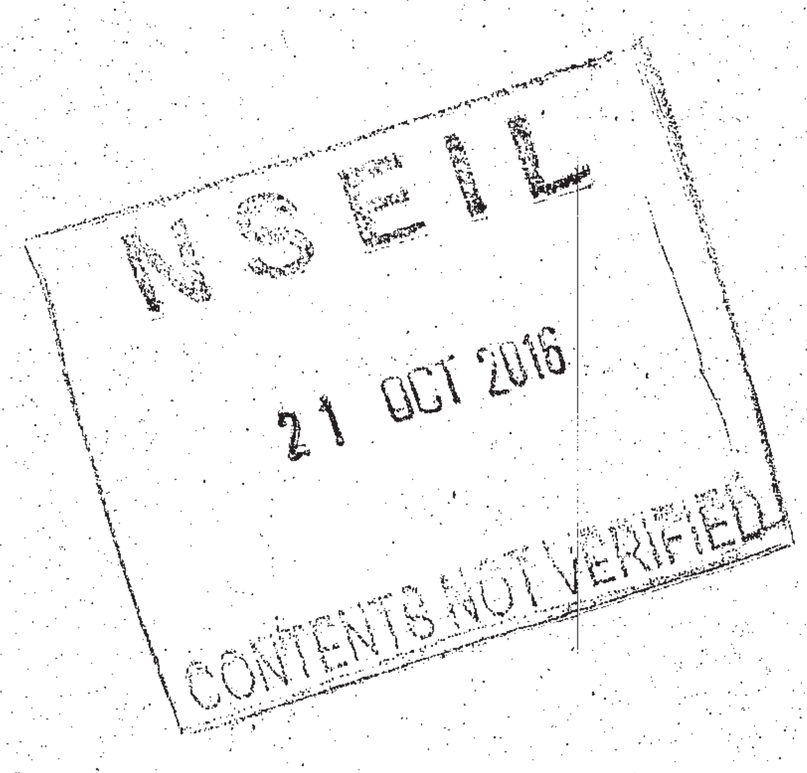
I attach the prescribed disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("*Takeover Regulations*").

Please acknowledge receipt of the same and take the disclosures on record.

Yours faithfully,

Sajid Siraj Malik

Enclosed as above



Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

DISCLOSURE UNDER REGULATION 29(1) OF TAKEOVER REGULATIONS

Part-A: Details of the Acquisition

Name of the Target Company (TC)	GI Engineering Solutions Limited ("*GI*") Please refer to the note enclosed with this Form as Annexure A		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	*Number*	*% w.r.t. total share/voting capital wherever applicable (*)*	*% w.r.t. total diluted share/voting capital of TC (**)*
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	N/A	N/A	N/A
Details of acquisition: a) Shares carrying voting rights acquired	N/A	N/A	N/A

b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	N/A	N/A	N/A
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	NA		
Salient features of securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any	NA		

other instrument that entitles the acquirer to receive shares in TC	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.

Part-B: (***)

Name of Target Company: GI Engineering Solutions Limited

Name(s) of the Acquirer and PACs with the acquirer	*Whether Acquirer belongs to Promoter/Promoter Group*	*PAN of the acquirer and/or PACs*
NA	NA	NA

Signature of the Acquirer / Authorised Signatory:

Place: Mumbai
Date: October 21, 2016

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
(***) To be disclosed to the stock exchanges but shall not be disseminated

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

'ANNEXURE A'

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Intimation of acquisition of shares in Kilam Holdings Limited ("***Kilam***")

1. The persons belonging to Promoters And Promoter Group of GI Engineering Solutions Limited ("***Target Company***") and their respective shareholding are reproduced herein below:

Promoter & Promoter Group	*% of shareholding as on June 30, 2016*[1]
Mr. Sohel Malik	20.49
Mr. Sajid Malik	1.46
Mrs. Saroja Malik	1.40
Kilam Holdings Limited	16.01
Kadam Holding Limited	0.06

2. Mr. Sohel Malik held 100 (one hundred) percent of the total paid-up share capital of Kilam.

3. On November 06, 2015, Mr. Sohel Malik transferred by way of gift, the economic interest in 99.99% of the shares of Kilam held by him to his brother to Mr. Sajid Malik.

[1]As reflected on the website of BSE Limited, where the shares of the Target Company are listed.

Sajid Malik

702 VASTU, 7TH FLOOR, BANDSTAND, BANDRA (WEST), MUMBAI – 400 050

4. On August 29, 2016, Mr. Sohel Malik transferred to Mr. Sajid Malik, by way of gift, the economic interest in the remaining 1 (one) share representing 0.01% (*negligible*) of the shareholding in Kilam.

5. The constitution of the Board of Directors of Kilam, as on November 06, 2015 was as follows:

Directors	*Date of Appointment*
Sohel Malik	April 16, 1999
Gawtam Gokool	July 16, 2014
Neeraj Nawaz	November 06, 2014

6. On August 29, 2016, Mr. Sohel Malik transferred all the shares in Kilam to Mr. Sajid Malik, in which economic interest had already been transferred (refer to para 3 above), in entirety and consequently the Board of Directors was reconstituted as follows:

Directors	*Date of Appointment*
Sohel Malik	February 08, 2002
Prakash Shimadry	August 29, 2016
Ashvin Rishiraj Aukhjee	August 29, 2016

7. The total shareholding of the Target Company of the Promoter Group as well as each of the Promoters individually, with persons acting in concert, has not undergone any change. Likewise, the control over the Target Company has remained unchanged.

8. In view of paragraph 7 above, we believe no disclosures are required to be made the SEBI Act. However, this disclosure is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, merely by way of abundant caution.

Yours faithfully,

Sajid Siraj Malik

ANNEXURE – 1 (Contd/---)
(WRT TRANSFEROR)

SAJID MALIK

702, Vastu, 7th floor,
Bandstand, B.J.Road,
Bandra (West),
Mumbai-400 050

April 03, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sir,

Sub: **Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineerig Solutions Limited as on March 31, 2014 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED

Encl: As Above

NSEIL
07 APR 2014
CONTENTS NOT VERIFIED

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	GI ENGINEERING SOLUTIONS LIMITED
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited
3. Particulars of the shareholder(s): a) Name of person(s) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b) Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik

4. Particulars of the shareholding of person(s) mentioned at (3) above		Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
I)	Sajid Malik	1,25,772	1.46%	N.A.
II)	Saroja Malik	1,20,239	1.40%	N.A.
III)	Sohel Malik	17,65,000	20.49%	N.A.
IV)	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V)	Kadam Holding Limited	5,061	0.06%	N.A.
VI)	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants,~~ ~~d) Convertible Securities~~		**33,95,177**	**39.42%**	N.A.

e) ~~Any other instrument that would entitle the holder to receive shares in the TC.~~			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(Signature of Authorized Signatory):

SOHEL MALIK

For KILAM HOLDINGS LIMITED

SOHEL MALIK
DIRECTOR

For KADAM HOLDING LIMITED

SOHEL MALIK
DIRECTOR

Place: Mumbai

Date: April 01, 2014

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI - 400 050

April 03, 2015

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Ph : 26598235, Fax: 26598237/38

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Symbol : GISOLUTION

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2015 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

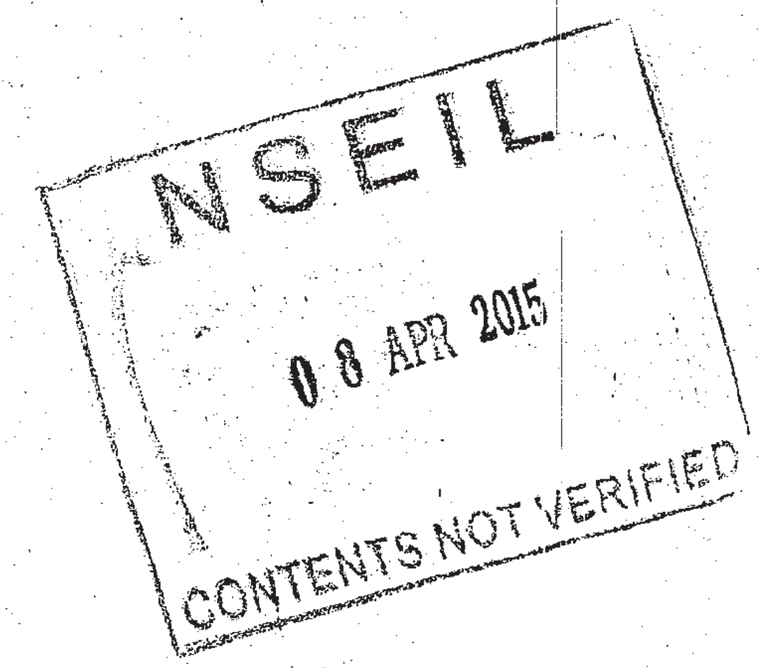
We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above



Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Name of the Target Company (TC)	GI ENGINEERING SOLUTIONS LIMITED		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s): c. Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or d. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of totai diluted share/voting capital of TC (*)**
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle that holder to receive shares in the TC~~		33,95,177	39.42%	N.A.

Total	33,95,177	39.42%	N.A.

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SOHEL MALIK
(DIN: 00987676)

For KILAM HOLDINGS LIMITED

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

For KADAM HOLDING LIMITED

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

Place: Mumbai
Date: April 01, 2015

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Sajid Malik
702 VASTU, 7TH FLOOR, BANDSTAND, B. J. ROAD, BANDRA (WEST), MUMBAI – 400 050

April 04, 2016

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001 Ph : 22721233, Fax : 22723121/3719	**National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051 Ph : 26598235, Fax : 26598237/38
Scrip Code: 533048	**Symbol: GISOLUTION**

Dear Sirs,

Sub: Disclosure of shareholding under regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We are enclosing herewith the details of Shareholding of Promoters of GI Engineering Solutions Limited as on March 31, 2016 in accordance with the provisions of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,

SAJID MALIK
PROMOTER
GI ENGINEERING SOLUTIONS LIMITED
(DIN: 00400366)

Encl. As Above

NSE

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Name of the Target Company (TC)	**GI ENGINEERING SOLUTIONS LIMITED**		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**		
3.	Particulars of the shareholder(s): a. Name of person(s) with person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sajid Malik 2. Saroja Malik 3. Sohel Malik 4. Kilam Holdings Limited 5. Kadam Holding Limited 6. Mrs. Saroja Malik jointly with Mr. Sajid Malik		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
I.	Sajid Malik	1,25,772	1.46%	N.A.
II.	Saroja Malik	1,20,239	1.40%	N.A.
III.	Sohel Malik	17,65,000	20.49%	N.A.
IV.	Kilam Holdings Limited	13,78,405	16.01%	N.A.
V.	Kadam Holding Limited	5,061	0.06%	N.A.
VI.	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01%	N.A.
As on March 31 of the year, holding of: a) Shares ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle that holder to receive shares in the TC~~		33,95,177	39.42%	N.A.
Total		**33,95,177**	**39.42%**	**N.A.**

Part-B**

Name of the Target Company: GI Engineering Solutions Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Sajid Malik	Yes	AAMPM6510B
Saroja Malik	Yes	AGEPM7814Q
Sohel Malik	Yes	AKMPM5341C
Kilam Holdings Limited	Yes	AADCK0672Q
Kadam Holding Limited	Yes	AADCK0674J

SOHEL MALIK
(DIN: 00987676)

For **KILAM HOLDINGS LIMITED**

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

For **KADAM HOLDING LIMITED**

SOHEL MALIK
DIRECTOR
(DIN: 00987676)

Place: Mumbai

Date: April 01, 2016

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

Date: October 21, 2016

Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Corporate Office
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400051

Director
GI Engineering Solutions Limited
73 - A SDF - III
SEEPZ, Andheri E
Mumbai 400096

Dear Sir/Madam,

Re: Disclosure under Regulation 29(2) of Takeover Regulations

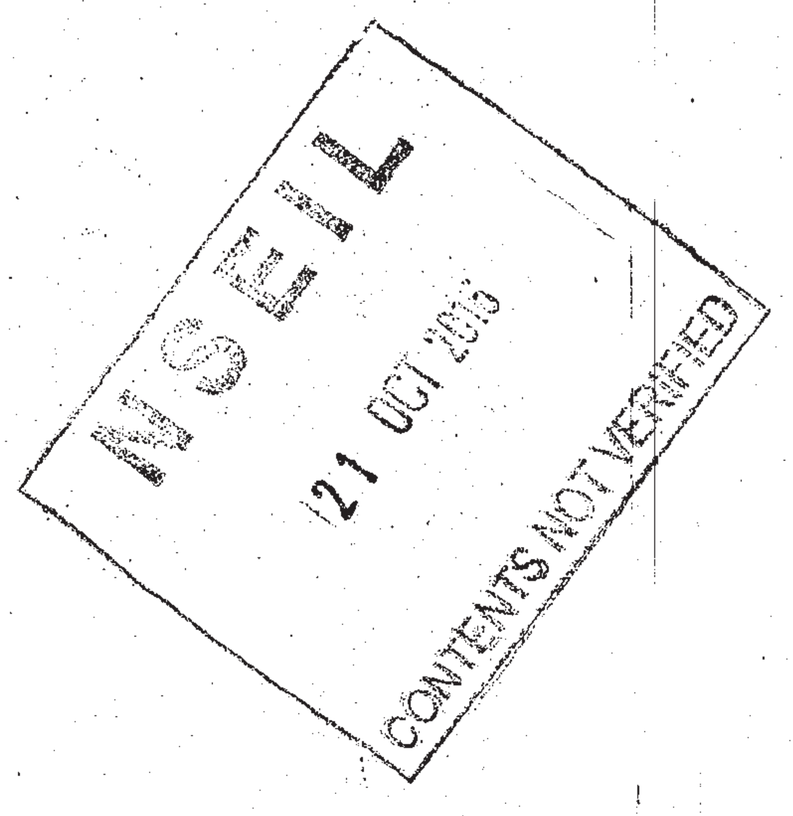
I attach the prescribed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("***Takeover Regulations***").

Please acknowledge receipt of the same and take the disclosure on record.

Yours faithfully,

Sohel Siraj Malik

Enclosed as above



SOHEL S. MALIK

701, VASTU, BANDSTAND, B.J.ROAD, PAREIRA ROAD, BANDRA (WEST), MUMBAI – 400 050

DISCLOSURE UNDER REGULATION 29(2) OF TAKEOVER REGULATIONS

Name of the Target Company (TC)	GI Engineering Solutions Limited ("*GI*") Please refer to the note enclosed with this Form as Annexure A		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the ~~acquisition~~/disposal as follows	*Number*	*% w.r.t. total share/voting capital wherever applicable (*)*	*% w.r.t. total diluted share/voting capital of TC (**)*
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	N/A	N/A	N/A
Details of ~~acquisition~~/sale: a) Shares carrying voting rights ~~acquired~~/sold	N/A	N/A	N/A

b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)			
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	N/A	N/A	N/A
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	NA		
Date of ~~acquisition~~/sale of shares/~~VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	NA		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 8,61,18,780 divided into 86,11,878 Equity Shares of Rs. 10 each.		
Total diluted share/voting capital of the	Rs. 8,61,18,780 divided into 86,11,878		

Annexure-6

[Attach disclosures filed under Regulations 29 of the Takeover Regulations]