

April 01, 2015

|                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                       |
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| To,<br>The Compliance Officer,<br>Genus Paper & Boards<br>Limited<br>Village Aghwanpur,<br>Kanth Road,<br>Moradabad-244001<br>Uttar Pradesh<br><br>Fax No: (0591) 2511171<br>E-mail:<br>cs@genuspaper.com | To,<br>The Manager,<br>(Listing & Corporate<br>Communications),<br>National Stock Exchange of<br>India Ltd.,<br>Exchange Plaza,<br>Plot no. C/1, G Block,<br>Bandra-Kurla Complex, Bandra<br>(E),<br>Mumbai - 400 051.<br><br>Fax No: (022) 26598237 / 38<br>E-mail: cc_nse@nse.co.in | To,<br>The Manager,<br>(Corporate Relationship<br>Department),<br>Bombay Stock Exchange<br>Limited,<br>1 <sup>st</sup> Floor, P.J. Towers,<br>Dalal Street, Fort,<br>Mumbai – 400001<br><br>Fax No.: 022-22723719 /<br>22723121 / 22722039<br>E-mail:<br>corp.compliance@bseindia.com |
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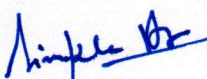
**Sub: Disclosure under Regulation 30(1) and/or 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Dear Sir/Madam,

Please find enclosed herewith the disclosure of aggregate shareholding and voting rights in M/s. Genus Paper & Boards Limited as on 31<sup>st</sup> March, 2015 under Regulation 30(1) and/or 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Thanking You,

Yours truly,

  
Simple Agarwal  
Encl. as above

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

|    |                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                          |                                                   |
|----|------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                    | <b>Genus Paper &amp; Boards Limited</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                          |                                                   |
| 2. | Name(s) of the stock exchange(s) where the shares of the TC are listed             | 1. BSE Limited<br>2. National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                          |                                                   |
| 3. | Particulars of the shareholder(s) :                                                | <b>Promoters and PAC:</b><br>1. Aditya Todi<br>2. Amit Agarwal (HUF)<br>3. Amit Kumar Agarwal<br>4. Amrit Lal Todi<br>5. Amrit Lal Todi (HUF)<br>6. Anand Todi<br>7. Anand Todi (HUF)<br>8. Anju Agarwal<br>9. Ashutosh Todi<br>10. Bajrang Lal Todi<br>11. Baldev Kumar Agarwal<br>12. Baldev Kumar Agarwal (HUF)<br>13. Banwari Lal Todi<br>14. Banwari Lal Todi (HUF)<br>15. Himanshu Agrawal<br>16. Ishwar Chand Agarwal<br>17. Ishwar Chand Agarwal (HUF)<br>18. Jitendra Agarwal<br>19. Kailash Chandra Agarwal<br>20. Kailash Chandra Agarwal (HUF)<br>21. Manju Devi Todi<br>22. Monisha Agarwal<br>23. Narayan Prasad Todi<br>24. Narayan Prasad Todi (HUF)<br>25. Nishu Todi<br>26. Parul Agarwal<br>27. Phoos Raj Todi<br>28. Phoos Raj Todi (HUF)<br>29. Rajendra Agarwal<br>30. Rajendra Kumar Agarwal (HUF)<br>31. Rakesh Agarwal<br>32. Rubal Todi<br>33. Seema Todi<br>34. Shanti Devi Agarwal<br>35. Sharda Todi<br>36. Simple Agarwal<br>37. Vishnu Todi<br>38. Vishnu Todi (HUF)<br>39. CRG Trading and Finvest (P) Ltd.<br>40. Genus Power Infrastructures Limited<br>41. Genus Innovation Limited<br>42. Genus International Commodities Limited<br>43. Hi - Print Electromack Private Limited<br>44. I C Finance Private Limited<br>45. Kailash Coal And Coke Company Limited<br>46. Kailash Industries Limited<br>47. Kailash Vidyut and Ispat Limited<br>48. Vivekshil Dealers Pvt. Ltd. |                                                          |                                                   |
| 4. | Particulars of the shareholding of person(s) mentioned at (3) above                | No. of Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|    | As of March 31st of the year, holding of:                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                          |                                                   |
|    | f) Shares                                                                          | 129806754                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 50.48                                                    | 50.48                                             |
|    | g) Voting Rights (otherwise than by shares)                                        | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Nil                                                      | Nil                                               |
|    | h) Warrants,                                                                       | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Nil                                                      | Nil                                               |
|    | i) Convertible Securities                                                          | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Nil                                                      | Nil                                               |
|    | j) Any other instrument that would entitle the holder to receive shares in the TC. | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Nil                                                      | Nil                                               |
|    | <b>Total</b>                                                                       | <b>129806754</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>50.48</b>                                             | <b>50.48</b>                                      |

*[Signature]*