



Genus/STX/QC/2012/1577

August 31, 2012

The Manager,
Listing & Corporate Communications,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

Fax No: (022) 26598237 / 38

Stock Symbol: GENUSPOWER

Sub: Application to the Registrar of Companies (RoC) for extension of the period for holding the Annual General Meeting for the financial year 2011-2012.

Dear Sir/Madam,

This is to inform you that a Scheme of Arrangement ("Scheme") is going on in the Company. The said Scheme provides for the amalgamation of 'Genus Paper Products Limited' into 'Genus Power Infrastructures Limited' and demerger of 'Non Power Infrastructure Undertaking/Business' of Genus Power Infrastructures Limited into Genus Paper & Boards Limited pursuant to the relevant provisions of the Companies Act, 1956 and subject to necessary approvals of relevant authorities.

In view of above, the Board of Directors of the Company has approved the extension for holding the Annual General Meeting (AGM) for the financial year ended March 31, 2012 for a period of 3 months up to December 31, 2012, subject to the approval of the Registrar of Companies, Uttar Pradesh (RoC) so as to facilitate the ongoing scheme of Arrangement / Amalgamation.



Genus Power Infrastructures Limited

(P.T.O.)

Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302 022 (Rajasthan) (INDIA)

• Telephone Nos.: +91-141-7102400, 7102500, 2770003 • Fax Nos.: +91-141-2770319

Regd. Office : 213, J.S. Arcade, Sector-18, Noida, Uttar Pradesh-201301 (India)

• Telephone Nos.: +91-120-4210421 • Fax Nos.: +91-120-4210421

• Email ID : info@genus.in • Website: www.genus.in



Accordingly, the Company has applied to the RoC, for extension of the period for holding the Annual General Meeting of the Company for the Financial Year 2011-12 by three months beyond September 30, 2012, viz. upto December 31, 2012, in order to present the Balance Sheet after giving effect to Scheme w.e.f. April 01, 2011 (i.e. Appointed Date for the said Scheme). The approval of the RoC is in process and is expected any time. The approval/decision of the RoC will be intimated to you in due course.

In view of the above facts, we would like to inform you that the Company will hold the Annual General Meeting of the Company for the financial year 2011-12 within the time frame to be approved by the RoC and the Annual Report of the Company shall be dispatched accordingly.

This is for your information and record.

Thanking you,

For Genus Power Infrastructures Limited

Director/~~Company Secretary~~



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